



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

CITY OF WALTHAM
CITY CLERK'S OFFICE

2019 SEP -9 P 3:41

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 5/1/2019 Ending Date: 9/6/2019 **RECORDED**

Type of Report: (Check one)

☒ 8th day preceding preliminary ☐ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Heather May
Candidate Full Name (if applicable)
City Council - Ward 2
Office Sought and District
41 Mokema Ave. Waltham, MA 02451
Residential Address
E-mail: <u>May4Ward2@gmail.com</u>
Phone # (optional): <u>6179704164</u>

Heather May for Ward 2
Committee Name
Stacey Winkler
Name of Committee Treasurer
41 Mokema Ave. Waltham, MA 02451
Committee Mailing Address
E-mail: <u>May4Ward2@gmail.com</u>
Phone # (optional): <u>6179704164</u>

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	NA
Line 2: Total receipts this period (page 3, line 11)	4430.00
Line 3: Subtotal (line 1 plus line 2)	4430.00
Line 4: Total expenditures this period (page 5, line 14)	2203.33
Line 5: Ending Balance (line 3 minus line 4)	2,226.67
Line 6: Total in-kind contributions this period (page 6)	
Line 7: Total (all) outstanding liabilities (page 7)	2000.00
Line 8: Name of bank(s) used:	Leader Bank, Arlington MA

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Stacey Winkler (Treasurer's signature) Date: 9/9/2019

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Heather May (Candidate's signature) Date: 9/9/2019

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
5/6/2019	Elizabeth Buckley 9 Sutherland Street Andover, MA 01810	25.00	
5/7/2019	Cherise Erickson 12352 Burbank Blvd, Apr 203 Valley Village, CA 91607	100.00	
5/7/2019	Julie Schwartz 52 Orange St #2 Waltham, MA 02453	100.00	
5/7/2019	Lori Erickson 8116 Ward Parkway Plz Kansas City, MO 64114	100.00	
5/14/2019	Allison Stansfield 14 Guild St Stoughton, MA 02072	25.00	
5/14/2019	Missy Sturtevant 47 Queensland Rd North Billerica, MA 01862	15.00	
5/14/2019	Kerry Donahue 15 RAYMOND ROAD BURLINGTON, MA 01803	50.00	
5/14/2019 (Recurring)	Susan Turner 182 magazine st #2 Cambridge, MA 02139	200.00	Retired
5/14/2019	Janice Payne 151 Tremont St, 7K Boston, MA 02111	50.00	
5/14/2019	Patricia Reilly 80 Cotting St Medford, MA 02155	200.00	Pattie Reilly Realestate Re/Max
5/14/2019	Jennifer Miller 20 Pembroke st Somerville, MA 02145	25.00	
5/14/2019 (Reoccurring Ended 8/14/2019)	Deion Hawkins 8 Roach Street, Apt. 3 Dorchester, MA 02125	100.00	
Line 9: Total Receipts over \$50 (or listed above)		4,430.00	
Line 10: Total Receipts \$50 and under* (not listed above)		0	
Line 11: TOTAL RECEIPTS IN THE PERIOD		4,430.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
5/14/2019	Cathryn Edelstein 165 Bishops Forest Dr Waltham, MA 02452	25.00	
5/14/2019	Danielle Eberhart 3625 DUVAL ROAD, #413 AUSTIN, TX 78759	25.00	
5/14/2019 (Reoccurring)	John May 141 Norton Rd Kittery, ME 03904	80.00	
5/15/2019	Christina Houlahan 14 KILGORE AVE MEDFORD, MA 02155	50.00	
5/20/2019	Deborah Wild 157 Trapelo Road Waltham, MA 02452	200.00	Retired
5/20/2019	Amie Fischer 1103 E Park Norfolk, NE 68701	25.00	
7/7/2019	Susan NT May 470 Brixham Rd Eliot, ME 03903	25.00	
7/9/2019	Scott O'Neil 52 Tolman Street, Apt. 1 Waltham, MA 02453	100.00	
7/10/2019	Nancy Stanton 83 Lakeview Terrace Waltham, MA 02451	25.00	
7/19/2019	David Westner 45 glen circle waltham, MA 02451	25.00	
7/28/2019	Debra Herman 3 Grant Place Waltham, MA 02451	25.00	
7/30/2019	Jennifer Miller 20 Pembroke st Somerville, MA 02145	100.00	
8/22/2019	Gianna Ericson 10 Reed St. Cambridge, MA 02140	100.00	
Line 9: Total Receipts over \$50 (or listed above)		4,430.00	
Line 10: Total Receipts \$50 and under* (not listed above)		0	
Line 11: TOTAL RECEIPTS IN THE PERIOD		4,430.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS

