



Form CPF M 102: Campaign Finance Report

Municipal Form

Office of Campaign and Political Finance

CITY OF WALTHAM
CITY CLERK'S OFFICE

2021 OCT 25 AM 10:16

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates:

Beginning Date: 01/01/2021

Ending Date:

10/15/2021

RECEIVED

Type of Report: (Check one)

☐ 8th day preceding preliminary ☐ 8th day preceding election ☐ 30 day after election ☒ year-end report ☐ dissolution

JONATHAN PAZ

Candidate Full Name (if applicable)

Office Sought and District

Residential Address

E-mail:

Phone # (optional):

COMMITTEE TO ELECT PAZ

Committee Name

JOSE R GUZMAN

Name of Committee Treasurer

P.O. BOX 541487

Committee Mailing Address

E-mail:

pazforwaltham.treasure@gmail.com

Phone # (optional):

SUMMARY BALANCE INFORMATION:

| | |
|--|----------------|
| Line 1: Ending Balance from previous report | 2020.84 |
| Line 2: Total receipts this period (page 3, line 11) | 13,551 |
| Line 3: Subtotal (line 1 plus line 2) | 15,571.84 |
| Line 4: Total expenditures this period (page 5, line 14) | 10,601.29 |
| Line 5: Ending Balance (line 3 minus line 4) | 4970.55 |
| Line 6: Total in-kind contributions this period (page 6) | 0 |
| Line 7: Total (all) outstanding liabilities (page 7) | 0 |
| Line 8: Name of bank(s) used: | ROCKLAND TRUST |

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Jose R. Guzman

(Treasurer's signature)

Date: 10/15/2021

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

☒ Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

☐ Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Jonathan Paz

(Candidate's signature)

Date: 10/24/2021

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
|--|---|------------------|---|
| | SEE ATTACH | | |
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| Line 9: Total Receipts over \$50 (or listed above) | | 9,896.00 | |
| Line 10: Total Receipts \$50 and under* (not listed above) | | 3,655.00 | |
| Line 11: TOTAL RECEIPTS IN THE PERIOD | | 13,551.00 | ← Enter on page 1, line 2 |

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

| Date Received | Name and Residential Address (alphabetical listing required) | Amount | Occupation & Employer (for contributions of \$200 or more) |
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| Line 9: Total Receipts over \$50 (or listed above) | | | ← Enter on page 1, line 2 |
| Line 10: Total Receipts \$50 and under* (not listed above) | | | |
| Line 11: TOTAL RECEIPTS IN THE PERIOD | | | |

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

| Date Paid | To Whom Paid (alphabetical listing) | Address | Purpose of Expenditure | Amount |
|---------------------------|--|--|------------------------|--------|
| | SEE ATTACH | | | |
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| | | Line 12: Total Expenditures over \$50 (or listed above) | 9,934.23 | |
| | | Line 13: Total Expenditures \$50 and under* (not listed above) | 667.06 | |
| Enter on page 1, line 4 → | | Line 14: TOTAL EXPENDITURES IN THE PERIOD | 10,601.29 | |

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE B: EXPENDITURES (continued)

| Date Paid | To Whom Paid (alphabetical listing) | Address | Purpose of Expenditure | Amount |
|---------------------------|--|--|------------------------|----------|
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| | | Line 12: Expenditures over \$50 (or listed above) | | 0 |
| | | Line 13: Expenditures \$50 and under* (not listed above) | | 0 |
| Enter on page 1, line 4 → | | Line 14: TOTAL EXPENDITURES IN THE PERIOD | | 0 |

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

| Date Received | From Whom Received* | Residential Address | Description of Contribution | Value |
|---------------------------|---------------------|--|-----------------------------|-------|
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| | | Line 15: In-Kind Contributions over \$50 (or listed above) | 0 | |
| | | Line 16: In-Kind Contributions \$50 & under (not listed above) | 0 | |
| Enter on page 1, line 6 → | | Line 17: TOTAL IN-KIND CONTRIBUTIONS | 0 | |

