City of Waltham

Massachusetts

Consolidated Plan

Strategic Plan for Years	2011	to	2015	?

Annual Action Plan and

Consolidated Annual Performance and Evaluation Report

Presented to the U.S. Department of Housing and Urban Development

Boston	Field Office of Community Planning and Development

Strategic Plan Submission Date	5/13/2010

Amendments:

	MM/DD/YY	Name:	
	MM/DD/YY	Name:	
	MM/DD/YY	Name:	
	MM/DD/YY	Name:	
	MM/DD/YY	Name:	

* If Necessary

3-5 Year Strategic Plan

This document includes Narrative Responses to specific questions that grantees of the Community Development Block Grant, HOME Investment Partnership, Housing Opportunities for People with AIDS and Emergency Shelter Grants Programs must respond to in order to be compliant with the Consolidated Planning Regulations.

GENERAL

Executive Summary

The Executive Summary is optional, but encouraged. If you choose to complete it, please provide a brief overview that includes major initiatives and highlights that are proposed throughout the 3-5 year strategic planning period.

3-5 Year Strategic Plan Executive Summary:

Between fiscal years 2011 and 2015, the City of Waltham expects to receive approximately $5,500,000 in Community Development Block Grant (CDBG) funds and $1,800,000 in HOME funds from the Department of Housing and Urban Development, for use in projects that improve living conditions for low and moderate-income residents of the city.

Rapidly rising home prices and rents are drastically affecting low and moderate-income people in Waltham, by straining their limited resources to pay for housing. This is particularly true for low-income families and elders who rent, as well as for low-income homeowners. Due to these needs, the city will concentrate its HOME funds and a portion of its CDBG funds in the following areas:

- Increasing the stock of affordable rental housing by:

  1) Providing deferred, no interest loans to rehabilitate small (1-4 unit) rental dwellings;

  2) Providing grants and deferred loans to non-profit organizations to acquire and rehabilitate buildings for affordable rental housing for low and moderate-income residents.

- Increasing the stock of affordable owner-occupied housing by:

  1) Providing deferred, no interest downpayment assistance loans to low and moderate income homebuyers;

  2) Providing deferred, no interest loans to rehabilitate small owner-occupied dwellings

- Addressing the shelter needs of the homeless by:

  1) Providing grants to local social service agencies to provide emergency and transitional shelter, as well as social services, to the homeless;

  2) Providing grants to rehabilitate / expand emergency and transitional housing facilities for the homeless

- Addressing the shelter needs of people with special needs by:

1) Providing grants to local social service agencies providing supportive housing and services to people with special needs;

2) Providing grants to rehabilitate / expand the stock of supportive housing for people with special needs

Based on recent need surveys conducted by the Planning Department, Waltham plans to concentrate CDBG funding in the following high priority areas:

- Provide social services to low and moderate-income residents;
- Rehabilitation/reconstruction of municipal parks, playgrounds and public spaces;
- Reconstruction of public streets and sidewalks;
- Heighten accessibility of public facilities for people with disabilities

Additionally, CDBG funds will be directed to these priority areas:

- Rehabilitation/reconstruction of public facilities;
- Preservation of historic properties of all types

Strategic Plan

Due every three, four, or five years (length of period is at the grantee's discretion) no less than 45 days prior to the start of the grantee's program year start date. HUD does not accept plans between August 15 and November 15.

Mission:

The City of Waltham will direct CDBG and HOME funds towards projects that assist as many low and moderate-income residents as efficiently as possible.

General Questions

1. Describe the geographic areas of the jurisdiction (including areas of low income families and/or racial/minority concentration) in which assistance will be directed.

2. Describe the basis for allocating investments geographically within the jurisdiction (or within the EMSA for HOPWA) (91.215(a)(1)) and the basis for assigning the priority (including the relative priority, where required) given to each category of priority needs (91.215(a)(2).

3. Identify any obstacles to meeting underserved needs (91.215(a)(3)).

3-5 Year Strategic Plan General Questions response:

Waltham is an urban community of 59,226 people (as of 2000) located within ten miles from Boston along Route 128. It is diverse for a community of its size, with large numbers of small to medium-sized high-technology firms along Route 128 as well as an older, dense downtown commercial area along the Charles River. Due to its proximity to Boston and major highways, Waltham has become largely developed with commercial, industrial and residential uses, leaving little vacant land. In this sense, Waltham is similar to its neighbors Watertown, Newton, and

Lexington, and unlike Weston and Lincoln, which lie on its western border beyond Route 128 and remain semi-rural.

Waltham's development over the past 150 years from farming community to manufacturing center to a "high tech" suburb has yielded a diverse housing stock. Older multi-unit dwellings on small lots predominate around the downtown and south of the Charles River, while single family homes and newer condominium complexes cluster in the former farmlands around Trapelo Road, Beaver Street and Lake Street in North Waltham. This housing has been home to a multi-ethnic population over the century, due to immigration of people from northern and southern Europe, and, more recently, from the Caribbean, Central America and Southeast Asia. The city's strong manufacturing and commercial base have also yielded a diverse job pool, with numbers of both entry-level and technical blue and white-collar positions. This, combined with continued immigration, has produced a wide range of income groups in Waltham, with more than 40% of all households earning low or moderate-incomes. Lower-income residents are concentrated in South Waltham, were the older housing stock is more affordable. As a result, Waltham's 2004 CDBG Target Area continues to be focused in the southern part of the city along the Charles River, encompassing most of the Southside neighborhood and the downtown.