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(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
8/23/2019	Ellen Odonnell 298 Holden Wood Road Concord, MA 01742	25.00	
8/25/2019	Ann Burnett 425 Horn Ave Moorhead, MN 56560	25.00	
8/26/2019	Dan Berlin 32 Ode St. Waltham, MA 02451	100.00	
9/3/2019	Amelia Broome 29 lake St. Wilmington, MA 01887	100.00	
9/3/2019	Anya Belkina 249 A St., #63 Boston, MA 02210	50.00	
9/6/2019	Adam Crossman 12 Linden Terrace Waltham, MA 02452	10.00	
7/25/2019 Chk#2884	Bill and Maureen Fowler 54 Lincoln St Waltham, MA 02451	50.00	
7/27/2019 Chk#247	Clarence and Anna Richardson 45 Bright St. Waltham, MA 02453	25.00	
8/19/2019 chk#744	Sara Migdal 45 Mokema Ave Waltham, MA 02155	100.00	
8/29/2019 chk#1156	Liam and Kathleen Seward 11R Sanborn Ave Somerville, MA 02143	50.00	
8/29/2019	Susan NT May 470 Brixham Rd. Eliot, ME 03903	100.00	
5/7/2019	Heather May 41 Mokema Ave Waltham MA 02451	2,000	Candidate Loan to Campaign.
Line 9: Total Receipts over \$50 (or listed above)		4,430.00	
Line 10: Total Receipts \$50 and under* (not listed above)		0	
Line 11: TOTAL RECEIPTS IN THE PERIOD		4,430.00	← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
7/22/2019	The Christmas Tree Shoppes	177 Middlesex Ave Somerville, MA 02145	Campaign Kickoff Event Supplies	65.89
7/25/2019	Dollar Discount	300 Moody Street Waltham, MA 02453	Campaign Kickoff Event Supplies (Balloons)	18.91
7/20/2019	Jake and Joes	1265 Main Street Waltham, MA 02451	Dinner with Campaign Volunteers	42.78
5/8/2019	North Waltham	854 Lexington St Waltham, MA 02452	Campaign Supplies	11.00
6/22/2019	Pizzi Farm Ice Cream	495 Lincoln St Waltham, MA 02451	Campaign Office Hours Lunch	15.85
7/25/2019	Pizzi Farm Ice Cream	495 Lincoln St Waltham, MA 02451	Campaign Kickoff Event Catering	85.00
7/23/2019	Staples	800 Lexington St Waltham, MA 02451	Campaign Office Supplies	75.94
7/23/2019	Staples	1660 Soldiers Field Road Brighton, MA 02135	Campaign Volunteer and Canvassing Supplies	155.21
5/8/2019	Staples	800 Lexington St Waltham, MA 02451	Copies of Campaign Letter	63.39
8/13/2019	Staples	800 Lexington St Waltham, MA 02451	Copies of Campaign Literature	122.19
8/13/2019	Staples	800 Lexington St Waltham, MA 02451	Copies of Campaign Literature	63.57
8/13/2019	Staples	800 Lexington St Waltham, MA 02451	Copies of Campaign Literature	30.52
Line 12: Total Expenditures over \$50 (or listed above)				2203.33
Line 13: Total Expenditures \$50 and under* (not listed above)				0
Line 14: TOTAL EXPENDITURES IN THE PERIOD				2203.33

Enter on page 1, line 4 →

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
8/15/2019	Staples	800 Lexington St Waltham, MA 02451	Copies of Campaign Literature	21.79
7/22/2019	Staples	800 Lexington St Waltham, MA 02451	Copies of Campaign Literature	61.09
9/3/2019	VistaPrint	275 Wyman St. Waltham, MA 02451	Campaign Mailer	255.25
9/3/2019	VistaPrint	275 Wyman St. Waltham, MA 02451	Campaign Postcards	89.63
9/3/2019	VistaPrint	275 Wyman St. Waltham, MA 02451	Campaign Buttons/ Bumperstickers	58.96
9/1/2019	VistaPrint	275 Wyman St. Waltham, MA 02451	Campaign Buttons/ Bumperstickers	121.50
9/1/2019	CVS	800 Lexington St Waltham, MA 02451	Canvassing Supplies	21.79
8/26/2019	Facebook	1 Hacker Way Menlo Park, CA 94025	Social Media Ads	75.00
9/1/2019	Facebook	1 Hacker Way Menlo Park, CA 94025	Social Media Ads	30.39
7/26/2019	Pizzi Farm Ice Cream	495 Lincoln St Waltham, MA 02451	Campaign Kickoff Event - Ice	12.00
7/23/2019	Potters Printers	822 Eastern Ave. Fall River, MA 02723	Campaign Yard Signs	299.03
7/25/2019	Target	550 Arsenal Street Watertown, MA 02472	Campaign Kickoff Event Supplies	73.64
7/23/2019	Target	550 Arsenal Street Watertown, MA 02472	Campaign Kickoff Event Supplies	150.51
Line 12: Expenditures over \$50 (or listed above)				2203.33
Line 13: Expenditures \$50 and under* (not listed above)				0
Line 14: TOTAL EXPENDITURES IN THE PERIOD				2203.33

Enter on page 1, line 4 →

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

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Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
5/15/2019	Zazzle	www.zazzle.com	Campaign Marketing Materials	74.05
6/20/2019	Zazzle	www.zazzle.com	Campaign Marketing Materials	209.17
6/26/2019	Steve Moniak Design	175 Richdale Ave #319 Cambridge, MA 02140	Campaign Logo Design	85.00
Line 12: Total Expenditures over \$50 (or listed above)			2203.33	
Line 13: Total Expenditures \$50 and under* (not listed above)			0	
Line 14: TOTAL EXPENDITURES IN THE PERIOD			2203.33	

Enter on page 1, line 4 →

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
5/7/2019	Heather May	41 Mokema Ave Waltham, MA 02451	Candidate Loan to Campaign	2,000.00
Enter on page 1, line 7 →			Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)	2,000.00