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

| Date Incurred | To Whom Due | Address | Purpose | Amount |
|---------------------------|-------------|---------|---|--------|
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| Enter on page 1, line 7 → | | | Line 18: TOTAL OUTSTANDING LIABILITIES (ALL) | 0 |

RECEIPTS OVER \$50 JAN 01 - OCTOBER 15 2021

| Date | Amount | First Name | Last Name | Address | City | State | zip | Occupation |
|------------|----------|------------|-----------------------|-------------------------|------|-------|-------|-------------------------------|
| 6/18/2021 | \$200.00 | Steve | Araiza | 55 Regent Cambridge | MA | | 2140 | Engineer |
| 7/16/2021 | \$100.00 | Michael | Bakshi | PO Box 69 Nutting La | MA | | 1865 | Data Center Operations |
| 6/8/2021 | \$250.00 | David | Blocher | 18 Browns Waltham | MA | | 2453 | N/A |
| 4/22/2021 | \$250.00 | David | Brioso | 476 81ST S BROOKLYN | NY | | 11209 | lawyer |
| 6/19/102 | \$185.00 | Familia | Chavez | Donation i Waltham | Ma | | 2453 | N/A |
| 6/19/102 | \$185.00 | Familia | Chavez | Donation i Waltham | Ma | | 2453 | N/A |
| 5/18/2021 | \$100.00 | Edmund | Daves | 16A Gorha Waltham | MA | | 2453 | Engineer |
| 8/19/2021 | \$150.00 | Taqueria | El amigo | 196 Willow Waltham | MA | | 2453 | Business |
| 6/5/2021 | \$100.00 | Raul | Fernandez 99 Beals St | Brookline | MA | | 2446 | Professor |
| 8/17/2021 | \$500.00 | Emily | Forsyth Q. 107 Chest | Waltham | MA | | 2453 | Independent Consultant |
| 6/13/2021 | \$500.00 | Lisa | Fruit | 60 Taylor S Waltham | MA | | 2453 | Not Employed |
| 6/25/2021 | \$100.00 | Lizzie | Gelles | 80 Jennings Waltham | MA | | 2451 | Executive IT Support |
| 2/17/2021 | \$100.00 | Harris | Grunman | 242 Summ Somerville | MA | | 2143 | Administrator |
| 6/19/2021 | \$100.00 | Jeff | Hall | 67 Underw Newton | MA | | 2465 | President |
| 4/13/2021 | \$200.00 | Benedict | Holland | 18 Clinton Waltham | MA | | 2453 | Data scientist |
| 8/3/2021 | \$300.00 | Benedict | Holland | 18 Clinton WALTHAM | MA | | 2453 | Data scientist |
| 6/16/2021 | \$100.00 | Alicia | Hutton | 27 Moore Waltham | MA | | 2453 | Investigator |
| 7/6/2021 | \$101.00 | Pushpa | Karma | 404 Mood Waltham | MA | | 2453 | AALOK CORP |
| 8/19/2021 | \$100.00 | Valerie | Kinds-Rich 417 Gilber | Mansfield | MA | | 2048 | McLean Hospital |
| 3/16/2021 | \$100.00 | Andrew | Lamas | 531 E. Dur Philadelphia | PA | | 19119 | professor |
| 6/15/2021 | \$100.00 | Alex | Lee | 11 Oxbow Natick | MA | | 1760 | Hearing instrument specialist |
| 2/15/2021 | \$200.00 | Alexander | Liazos | 57 Marlbo Waltham | MA | | 2452 | Retired Teacher |
| 8/5/2021 | \$100.00 | Gary | Markowitz 60 Taylor S | Waltham | MA | | 2453 | Not Employed |
| 10/11/2021 | \$250.00 | Gary | Markowitz 60 Taylor S | Waltham | MA | | 2453 | Not Employed |
| 4/9/2021 | \$100.00 | Ramon | Marmolej 1577 Murr | Flushing | NY | | 11357 | Consultant. |
| 6/23/2021 | \$75.00 | Nathaniel | May | 41 Moken Waltham | MA | | 2451 | N/A |
| 6/19/2021 | \$75.00 | Nathaniel | May | 41 Moema Waltham | MA | | 2451 | N/A |
| 6/23/2021 | \$75.00 | Nathaniel | May | 41 Moken Waltham | MA | | 2451 | N/A |
| 4/22/2021 | \$250.00 | Jesse | Mejia | 126 Weste Hartford | CT | | 6105 | President |
| 3/28/2021 | \$100.00 | Kara | Moloney | 19 Gorhan Waltham | MA | | 2453 | RN |