Waltham, along with Cambridge, is the primary center for small/medium sized technology. and increasingly, bio-technology firms in Massachusetts. More than 60,000 workers travel into the city every day to work. Most of this employment is in firms clustered around Route 128. This large employment base fosters a steady demand for housing in Waltham and surrounding towns, particularly given the lack of vacant land inside of Route 128 available for housing development. New housing in Waltham is being built rapidly, but appears to be primarily priced for young professionals living in small households rather than working families with modest incomes.

Managing the Process (91.200 (b))

1. Lead Agency. Identify the lead agency or entity for overseeing the development of the plan and the major public and private agencies responsible for administering programs covered by the consolidated plan.

2. Identify the significant aspects of the process by which the plan was developed, and the agencies, groups, organizations, and others who participated in the process.

3. Describe the jurisdiction's consultations with housing, social service agencies, and other entities, including those focusing on services to children, elderly persons, persons with disabilities, persons with HIV/AIDS and their families, and homeless persons.

   *Note: HOPWA grantees must consult broadly to develop a metropolitan-wide strategy and other jurisdictions must assist in the preparation of the HOPWA submission.

3-5 Year Strategic Plan Managing the Process response:

The Waltham Planning Department administers the city's Community Development Program on behalf of the Mayor, and in doing so works closely with the Waltham Housing, Parks & Recreation, Public Works, Transportation, Building, Law and Auditing Departments. The Planning Department also works with the Massachusetts Department of Housing and Community Development (DHCD),

Department of Conservation and Recreation (DCR) and Department of Capital Assett Management (DCAM).

The 2011-2015 Comprehensive Plan was developed over a period of months. Two public meetings along with multiple City Council hearings, helped the Planning Department to guage local needs and develop spending priorities. Close liaison with City Councillors, particularly those elected from wards within the City's CDBG Target Area in the Downtown and South Waltham neighborhoods, helped to hone priorities for funding public facility improvements. In addition, the following local social service agencies provided detailed information on local human service and housing needs:

Homeless - Middlesex Human Service Agency, Community Day Center, Salvation Army, Red Cross;

Elderly - Waltham Council on Aging, Neighbors Who Care;

Disabled - Greater Waltham Association of Retarded Citizens, Waltham Committee Inc. (dba as Work, Community, Independence);

Abused People - REACH (aka Support Committee for Battered Women), Middlesex Human Service Agency;

Youth - Partnership for Youth, Boys & Girls Club, YMCA, Newton Community Services Center, Middlesex Human Service Agency;

Children - Communities United, Boys & Girls Club, Salvation Army, School Department, Waltham Daycare Center;

Employment Training - Power Program, Breaking Barriers Program

Health Care - Joseph Smith Community Health Center, Wayside Youth and Family Support Network;

Housing - Waltham Alliance to Create Housing

Citizen Participation (91.200 (b))

1. Provide a summary of the citizen participation process.

2. Provide a summary of citizen comments or views on the plan.

3. Provide a summary of efforts made to broaden public participation in the development of the consolidated plan, including outreach to minorities and non-English speaking persons, as well as persons with disabilities.

4. Provide a written explanation of comments not accepted and the reasons why these comments were not accepted.

*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.

3-5 Year Strategic Plan Citizen Participation response:

The Waltham 2011-2015 Consolidated Plan was made available for public review and comment on April 9, 2010. Two public meetings were held, on December 16, 2009 and February 22, 2010 to solicit input for the plan. To date, the Waltham Planning Department has received no comments or suggestions from the public. Minutes and advertisements for these meetings are appended to this report. All advertisements for public meetings related to Waltham Community Development Program include contact information for Spanish translation services, which are provided as needed by the Waltham Alliance to Create Housing. Provision of translation services for Creole (Kreyol) speakers is being considered in the future.

This Citizen Participation Plan (CPP) provides specific time frames and procedures pertinent to the City's Community Development Block Grant (CDBG) Program and the Home Investments Partnership (HOME) Program. In 1994, the City of Waltham CPP was modified to reflect the new HUD Consolidated Plan requirements. Public meetings for both the HOME and CDBG programs are part of an effort to comprehensively plan for federal entitlement grants. Waltham is a member of the West Metro Consortium for the HOME Program. Citizen Participation meetings will be held on the Consortium level in Newton to plan for regional elements of the HOME program in the Consolidated Plan. However, separate citizen participation meetings will be held for the both the CDBG and HOME programs.

The City of Waltham is following a detailed Citizen Participation Plan which:

- Provides for and encourages citizen participation, with particular emphasis on participation by residents in CDBG "target areas" (those areas with over 44.8% low to moderate-income population), and residents of low, very low, and extremely low income, taking special actions to encourage the participation of all its residents, including minorities and non-English speaking persons, as well as persons with mobility, visual or hearing impairments in all stages of the process;

- Provides citizens with reasonable and timely access to local meetings, information, and records relating to the City of Waltham's proposed use of funds, as required by the regulations of the Secretary, and relating to the actual use of Funds;

- Provides for technical assistance to groups representative of persons of low, very low and extremely low income that request assistance under the consolidated submission;

- Provides for conveniently timed public hearings in the City Government Center to obtain citizen views and to respond to proposals and questions at all stages of the community development program, including at least the development of needs, the review of proposed activities, and review of program performance, which hearings shall be held after adequate notice, at times and locations convenient to potential or actual beneficiaries, and with accommodation for people with disabilities;

- Provides for a non-English speaking interpreter, should one be requested, for public meetings with non-English speaking participants;

- Provides for participation with the Waltham Housing Authority to encourage the participation of public and assisted housing residents;

- Provides for a timely written answer to written complaints and grievances, within 15 working days where practicable.

