



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report
Municipal Form
CITY OF WALTHAM
CITY CLERK'S OFFICE
2019 OCT 28 P 4:32
RECORDED

Office of Campaign and Political Finance

File with: City or Town Clerk or Election Commission

Fill in Reporting Period (dates): Beginning Date: 06/25/2019 Ending Date: 10/28/2019

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Colleen Bradley-MacArthur

Candidate Full Name (if applicable)

City Council at Large

Office Sought and District

111 Princeton Avenue Waltham, MA 02451

Residential Address

E-mail: bradleymacarthur.colleen@gmail.com

Phone # (optional): 617-272-5820

Colleen Bradley-MacArthur for City Council at Large

Committee Name

Lisabeth Jorgensen

Name of Committee Treasurer

111 Princeton Avenue Waltham, MA 02451

Committee Mailing Address

E-mail: bradleymacarthur.colleen@gmail.com

Phone # (optional): 617-272-5820

SUMMARY BALANCE INFORMATION:

| | |
|---|----------------|
| Line 1: Ending Balance from previous report | N/A |
| Line 2: Total receipts this period (page ⁴ 7, line 11) | 4,570 |
| Line 3: Subtotal (line 1 plus line 2) | 4,570 |
| Line 4: Total expenditures this period (page ⁶ 5, line 14) | 4,490.59 |
| Line 5: Ending Balance (line 3 minus line 4) | 79.41 |
| Line 6: Total in-kind contributions this period (page ⁷ 6) | 245.71 |
| Line 7: Total (all) outstanding liabilities (page ⁸ 7) | 300 |
| Line 8: Name of bank(s) used: | Brookline Bank |

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: Lisabeth Jorgensen (Treasurer's signature) Date: 10-28-2019

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: 10-28-2019

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
|--|---|--------|--|
| 07/28/2019 | Christina Bellomy 247 Washington St Unit 16 Winchester, MA 01890 | 100 | |
| 07/18/2019 | James Bradley 53 Ash Street West Newbury, MA 01985 | 1,000 | Lawyer - Self Employed |
| 10/17/2019 | Robert Bradley 3 Liberty Road Essex, MA 01929 | 50 | |
| 08/08/2019 | Tim Brenner 35 Byrd Avenue West Newton, MA 02465 | 50 | |
| 07/28/2019 | Steve Cunningham 72 Middlesex Avenue Natick, MA 01760 | 50 | |
| 10/25/2019 | Kelly Damm 6 Rose Hill Way Waltham, MA 02453 | 200 | Patient Advocacy, Wave Life Sciences |
| 05/24/2019 | Drew Echelson 252 Summer Street Somerville, MA 02143 | 100 | |
| 07/15/2019 | Marie Luisa Elizondo-Marinescu 1 Doeskin Drive Framingham, MA 01701 | 100 | |
| 07/25/2019 | Stephanie Farrell 99 Princeton Avenue Waltham, MA 02451 | 100 | |
| 06/24/2019 | William Fowler 54 Lincoln Street Waltham, MA 02451 | 100 | |
| 05/26/2019 | Eike Ganz 16 Kings Way #101A Waltham, MA 02451 | 50 | |
| 06/27/2019 | Lisabeth Jorgensen 72 Middlesex Avenue Natick, MA 01760 | 100 | |
| Line 9: Total Receipts over \$50 (or listed above) | | 2,000 | |
| Line 10: Total Receipts \$50 and under* (not listed above) | | — | |
| Line 11: TOTAL RECEIPTS IN THE PERIOD | | — | <div style="text-align: right;"> <p>See next page</p> <p>See next page</p> <p>← Enter on page 1, line 2</p> </div> |

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

Committee Name: ... Date: ...

