



Commonwealth  
of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: Jan. 1, 2021 Ending Date: Oct. 15, 2021

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Paul S. Katz
Candidate Full Name (if applicable)
Waltham City Council, Ward 7
Office Sought and District
89 Cedarwood Ave., Waltham, MA 02453
Residential Address
E-mail: katz.ward7@gmail.com
Phone # (optional):

The Committee to Elect Paul Katz Ward 7
Committee Name
Sharon Marie Katz
Name of Committee Treasurer
89 Cedarwood Ave., Waltham, MA 02453
Committee Mailing Address
E-mail: Sharon.Katz@comcast.net
Phone # (optional):

2021 OCT 25 AM 10:00

CITY OF WALTHAM  
CITY CLERK'S OFFICE

## SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0.00
Line 2: Total receipts this period (page 3, line 11)	\$2238.63
Line 3: Subtotal (line 1 plus line 2)	\$2238.63
Line 4: Total expenditures this period (page 5, line 14)	\$1212.44
Line 5: Ending Balance (line 3 minus line 4)	1026.19
Line 6: Total in-kind contributions this period (page 6)	0.00
Line 7: Total (all) outstanding liabilities (page 7)	903.63
Line 8: Name of bank(s) used: Rockland Trust	

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature)

Date: 10/25/2021

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### ☒ Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### ☐ Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature)

Date: 10/25/2021

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
7/11/2021	Barbara Nestor 39 Sconset Way, 3106 Hanover, MA 02339	\$200	School teacher, retired
7/26/2021	Christy Kahana 12 Hemlock Ter. Waltham, MA 02452	\$50	
7/26/2021	Celeste Woodside 250 Weston St. Waltham, MA 02453	\$100	
7/26/2021	Carl Cincotta 74 South St. Waltham, MA 02453	\$100	
7/27/2021	Donald Lucente 15 Tavern Rd. Waltham, MA 02453	\$100	
7/27/2021	Nancy Lee Mauger	\$10	
7/27/2021	Robert Eagle 59 Wetherbee Rd. Waltham, MA 02453	\$100	
7/28/2021	Kimberly Dowcett 48 Hays Rd. Waltham, MA 02453	\$100	
7/28/2021	Diane Tutin 7 Great Rock Cir. Natick, MA 01760	\$50	
8/2/2021	Marissa McBrine 40 Hamilton Rd. Waltham, MA 02453	\$100	
8/2/2021	Diana Malcom 15 Virginia Rd. Waltham, MA 02453	\$25	
8/2/2021	Tom Haley 122 Florence Rd. Waltham, MA 02453	\$50	
Line 9: Total Receipts over \$50 (or listed above)		\$985	← Enter on page 1, line 2
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>			

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

# SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
8/3/2021	Deb Abberton 25 Fairmont Ave. Waltham, MA 02453	\$100	
9/19/2021	Kenneth Baclawski 35 Fairmont Ave. Waltham, MA 02453	\$100	
10/2/2021	Kevin Delaney 100 Harland Rd. Waltham, MA 02453	\$50	
10/3/2021	Amy Brown 138 Florence Rd. Waltham, MA 02453	\$100	
5/10/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	\$110	CANDIDATE LOAN: Used personal debit card for stamps. Stamps used for mailing to apartments in ward (Waltham Post Office)
7/30/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	\$40	CANDIDATE LOAN: Used personal credit card to purchase two web domains: katzward7.com; katzward7.org (Squarespace.com)
7/28/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	\$356.99	CANDIDATE LOAN: Used personal credit card to purchase lawn signs. (Signsonthecheap.com)
7/28/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	\$154.30	CANDIDATE LOAN: Used personal credit card to purchase 'small door hangers'. (Vistaprint)
8/26/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	\$102.40	CANDIDATE LOAN: Used personal credit card for one-year website subscription plan. (Squarespace.com)
8/7/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	39.54	CANDIDATE LOAN: Used personal credit card to purchase drinks and snacks for campaign volunteers (Hanaford, Waltham)
9/19/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	\$72.80	CANDIDATE LOAN: Used personal credit card to print flyers. (Staples)
10/19/2021	Paul Katz (Candidate) 89 Cedarwood Ave. Waltham, MA 02453	27.60	CANDIDATE LOAN: Used personal credit card to purchase supplies for mailing: labels and envelopes. (Staples)

Line 9: Total Receipts over \$50 (or listed above)

1253.63

Line 10: Total Receipts \$50 and under\* (not listed above)

Line 11: TOTAL RECEIPTS IN THE PERIOD

← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
5/10/2021	Waltham Post Office	Main Street, Waltham, MA	Stamps for mailings (Candidate loan)	\$110
7/30/2021	Squarespace	Squarespace.com	Two web domains: katzward7.com; katzward7.org (Candidate loan)	\$40
7/28/2021	Signs on the cheap	signsonthecheap.com	Lawn signs (Candidate loan)	\$356.99
7/28/2021	Vistaprint	vistaprint.com	Small door hangers (Candidate loan)	\$154.30
8/26/2021	Squarespace	Squarespace.com	One-year website subscription plan (Candidate loan)	\$102.40
9/15/2021	Vistaprint	vistaprint.com	Tri-fold brochures	173.99
8/7/2021	Hanaford	55 Russel Street, Waltham, MA	Drinks and snacks for volunteers (Candidate loan)	39.54
9/19/2021	Staples	800 Lexington Street, Waltham, MA	Print flyers (Candidate loan)	\$72.80
10/19/2021	Staples	800 Lexington Street, Waltham, MA	Supplies for mailings - labels and envelopes (Candidate loan)	\$27.60
10/12/2021	Vistaprint	vistaprint.com	Large door hangers	\$134.82
Line 12: Total Expenditures over \$50 (or listed above)				\$1212.44
Line 13: Total Expenditures \$50 and under* (not listed above)				
<div style="display: flex; justify-content: space-between; align-items: center;"> <span>Enter on page 1, line 4 →</span> <span><b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b></span> </div>				

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

**SCHEDULE B: EXPENDITURES (continued)**[illegible]

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

## SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
		Line 15: In-Kind Contributions over \$50 (or listed above)		\$0.00
		Line 16: In-Kind Contributions \$50 & under (not listed above)		
Enter on page 1, line 6 →		Line 17: TOTAL IN-KIND CONTRIBUTIONS		\$0.00

\* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
5/10/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure for stamps	\$110
7/30/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure for website domains	\$40
7/28/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure for lawn signs	\$356.99
7/28/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure for small door hangers	154.30
8/26/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure for one-year website subscription	\$102.40
8/7/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure for snacks for campaign volunteers	\$39.54
9/19/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure to print flyers	\$72.80
10/19/2021	Paul Katz (candidate)	89 Cedarwood Ave. Waltham, MA 02453	Made out-of-pocket expenditure to purchase labels and envelopes for mailing	\$27.60
Enter on page 1, line 7 → <b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>				\$903.63