| | | | | | | |
|------------|----------|-----------|------------|-------------|-----------------|---------------------------|
| 7/19/2021 | \$200.00 | Scott | O'Neil | 39 caldwe | waltham MA | 2453 System Administrator |
| 2/9/2021 | \$350.00 | Scott | O'Neil | 39 Caldwe | Waltham MA | 2453 System Administrator |
| 2/17/2021 | \$100.00 | Laura | Pollander | 26 Hichboi | Brighton MA | 2135 Attorney |
| 6/12/2021 | \$500.00 | Mark | Richard | 114 Harva | Waltham MA | 2453 Manufacturing |
| 8/18/2021 | \$100.00 | Brendan | Roche | 533 ELM S | Mansfield MA | 2048 Architect Intern |
| 4/18/2021 | \$100.00 | RUBEN | RODRIGUE | 184 Swintt | Bronx NY | 10465 Restaurant owner |
| 5/18/2021 | \$100.00 | RUBEN | RODRIGUE | 184 Swintt | Bronx NY | 10465 Restaurant owner |
| 6/18/2021 | \$100.00 | RUBEN | RODRIGUE | 184 Swintt | Bronx NY | 10465 Restaurant owner |
| 7/18/2021 | \$100.00 | RUBEN | RODRIGUE | 184 Swintt | Bronx NY | 10465 Restaurant owner |
| 8/18/2021 | \$100.00 | RUBEN | RODRIGUE | 184 Swintt | Bronx NY | 10465 Restaurant owner |
| 4/16/2021 | \$500.00 | Mario | Saavedra | 241 calvar | Waltham MA | 2453 Cashier |
| 7/6/2021 | \$100.00 | Michelle | Samu | 43 Bedford | Waltham MA | 2453 Dir Operations |
| 4/22/2021 | \$100.00 | Raymond | Sanchez | 478 W 158 | NEW YORK NY | 10032 CEO |
| 3/23/2021 | \$100.00 | Raymond | Sanchez | 478 W 158 | NEW YORK NY | 10032 CEO |
| 9/26/2021 | \$100.00 | Emily | Saperia | 308 Lake S | Waltham MA | 2451 Not Employed |
| 10/11/2021 | \$100.00 | Gordon | Saperia | 1 Canal St. | Boston MA | 2114 Physician |
| 4/22/2021 | \$100.00 | Juan | Semperteg | 808 Ander | Silver Sprin MD | 20904 Attorney |
| 2/24/2021 | \$100.00 | Juan | Semperteg | 808 Ander | Silver Sprin MD | 20904 Attorney |
| 3/25/2021 | \$100.00 | Juan | Semperteg | 808 Ander | Silver Sprin MD | 20904 Attorney |
| 8/18/2021 | \$100.00 | Derek | Sexton | 746 Broad | Somerville FL | 2144 Nonprofit management |
| 3/22/2021 | \$100.00 | Toba | Spitzer | 22 Stearns | Waltham MA | 2453 Rabbi |
| 6/19/2021 | \$650.00 | Mighty | Squirrel | 411 Wavei | Waltham MA | 2452 Business |
| 7/22/2021 | \$100.00 | Ernest | Tarquino | 293 Bosto | Marlborou MA | 1752 Local 509 |
| 2/24/2021 | \$100.00 | Francisco | Tezen | 140 Cadm: | Brooklyn NY | 11201 President & CEO |
| 3/24/2021 | \$100.00 | Madison | Thompson | 21 Tremle | Dorcheste MA | 2124 Mediator |
| 4/22/2021 | \$100.00 | Ephren | Tinoco | 717 North | Memphis TN | 38107 Freight Handler |
| 8/10/2021 | \$100.00 | Deborah | Wild | 157 Trapel | Waltham MA | 2452 consultant |
| 3/24/2021 | \$100.00 | Yendi | Zepeda | 75 Harvad | Waltham MA | 2453 Supervisor |
| 3/25/2021 | \$100.00 | Quinton | Zondervan | 235 Cardin | Cambridge MA | 2141 Software Engineer |
| 8/17/2021 | \$250.00 | Carpenter | Local Unio | 350 Fordh: | Wilmington MA | 1887 Carpenter Union |