SCHEDULE A: RECEIPTS (continued)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
|--|--|--------|---|
| 10/10/2019 | Lisabeth Jorgensen 72 Middlesex Avenue Natick, MA 01760 | 100 | Staff Attorney, MetroWest Legal Services, Framingham MA |
| 05/24/2019 | Sara Karwacki 26 Wenham Street, Apt. 2 Jamaica Plain, MA 02130 | 100 | |
| 07/01/2019 | Danielle Kayal 50 Watertown Street Apt. 508 Watertown, MA | 50 | |
| 07/28/2019 | Kathleen MacArthur 27 Stag Drive Billerica, MA 01821 | 100 | |
| 08/27/2019 | Jim Mangan 115 Princeton Ave Waltham, MA 02451 | 100 | |
| 07/28/2019 | Heather May 41 Mokema Avenue Waltham, MA 02451 | 75 | |
| 05/26/2019 | Robert McGann 84 1/2 Myrtle St. Waltham, MA 02451 | 100 | |
| 10/14/2019 | Kerri Mulligan 2 Prospect St. Westboro, MA 01581 | 50 | |
| 07/20/2019 | Gemma Murphy 1250 Hill Road Littleton, MA 01460 | 100 | |
| 07/09/2019 | Scott O'Neill 52 Tolman St. Apt. 1 Waltham, MA 02453 | 100 | |
| 07/28/2019 | Jennifer Patton 39 Caldwell Road Waltham, MA 02453 | 50 | |
| 06/29/2019 | Nancy Phillips 139 Emerson Gardens Road Lexington, MA 02420 | 50 | |
| 10/11/2019 | Marcia Cruz Redding 40 Vista Linda Road Taos, NM 87557 | 50 | |
| Line 9: Total Receipts over \$50 (or listed above) | | 1,025 | |
| Line 10: Total Receipts \$50 and under* (not listed above) | | — | |
| Line 11: TOTAL RECEIPTS IN THE PERIOD | | — | See next page See next page ← Enter on page 1, line 2 |

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

Committee Name: Colleen Bradley-McDonald for City Council at Large

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
|--|---|--------------|---|
| 06/19/2019 | Janet Riley 229 Prospect Hill Road Waltham, MA 02451 | 100 | |
| 09/07/2019 | Ted Toby 6 Venice Street, Apt. 6 Danvers, MA 01923 | 200 | Engineer - Massachusetts Institute of Technology |
| 06/29/2019 | William Travers 33 Beal Road Waltham, MA 02453 | 50 | |
| 10/26/2019 | Nina Udwin 80 Jennings Road Waltham, MA 02451 | 50 | |
| 06/11/2019 | Deborah Wild 157 Trapelo Road Waltham, MA 02452 | 500 | Consultant - Self-Employed |
| 10/18/2019 | Ellen York 235 Northern Blvd Newburyport, MA 01950 | 100 | |
| | | | |
| 10/21/19 | Massachusetts Women's Political Caucus, PAC 80122, 89 South St. , STE 603, Boston, MA 02111 | 100 | |
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| Line 9: Total Receipts over \$50 (or listed above) | | 1,100 | |
| Line 10: Total Receipts \$50 and under* (not listed above) | | 445 | |
| Line 11: TOTAL RECEIPTS IN THE PERIOD | | 4,570 | ← Enter on page 1, line 2 |

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

| Date Paid | To Whom Paid (alphabetical listing) | Address | Purpose of Expenditure | Amount |
|--|--|--|---|------------------|
| 10/27/2019 | BJs Wholesale | 85 Cedar Street Stoneham, MA 02180 | stamps for postcards | 54.75 |
| 08/30/2019 | Brookline Bank | 456 Main Street Waltham, MA 02452 | Monthly maintenance fee on campaign checking account | 7.5 |
| 09/30/2019 | Brookline Bank | 456 Main Street Waltham, MA 02452 | Monthly maintenance fee on campaign checking account | 7.5 |
| 07/12/2019 | MA Democratic Party Votebuilder | 11 Beacon Street Suite 410 Boston, MA 02108 | Campaign software app | 800 |
| 06/28/2019 | Mighty Squirrel Brewery | 411 Waverly Oaks Road Waltham, MA 02452 | Campaign fundraiser food and drink | 52.39 |
| 09/11/2019 | Park Press | 15 Main Street Saugus, MA 01906 | campaign stickers | 143.28 |
| 07/17/2019 | Staples | 335 Washington Street Woburn, MA 01801 | Printing of campaign literature | 116.88 |
| 07/24/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature and signs and clipboards for canvassers | 146.09 |
| 09/03/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 21.94 |
| 09/16/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 30.35 |
| 09/23/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 29.75 |
| 09/27/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Color print of campaign sign | 17.85 |
| Line 12: Total Expenditures over \$50 (or listed above) | | | | 1,428.28 |
| Line 13: Total Expenditures \$50 and under* (not listed above) | | | | 0 |
| Line 14: TOTAL EXPENDITURES IN THE PERIOD | | | | see next page |

