



Commonwealth  
of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

CITY OF WALTHAM  
CITY CLERK'S OFFICE

File with: City of Town Clerk or Election Commission  
2020 JAN 21 A 9:13

Fill in Reporting Period dates: Beginning Date: 9/9/2019 Ending Date: Dec. 30th, 2019

RECORDED

Type of Report: (Check one)

☐ 8th day preceding preliminary ☐ 8th day preceding election ☐ 30 day after election ☒ year-end report ☐ dissolution

Heather May
Candidate Full Name (if applicable)
City Council - Ward 2
Office Sought and District
41 Mokema Ave, Waltham MA 02451
Residential Address
E-mail: May4Ward2@gmail.com
Phone # (optional): 6179704164

Heather May for Ward 2
Committee Name
Stacey Winkler
Name of Committee Treasurer
41 Mokema Ave, Waltham MA 02451
Committee Mailing Address
E-mail: May4Ward2@gmail.com
Phone # (optional): 6179704164

## SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	2,226.67
Line 2: Total receipts this period (page 3, line 11)	150.00
Line 3: Subtotal (line 1 plus line 2)	2376.67
Line 4: Total expenditures this period (page 5, line 14)	2,196.04
Line 5: Ending Balance (line 3 minus line 4)	180.63
Line 6: Total in-kind contributions this period (page 6)	79.41
Line 7: Total (all) outstanding liabilities (page 7)	734.77
Line 8: Name of bank(s) used: Leader Bank, Arlington MA	

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Stacey Winkler (Treasurer's signature) Date: 1/17/2020

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Heather May (Candidate's signature) Date: 1/17/2020

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
9/15/2019 - 12/15/2019	Susan Turner 182 magazine st #2 Cambridge,MA02139 Andover,MA01810	150.00	
Line 9: Total Receipts over \$50 (or listed above)			← Enter on page 1, line 2
Line 10: Total Receipts \$50 and under* (not listed above)		0	
Line 11: TOTAL RECEIPTS IN THE PERIOD		150.00	

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
9/9/2019	Otto Pizza	Arlington, MA	Volunteer Dinner	55.14
9/9/2019	Staples North Waltham	Waltham, MA	Copies	106.45
9/12/2019	Staples	Waltham, MA	Copies	309.40
9/12/2019	Otto Pizza	Arlington, MA	Volunteer Dinner	64.65
9/12/2019	Reimbursement to Candidate	Waltham, MA	Payment against outstanding liability	1,265.23
9/16/2019	Star Market	Waltham, MA	Food for volunteers	38.97
9/16/2019	Dunkin Donuts	Waltham, MA	Food for Volunteers	8.99
9/17/2019	Otto	Arlington, MA	Volunteer Dinner	116.20
9/17/2019	Staples	Waltham, MA	Thank you notes	37.17
12/2/2019	Facebook	California	final ad charges	75.00
10/1/2019	Facebook	California	final ad charges	42.22
9/18/2019	Whole Foods	Arlington, MA	food for volunteers	26.64
Line 12: Total Expenditures over \$50 (or listed above)				2042.05
Line 13: Total Expenditures \$50 and under* (not listed above)				153.99
Enter on page 1, line 4 → <b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				2,196.04

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
9/16/2019	Mass Alliance	15 Court Square #650, Boston MA, 02108.	Staff Travel	16.00
9/16/2019	Mass Alliance	15 Court Square #650, Boston MA, 02108.	Staff Hours	28/93
9/17/2019	Mass Alliance	15 Court Square #650, Boston MA, 02108.	Staff Travel	15.00
9/17/2019	Mass Alliance	15 Court Square #650, Boston MA, 02108.	Staff Hours	34.78
		Line 15: In-Kind Contributions over \$50 (or listed above)		
		Line 16: In-Kind Contributions \$50 & under (not listed above)		
Enter on page 1, line 6 →		Line 17: TOTAL IN-KIND CONTRIBUTIONS		

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
5/7/2019	Heather May	41 Mokema Ave Waltham, MA 02451	Candidate Loan to Campaign	734.77
Enter on page 1, line 7 → <b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>				734.77