\$9,896.00

| | TOTAL | EXPENSES | JAN | 15-Oct |
|--------------------------------------|------------|----------|-----|--------|
| 10/13/2021 Stipen | \$300.00 | | | |
| 06/18/2021 BBQ Fundraising | \$300.00 | | | |
| 06/18/2021BBQ Fundraising | \$23.52 | | | |
| 5/20/2021 Campaign Advisor | \$1,500.00 | | | |
| 06/19/2021Campaign Advisor | \$1,500.00 | | | |
| 8/9/2021 Campaign work | \$600.00 | | | |
| 10/15/2021 Food for Volunteers | \$24.82 | | | |
| 9/29/2021 Constant Contact | \$69.06 | | | |
| 3/29/2021 Constant Payment | \$47.81 | | | |
| 6/29/2021 ConstantCoctact | \$47.81 | | | |
| 4/29/2021 ConstantCoctant | \$47.81 | | | |
| 6/1/2021 ConstantContact | \$47.81 | | | |
| 7/30/2021 ConstantContact | \$47.81 | | | |
| 8/30/2021 ConstantContact | \$100.94 | | | |
| 8/12/2021 Costco | \$10.65 | | | |
| 8/12/2021 Costco | \$102.78 | | | |
| 9/20/2021 Costco | \$20.18 | | | |
| 9/20/2021 Costco | \$95.82 | | | |
| 4/21/2021 Facebook | \$9.75 | | | |
| 6/21/2021 Facebook | \$30.00 | | | |
| 8/23/2021 facebook | \$10.00 | | | |
| 10/15/2021 Facebook SLTU | \$35.00 | | | |
| 9/1/2021 Field Director | \$300.00 | | | |
| 9/2/2021 Field Director | \$300.00 | | | |
| 9/23/2021 Field Director | \$300.00 | | | |
| 8/26/2021 Godady | \$21.17 | | | |
| 4/10/2021 Joe Sent me | \$140.24 | | | |
| 7/12/2021 Mapoli | \$1,500.00 | | | |
| 7/7/2021 Food for volunteers NY PIE | \$55.26 | | | |
| 7/16/2021 Food for volunteers NY PIE | \$77.17 | | | |
| 8/2/2021 Food for volunteers NY PIE | \$74.85 | | | |
| 8/27//21 Puchbowl | \$99.99 | | | |

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|------------|-----------------------------|-------------|
| 8/9/2021 | punchbowl | \$99.99 |
| 6/8/2021 | Snacks for Volunteers | \$125.68 |
| 10/15/2021 | ups | \$17.53 |
| 8/9/2021 | USPS PO BOX | \$36.00 |
| 9/11/2021 | USPS PO BOX | \$106.00 |
| 2/28/2021 | USPS PO BOX | \$47 |
| 3/2/2021 | USPS PO BOX | \$81 |
| 06/22/2021 | Votebuilder | \$500.00 |
| 8/4/2021 | Winning Campaign Strategies | \$1,014.69 |
| 8/30/2021 | Wix Wix | \$293.25 |
| 10/15/2021 | Wix.com | \$14.95 |
| 4/15/2021 | Zoom | \$15.93 |
| 5/17/1021 | Zoom | \$15.93 |
| 6/14/2021 | Zoom | \$15.93 |
| 7/15/2021 | Zoom | \$15.93 |
| 8/16/2021 | Zoom | \$15.93 |
| 9/15/2021 | Zoom | \$15.93 |
| 10/15/2021 | Zoom | \$15.93 |
| 12/1/2020 | Zoom | \$85.12 |
| 1/14/2021 | Zoom | \$212.39 |
| 3/14/2021 | Zoom | \$15.93 |
| | | \$10,601.29 |