Enter on page 1, line 4 →

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

Committee Name: Colleen Bradley-MacArthur for City Council at Large,

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SCHEDULE B: EXPENDITURES (continued)

| Date Paid | To Whom Paid (alphabetical listing) | Address | Purpose of Expenditure | Amount |
|--|--|---|---|----------|
| 09/30/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 59.55 |
| 10/2/2019 | Staples | 335 Washington Street Woburn, MA 01801 | Color print of campaign sign and ream of paper | 62.69 |
| 10/07/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 97.8 |
| 10/11/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 175.31 |
| 10/15/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 175.31 |
| 10/23/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature | 129.57 |
| 10/26/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Printing of campaign literature and postcards for "dear friend" cards | 47.8 |
| 10/26/2019 | Staples | 800 Lexington Street Waltham, MA 02452 | Color printing of campaign sign and ream of paper | 47.81 |
| 07/06/2019 | Tigran Avetissyan | 157 Trapelo Road Waltham, MA 02452 | Services for campaign lawn sign print design 18" x 12" | 400 |
| 06/27/2019 | Wordpress.com | Automattic Inc. 60 29th Street #343 San Francisco, CA 94110 | Premium account for campaign website | 102 |
| 10/21/2019 | Vistaprint | 275 Wyman St Waltham, MA 02451 | Postcard and mailing services for 1900+ postcards | 1,555.18 |
| 10/24/2019 | Vistaprint | 275 Wyman St Waltham, MA 02451 | Postcards for campaigning | 209.29 |
| | | | | |
| Line 12: Expenditures over \$50 (or listed above) | | | | 3,062.31 |
| Line 13: Expenditures \$50 and under* (not listed above) | | | | 0 |
| Enter on page 1, line 4 → Line 14: TOTAL EXPENDITURES IN THE PERIOD | | | | 4,490.59 |

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

Committee Name: Colleen Bradley-MacArthur for City Council at Large Page 6

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

| Date Received | From Whom Received* | Residential Address | Description of Contribution | Value |
|---------------------------|-----------------------------|--|---|--------|
| 06/27/2019 | Charcoal Guido's Restaurant | 482 Moody Street Waltham, MA 02453 | Free appetizers for guests supporting campaign fundraiser | 150 |
| 07/28/2019 | Mighty Squirrel Brewery | 11 Waverly Oaks Road Waltham, MA 02452 | Free drinks for guests supporting campaign fundraiser | 62 |
| 07/11/2019 | Park Press | 15 Main Street Saugus, MA | campaign sticker discount | 33.71 |
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| | | | | |
| | | Line 15: In-Kind Contributions over \$50 (or listed above) | | 245.71 |
| | | Line 16: In-Kind Contributions \$50 & under (not listed above) | | 0 |
| Enter on page 1, line 6 → | | Line 17: TOTAL IN-KIND CONTRIBUTIONS | | 245.71 |

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

Committee Name: Colleen Bradley-MacArthur for City Council at Large

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SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

| Date Incurred | To Whom Due | Address | Purpose | Amount |
|---------------------------|---------------------------|---|--|--------|
| 10/15/2019 | Colleen Bradley-MacArthur | 111 Princeton Avenue Waltham, MA 02451 | loan for campaign expenditures | 300 |
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| Enter on page 1, line 7 → | | | Line 18: TOTAL OUTSTANDING LIABILITIES (ALL) | 300.00 |