Institutional Structure (91.215 (i))

1. Explain the institutional structure through which the jurisdiction will carry out its consolidated plan, including private industry, non-profit organizations, and public institutions.

2. Assess the strengths and gaps in the delivery system.

3. Assess the strengths and gaps in the delivery system for public housing, including a description of the organizational relationship between the jurisdiction and the public housing agency, including the appointing authority for the commissioners or board of housing agency, relationship regarding hiring, contracting and procurement; provision of services funded by the jurisdiction; review by the jurisdiction of proposed capital improvements as well as proposed development, demolition or disposition of public housing developments.

3-5 Year Strategic Plan Institutional Structure response:

The Waltham Planning Department administers the city's Community Development Block Grant program, among other duties, and employs two planners and a director. The department works with several other municipal and non-profit partners to successfully complete CDBG-funded projects. City councilors, non-profit organizations and citizen groups propose projects for consideration by the Mayor and also assist with the development of plans and policies for the program. The Waltham Engineering and Public Works Departments help develop plans and specifications for rebuilding streets and other public facility improvements and monitor construction for quality control. The Waltham Recreation Department helps design and monitor upgrades to municipal parks and playgrounds. The Building Department, through its Handicap Access Office, assists with projects that enhance access to public facilities for people with disabilities. The Building Department's Access Analyst is consulted in the design of all CDBG-funded public improvement projects to ensure ADA compliance, and also to submit funding proposals for handicap access projects . All construction-related services are procured in compliance with current regulations regarding equal-opportunity and labor-standards.

Since 1990, the Planning Department has helped direct economic development for Waltham, focusing primarily on the downtown and surrounding Southside neighborhood. The department's works to secure Federal and State grant funds that can be matched with CDBG funds to attract new businesses to Waltham that serve unmet needs of residents, particularly those who are less affluent. CDBG funds have recently been used to develop a downtown commercial property inventory database, and department staff have helped form a Downtown Waltham Advisory Committee that brings downtown business owners, residents and activists together at regular meetings to work on enhancing the area and its business climate.

Every year, the Planning Department works with private non-profit and public agencies to administer social service programs, including those that provide emergency shelter and transitional/supportive housing to the homeless and people with disabilities. This year the City will grant approximately twenty agencies CDBG funds to administer twenty to thirty projects serving low/moderate income Waltham residents. The Planning Department works with these social service organizations to determine needs in the community, to help them develop project proposals, and to monitor compliance with federal CDBG regulations. A number of these agencies are faith-based, including the Salvation Army and Neighbors Who Care.

The Waltham Housing Partnership, assisted by the Waltham Housing Department, meets quarterly to discuss housing issues and concerns, to review proposals for HOME projects, and to form

priorities for housing projects. The Committee implements the City's Affordable Housing Ordinance. The Committee draws members from the Housing Department, the Waltham Housing Authority, Waltham Alliance To Create Housing, Inc. (WATCH), City Council, real estate agencies, and local banks. As with the Housing Departemnt and Housing Authority, the composition of the Housing Partnership is determined by the Mayor, and confirmed by the City Council.

The Waltham Housing and Planning Departments will continue to coordinate with the adjacent communities in the MetroWest HOME consortium, both in terms of providing the lead community the appropriate monitoring information, and in coordinating applications, local matches, and other issues that affect the consortium communities. These departments will also continue to work with the Waltham Alliance to Create Housing (WATCH), the city's designated CHDO, as well as other housing developers, to create and preserve affordable housing (both owner-occupied and rental) for low and moderate income people.

The City of Waltham and the Towns of Belmont and Lexington will continue to work together to reuse the Metropolitan State Hospital site. They are awaiting the passage of State disposition legislation to enable reuse. The Housing Committee, with representatives from the three communities, will then meet to pursue the affordable housing proposal for the site.

The Waltham Housing Department will coordinate with the Waltham Health Department as well as the Middlesex Human Services Agency (MHSA), REACH Beyond Domestic Violence and WATCH to link up families in lead contaminated units with de-leading loans. The Department will also pursue coordination with the City Treasurer and the Law Department to identify any tax delinquent properties subject to foreclosure.

The Waltham Planning and Housing Departments will strive to enhance and improve communication and coordination between its governmental and non-profit partners to improve efficiency in assisting low and moderate-income people. In particular, the Planning Department will attempt to work more closely with municipal staff to shorten the design process for public improvements and street reconstructions, so that CDBG funds can be more quickly and efficiently spent.

The Planning Department has allocated CDBG funds in the past to the Waltham Housing Authority for parking lot and landscaping improvements at various elderly housing developments, and to replace aging wading pools with spray park facilities in family housing developments. Future request for such funding will be treated as Medium or High priorities, depending on the income and household characteristics or the developments in question. In 2009, the Authority received $459,848 in capital funds as well as $584,670 in federal stimulus monies from HUD for improvements to the 265 federally-subsidized dwellings in its inventory. As required, the Authority is reviewing and updating its Five Year Plan, Physical Needs Assessment, and Energy Audit for its Elderly Housing Developments. Completion of the work in previous years' grants is continuing on the established schedule.

The Waltham Housing Authority's federal public housing stock is comprised entirely of elderly/disabled one bedroom units (265 units), and is thus exempt from the resident initiative requirements for public housing as per HUD regulations. Due to the exemption and the inapplicability of resident management and resident economic development activities to elderly housing, these activities have not been pursued.

None of the elderly units are in a high crime neighborhood. Nevertheless, the Authority has participated in security and crime prevention in conjunction with the Waltham Community Police Program and TRIAD Elderly program in conjunction with our Elderly Housing Tenant Associations.

The Waltham Housing Authority is considered a "Standard Performer" agency under HUD's rating system as determined by the public housing management assessment program (PHMAP). The Waltham Housing Authority's most recent REAC score was 76.

Monitoring (91.230)

1. Describe the standards and procedures the jurisdiction will use to monitor its housing and community development projects and ensure long-term compliance with program requirements and comprehensive planning requirements.

3-5 Year Strategic Plan Monitoring response:

All projects and activities undertaken with CDBG or HOME funds will be consistent with the priorities and strategies in the Consolidated Strategy and Plan. The Planning Department and Housing will monitor all projects to ensure compliance with applicable federal, state and local regulations. Monitoring procedures will vary depending on the type of project or activity undertaken; however, a risk analysis will be conducted annually to determine the proper level of monitoring (i.e. desk review, on-site visit, etc.) for each project.

The Waltham Planning Department conducts client counts for all social service projects funded with CDBG funds quarterly to ensure that the goals and objectives of the Consolidated Plan are continually met, or can be reconfigured in Annual Action Plans to adjust to changing circumstances. Similarly, service areas for public facilities that may be improved with CDBG funds are periodically examined with the help of the Waltham Recreation and Engineering Departments.

The Waltham Planning Department works to administer Waltham's CDBG grant as efficently as possible. Drawdowns of CDBG funds and the flow of program income are monitored regularly and reviewed monthly. The rate of CDBG expenditures in monitored closely as part of this process. CDBG accounts are reconciled twice per year, and with the hiring of new administrative staff, will soon be reconciled quarterly.

The Planning Department's Housing Division administers HOME funding received through the West Metro HOME Consortium. Housing staff annually monitor all HOME-funded housing developments to ensure compliance with federal, state and local standards.

Priority Needs Analysis and Strategies (91.215 (a))

1. Describe the basis for assigning the priority given to each category of priority needs.

2. Identify any obstacles to meeting underserved needs.

3-5 Year Strategic Plan Priority Needs Analysis and Strategies response:

The current economic recession, and resulting unemployment and accelerating home foreclosures have forced Waltham to target its limited federal funds to helping the city's neediest residents. Low-income families and seniors (households earning less than half of the Boston-area median income) are prioritized for CDBG and HOME-funded housing development, rehabilitation loans and down payment assistance loans in this plan because they have the fewest resources and face the greatest shortages of affordable housing. This is a recurring trend that has worsened over the past two years of economic malaise.

Data compiled by the Census Bureau from the American Community Survey for 2005-2009 illuminate this situation. Currently, nearly half of Waltham's 22,785 households (10,545, 46% of the total) earned low or moderate incomes (80% or less of the Boston-area median income). Two-thirds (7,055) of these households face cost burdens (pay more than 30% of their income for housing), and nearly 40% (4,040) face severe cost burdens (pay over half of their income in rent or mortgage costs). However, substantial differences exist between inocme levels in this group.

The great majority of Waltham's 6,115 low income households (78%, 4,765 households) face cost burdens, and 53% (3,260 households) suffer severe costs burdens. These affordability problems are compounded by the fact that only 61% of the 2,490 dwellings in Waltham affordable to low-income people were occupied by such residents in 2009. In contrast, half (52%) of the city's 4,430 moderate-income households suffer cost burdens and only 18% experience severe cost burdens. Two-thirds (67%) of the housing affordable for moderate-income people (4,145 units) are occupied by such households. While small, non-family households with low-incomes also suffer under such conditions, they are relatively more mobile than the elderly and families with children, and thus better able to seek affordable housing and better employment opportunities. While this Plan does not ignore the plight of poor non-family households, it does not focus as intensively on them as it does on impoverished families and elders.

The Housing Needs table enclosed with this plan demonstrates this focus. While it may appear that Waltham is favoring homeowners in its housing assistance goals, the targets listed on the Housing Needs Table reflect the fact that most of the people receiving CDBG-funded housing assistance from the City are homeowners who apply for rehabilitation grants from the Waltham Housing Rehabilitation Program, which serves more than 20 people per year.

When possible, Waltham directs its CDBG and HOME funds on assisting the poorest residents in need, such as the homeless and disabled. This is particularly difficult to do in the Waltham Downpayment Assistance Program, where high house prices mandate moderate-level incomes in order to qualify for financing.

The Waltham Planning Department focuses Community Development Block Grant (CDBG) funds for public improvements in the Waltham CDBG Target Area, centered around the downtown and Southside neighborhoods, as shown in the attached map "CDBG Target Area, circa 2009". This area was determined from income data derived from the 2000 Census, and consists of the block groups in the city with the highest proportion of households earning low or moderate incomes. Overall, nearly half of the residents in this area (49.1%) earned low or moderate incomes in 2000, compared to a citywide rate of 37%. This proportion of low and moderate-income residents in Waltham's current Target Area is well above the level required by HUD regulations, which is 44.8%, or the ratio observed in the poorest quartile of block groups in the city.

Lead-based Paint (91.215 (g))

1. Estimate the number of housing units that contain lead-based paint hazards, as defined in section 1004 of the Residential Lead-Based Paint Hazard Reduction Act of 1992, and are occupied by extremely low-income, low-income, and moderate-income families.

2. Outline actions proposed or being taken to evaluate and reduce lead-based paint hazards and describe how lead based paint hazards will be integrated into housing policies and programs.

3-5 Year Strategic Plan Lead-based Paint response:

More than four out of 5 dwellings in Waltham (18,590 units, 81% of the total housing stock) were built before 1980, when federal law prohibitted the addition of lead to paint, and thus have an elevated risk of containing surfaces covered in lead paint. While not every older house presents a lead danger to its occupants, the problem is very significant. Even if only one quarter of all pre-1980 residences has dangerous lead hazards, that yields a need to de-lead over 4,500 homes. Data from the American Community Survey over the past five years indicate that approximately 2400 families with young children (1100 homeowners and 1300 renters) live in older housing that may contain lead paint.

The Waltham Housing Department offers deferred, no-interest loans to owners of 1-4 family dwellings for de-leading of units that will be occupied by income-eligible residents. Clients who participate in the City's First-Time Homebuyer Program are educated about their responsibilities regarding lead paint abatement and are informed about the City's lead abatement loans. All housing units acquired by WATCH, Inc. (CHDO) using HOME funds are de-leaded.

The Waltham Health Department conducts determination inspections for lead paint during all code enforcement inspections, if a child less than six years resides in the unit. If lead is detected, then the Health Department will order that the apartment or home be de-leaded, supply the tenant or owner with a list of certified de-leading contractors, and refer them to the Housing Department.

HOUSING

Housing Needs (91.205)

*Please also refer to the Housing Needs Table in the Needs.xls workbook

1. Describe the estimated housing needs projected for the next five year period for the following categories of persons: extremely low-income, low-income, moderate-income, and middle-income families, renters and owners, elderly persons, persons with disabilities, including persons with HIV/AIDS and their families, single persons, large families, public housing residents, families on the public housing and section 8 tenant-based waiting list, and discuss specific housing problems, including: cost-burden, severe cost- burden, substandard housing, and overcrowding (especially large families).

2. To the extent that any racial or ethnic group has a disproportionately greater need for any income category in comparison to the needs of that category as a whole, the jurisdiction must complete an assessment of that specific need. For this purpose, disproportionately greater need exists when the percentage of persons in a category of need who are members of a particular racial or ethnic group is at least ten percentage points higher than the percentage of persons in the category as a whole.

3-5 Year Strategic Plan Housing Needs response:

A. OVERALL ASSESSMENT OF HOUSING NEEDS

- In 2000, more than three of eight households in Waltham (37%, or 8,566) had low or moderate-incomes (earnings below 80% of the Boston-area median income). Since 2005, this rate has risen to more than four out of every nine households (46%, or 10,545), spurred by local and national economic stagnation and rising unemployment.

- Two-thirds (67%) of these "low or moderate-income" (LMI) households (7,055 total) lived in unaffordable housing, in that they paid more than 30% of income for rent or homeownership costs (mortgage payments, taxes, insurance, etc).

- One-fifth (2,600) of Waltham's "middle or upper-income" households, who earn more than 80% of the Boston-area median income, lived in unaffordable housing.

- The number of households living in Waltham increased 10.7% from 20,728 to 23,207 between 1990 and 2000. Two-thirds of this growth was fueled by the influx of 1,641 single people into the city.

- Waltham is attracting more single-person households and losing single-parent families at a faster pace than is typical. Between 1990 to 2000, the number of singles grew by 20.7% while the number of single-parent families fell by 9.6%.

- Waltham's housing stock increased by 6% (1,250 units) between 2000 and 2009 to accomadate the greater number of households in the city. The number of vacant units also dropped by nearly 50% in the face of this demand.

- The median sales price of single-family homes sold in Waltham during 2009 was $380,000, requiring an income exceeding $107,000 to be considered affordable by federal standards. Even with historically low interest rates, such home prices are beyond the reach of most housholds in the Boston metro-politan area (where the median income was $90,200 in 2009).

- The median price of condominiums sold in Waltham was $293,000 in 2009, requiring an income exceeding $87,200 to be considered affordable by federal standards. Although falling interest rates placed these type of homes within reach of most (58%) Boston-area households over the past year, sales prices were affordable to only one-third (33%) of Boston-area renters, the main target clientele for condominium units.

- Waltham's condominium market had substantial price differences between units in older, garden-style apartment buildings and newer, larger townhomes. The median sales price of apartment-type condo's in 2009 was $230,000, much more affordable than the median price of $380,000 observed for townhome units. Apartment-style dwellings accounted for 58% of the condominium sales in 2009, representing a substantial stock (44 dwellings) of dwellings affordable to moderate-income renters.

- Over 5,000 households are on the Housing Authority waiting list.

- While Waltham's subsidized housing inventory stood at 1,773 dwellings in 2009, about 602 units below state housing standards, the City appears to comply with these regulations based on the amount of land area occupied by such housing developments in the city. Over ten years, this will require production of 70 units annually to accomodate recent development trends, to make 10% of its housing stock affordable.

These and other findings lead to the same conclusions. To meet the needs of its people,

- Waltham needs more housing that is affordable to people across a range of incomes.

- The private market is generally meeting the needs at the middle and upper end of the spectrum, while the lower-, moderate-, and even median-income segments may need some public intervention or assistance.

- The number of units needed probably exceeds realistic expectations by a significant number, and even meeting the Commonwealth's 10% target will be a challenge.

The 2000 U.S. Census recorded 23,207 households living in Waltham in 2000, 2,559 more than in 1990. CHAS data from 2005-9 recorded slightly more tenant house-holds (11,635) than home-owners (11,150). Most (78%) of these households were headed by white people; the city's significant non-white population consisted of 2,050 Asian households (9%), 1,540 Hispanic house-holds (7%), 1,200 black households (5%) and 210 Native American and other households (1%). Waltham's white population was divided fairly equally between homeowners (53%)and renters (47%); in contrast two-thirds (66%) of its non-white households were tenants.

Although Waltham's housing stock was affordable to most of its residents between 2005 and 2009, the city is relatively unaffordable compared to its neighbors. Overall, 58% of Waltham's households paid affordable housing costs; with over half (53.8%) of tenants paying affordable rents (30% or less of their incomes) and three-fifths (61.6%) of the city's homeowners paying affordable housing payments. In contrast, two-thirds (67%) of households living in communities bordering Waltham paid affordable housing costs over the same period.

Expensive housing costs primarily burdened Waltham's least affluent residents between 2005 and 2009. The vast majority (73%) of the 9,655 households living in unaffordable housing during this time had low or moderate-incomes. Overall, two-thirds of the city's households

B. HOUSING DATA FOR SPECIFIC GROUPS

The 2000 Census and annual American Community Survey gather a variety of housing-related data, including some indicators based on different types of households. Throughout the following section, the following Census definitions apply to four basic types of households analyzed in the plan.

- Elderly Households are comprised of one or two people, aged 65 years or older.
- Small Family Households consist of two-four people, related by blood or marriage.
- Large Family Households consist of more than four people, related by blood or marriage.
- "Other" Households are comprised of non-elderly singles, or unrelated people living together.
- Low or moderate-income households earned 80% or less than the Boston-area median income. Overall, this threshold stood at $52,400 in 2000, $66,100 in 2005 and $72,200 in 2009.

The following sections examine the effect of these trends on particularly vulnerable groups of Waltham's residents.

<u>Very Low Income Households:</u>
Federal standards classify households earning 30% or less of the Boston-area median household income ($19,650 in 2000, $24,780 in 2005 and $27,060 in 2009) as having "Very Low Income". 2,872 of Waltham's households met this criteria in 2000, versus 3,585 households on average between 2005-9. Four of five (82%) of these households rented their residences. More than 73% (2,625) of these very poor households lived in housing that was too expensive, and 3% (125) lived in substandard housing (ie. lacked plumbing or kitchen facilities, or was overcrowded, with more than 1 inhabitant per room). Within this disadvantaged group, large-families, both renters

and homeowners, suffered the greatest cost burdens, along with single and elderly homeowners. 53.3% of the households in this group paid more than half of their incomes in housing costs.

These problems stem from a lack of affordable dwellings for Waltham's poorest citizens. The city had a total of 1,290 dwellings, all rentals, that were affordable to very low-income households in 2009. However, very low-income tenants only lived in 990 of these units; the remainder were occupied by renters earning more than $27,060. This supply covered under one-third (34%) of the demand (2,872 households with very low incomes). Most (865, 67% of the total) of these units were small (with up to one bedroom), worsening the scarcity of affordable housing for the poorest families with children.

Low Income Households:

Federal standards classify households earning bewteen 30% and 50% of the Boston-area median household income (MHI) ($27,061 - $45,100 in 2009) as having "Low-Income"; 2,530 households in Waltham met this criteria in 2009. Nearly all (85%) of these households paid more than 30% of their income for housing, and 5.3% (135) lived in sub-standard housing. Renters in this group suffered worse than homeowners. Low-income renters also were five times more likely to live in substandard housing (8% versus 1.5%). Small-Family renters suffered the greatest cost burdens and had the highest percentage of housing problems. Overall, 41.3% of the households in this group paid more than half of their incomes for housing between 2005 and 2009, (this percentage was 27.1% in 2000).

As stated above, Waltham's low-income residents suffer from a lack of affordable dwellings. The city had a total of 1,090 dwellings (875 rentals and 215 owner-occupied) that were affordable to low-income households in 2009. Unfortunately, only 390 of these units were actually occupied by low-income people, yielding a supply that covered about 15% of the demand (2,530 households). Over half (51% of the total) of these units were small (with up to one bedroom), with the remainder almost equally divided between medium (two bedroom) and large (three plus bedrooms) units.

Moderate Income Households:

Federal standards classify households earning more than 50% and less than 80% of the Boston-area median household income (MHI) ($45,101 - $72,160) as having "Moderate-Income". 4,430 households met this criteria in Waltham in 2009, up from 3,286 households in 2000. Over half (51.7%) of these households lived in housing that was too expensive, and more than 5% (225) lived in sub-standard dwellings. Within this income group, Large-Related renters and homeowners suffered the greatest incidence of housing problems. Homeowner families (both small and large) and elderly renters in this group faced the highest cost burdens. More than 80% of both "Other" and Elderly homeowners suffered both housing-cost burdens and/or housing problems. Only 18% of the households in this group paid more than half of their incomes for housing in 2009.

Waltham had many more homes (6,355 units, 5,937 rentals and 418 owner-occupied) affordable to moderate-income residents in 2000 than to their less affluent counterparts. However, only 2,782 of these units were actually occupied by moderate-income people, yielding a supply that covered most (85%) of the demand (3,286 households). Nearly half (3,120, 51% of the total) of these units were small (with up to one bedroom), over a third (35%, 2,309 units) had two-bedrooms and about 1000 (14% of the total) were large, with three or more bedrooms.

Large Families:

Waltham was home to 1,135 large (five plus members) families in 2009, down from 1,590 in 2000. Such households require a dwelling with at least three bedrooms to avoid overcrowding.

Almost all (1010, 89% of the total) such families owned their home. 280 (25%) of Waltham's large families experienced significant cost burdens, while an additional 170 (15%) suffered from overcrowding or quality problems with their housing in 2009.

Waltham contained 9,605 homes with three or more bedrooms in 2009 (1,820 rentals and 7,785 owner-occupied). 1,135 large rental units (62%), but only 300 (4%) large owner-occupied homes were affordable to low or moderate-income households. Within this affordable subset, most (65%) of the rentals were affordable only to moderate-income earners, while most (58%) of the owned homes were affordable to low-income people.

Overall, Waltham's stock of large affordable homes (1,435 units) was larger in 2009 than the number of large families (1,135) living in Waltham. However, at least 670 of these residences were inhabitted by people earning more than 80% of the Boston-area median income. Such "income mismatch" must be minimized if Waltham is to fully leverage its affodable housing stock to meet the needs of its less affluent citizens.

Small Families:

Waltham was home to 10,240 small families (ie. those with two to four members) in 2009, an increase of 22% over the 8,362 small families observed in the city in 2000. Such households require at least a two-bedroom dwelling to avoid overcrowding. 63% (6,465) of such families own their homes, while the remaining 3,775 are tenants. Homeowning small families tended to be more affluent, with only one-ninth earning low or moderate incomes versus almost two-fifths of the renters in this group. Many (4,450, 43% of the total) small families experienced significant cost burdens and quality problems with their housing in 2009.

Overall, Waltham's stock of affordable medium-sized homes (2,705 units) was much smaller in 2009 than the number of small families. This scarcity is worsened by the 1,085 residents with high incomes that live in affordably-priced medium homes, leaving only 1,620 units to cope with this demand. Competition from over 700 non-family households with more than two people, compounds the competition for medium-sized units. Such "income mismatch" must be minimized if Waltham is to fully leverage its affodable housing stock to meet the needs of its less affluent citizens.

Elderly Households:

Waltham's senior population grew 13.6% from 5,220 households in 2000 to 5,930 households in 2009. Two-thirds (3,915) of these senior households owned their homes, while the remaining 2,015 were tenants. Many senior homeowners (2,010, 51% of total) and most senior tentants (1,590 , 79% of total) earned low or moderate incomes. Three of every five of these less affluent senior households (2,165 , 60% of the total) suffered significant cost burdens and quality problems with their housing.

As Waltham's elder population continues to age, the need for small, barrier-free and affordable dwellings will rise. 55% of the city's senior households in 2009 (3,240 households) consisted of a single person living alone, while almost the entire remainder consists of two persons (spouses) living together. Currently, the city's housing stock includes 5,690 studio or 1 bedroom dwellings, almost all (5,325) of which were rentals. 81% (4,315) of these rentals, but only 4% (15) of small owner-occupied homes, were affordable to low or moderate-income households.

Overall, Waltham's stock of small affordable homes (4,330 units) in 2009 was greater than the city's 3,600 elderly households with low or moderate incomes. However, only 886 of these small units were affordable to very low-income residents in 2000, versus a demand from 922 elder households with very-low incomes. Additionally, at least 1,070 of these units housed "over-income"

people who earned more than 80% of the Boston-area median income in 2009, yielding an inadequate supply of 3,260 dwellings to meet the needs of Waltham's needy seniors. This supply is overtaxed further by the needs for Waltham's small "non-family" households, as described below.

Non-Family ("Other") Households:

In 2009, 7,940 non-elderly, "non-family" households lived in Waltham, the second largest distinct group in the city. These type of households include singles, unmarried couples and unrelated roomates under age 62 that live together. 5,870 of these housholds (74%) rented their housing and 2,070 owned their homes. Overall, more than two-fifths of non-family households (42%, 2,460 house-holds) faced cost burdens, and 18% paid more than half of their incomes for housing . Since nearly 75% of these households consisted of single people living alone, they tend to live in smaller (up to one bedroom) units.

As mentioned above, Waltham's housing stock in 2009 included 5,690 small (up to one-bedroom) dwellings. All but 365 of these units were rentals, leaving few options for non-family homebuyers seeking a small property. Four-fifths (4,315) of the small units were affordable to low and moderate-income people. The bulk of these small affordable units (73%, or 3,150 dwellings) were affordable to moderate-income households, with most of the remainder affordable for very low-income households (725 units). Given that 1,070 of these affordable small dwellings were occupied by "over-income" households, Waltham had a supply of 3,260 units to house over 3,060 non-family households with low or moderate-incomes. While this supply appears to be sufficient at first, the fact that Waltham's non-family households compete with elderly households for small affordable units yields a net need for 2,677 additional small units that are affordable to low or moderat-income people.

Persons with Disabilities (including persons with HIV/AIDS):

The Census Bureau's CHAS analysis of American Housing Survey data from 2005-2009 indicate 1600 disabled households in Waltham. Given the high unemployment rate these households faced, it is not surprising that 70% of them (1,120 households) had low or moderate-incomes in 2009. Waltham's disabled population was evenly divided between renters (810 households) and homeowners (790 households); disabled renters are much less affluent (95% low/moderate-income) than their homeowning counterparts (44% low/moderate-income).

Overall, two-fifths (665 households or 42% of the total) disabled households faced housing problems in 2009 consisting either of excessive costs, overcrowding or substandard conditions. This rate was higher for disabled renters (47% or 380 households) than for homeowners (36% or 285 households).

According to the Massachusetts Department of Public Health, Waltham was home to 162 people living with HIV or AIDS in 2008, equivalent to 6.2% of the city's population.

Housing Conditions by Ethnicity:

More than two of every five (42.2%) of Waltham's households experienced problems in 2009 with housing conditions and/or costs, a substantial increase from the rate of 31.5% observed in 2000. Renters experienced such problems at a greater rate (46.2%) than owners (38.4%). The following section briefly details the types of housing conditions faced by Waltham's different ethnic groups in 2009.

White Households: In 2009 Waltham was home to 17,790 households headed by white (non-hispanic) people, 7% lower than the 19,200 white households recorded in 2000. Such households

experienced slightly lower rates of housing problems (39%) than the overall citywide average of 42%). White households with very low-incomes were most severely affected by poor housing conditions.

Black Households: Waltham was home to 1,205 households headed by black (non-hispanic) people in 2009, a substantial increase from the 758 resident black housholds recorded in 2000. Almost 69% of these households experienced one or more housing problems, twenty-seven percentage points higher than the citywide average of 42%. Black homeowners were particularly affected by severe housing problems.

Hispanic Households: Waltham was home to 1,535 households headed by hispanic people (of all races) in 2009, an increase of 9.4% from 1,403 such households in 2000. 64% of these households experienced one or more housing problems, twenty-two percentage points higher than the citywide average of 42%. Hispanic renters, especially elderly ones and those earning low and medium incomes, were particularly affected.

Asian Households: Waltham was home to 2,045 households headed by asian people in 2009, 55% greater than the 1,322 such households observed in 2000. 36% of these households experienced one or more housing problems, six percentage points lower than the citywide average of 42%. Asian homeowners were particularly affected with severe housing problems.

Public Housing - Families on Waiting List for Waltham Housing Authority Units:

	# of families	% of total families	Annual Turnover
Waiting list total	183	-	24
Extremely lowincome <=30% AMI	147	80%	
Very low income (>30% but <=50%AMI)	27	15%	
Low income (>50% but <80%AMI)	9	5%	
Families w. children	0	0%	
Elderly families	63	34%	
Families w. Disabilities	120	66%	
Race/ethnicity:			
Hispanic	12	6.5%	
Black	6	3.5%	
Asian	4	2.5%	
Other	1	0.5%	
White	159	87.0%	

Characteristics byBedroom Size (Public HousingOnly)

1BR	183
2 BR	0
3 BR	0
4 BR	0
5 BR	0
5+ BR	0

Is the waiting list closed (select one)? No

Public Housing - Families on Waiting List Section 8 Vouchers from Waltham Housing Authority:

	# of families	% of total families	Annual Turnover
Waiting list total	51,125	-	40
Extremely lowincome <=30% AMI	44,159	86%	
Very low income (>30% but <=50%AMI)	6,244	12%	
Low income (>50% but <80%AMI)	597	1%	
Families w. children	32,390	63%	
Elderly families	2,895	6%	
Families w. Disabilities	14,720	29%	
Race/ethnicity:			
Hispanic	14,921	29%	
Black	10,312	20%	
Asian	1,676	3%	
Other	1,034	2%	
White	24,151	47%	

Is the waiting list closed (select one)? No

The Waltham Housing Authority has since January 2003 has participated in a centralized Sec 8 waitlist administered by the Mass Chapter of NAHRO. Cooperatively, with 48 other Massachusetts PHA's ,a single internet based waiting list has been created. Applicants may submit a standard preliminary application to any participating PHA and be placed on the list for all participating Authorities. Each agency selects families from the list in the manner outlined in their Section 8 administrative plan. PHA participation in the program represents 52 of the Mass PHA's operating the Sec8 HCV program. Additional PHA's have expressed commitment to join the program in the coming year.

Priority Housing Needs (91.215 (b))

1. Identify the priority housing needs in accordance with the categories specified in the Housing Needs Table (formerly Table 2A). These categories correspond with special tabulations of U.S. census data provided by HUD for the preparation of the Consolidated Plan.

2. Provide an analysis of how the characteristics of the housing market and the severity of housing problems and needs of each category of residents provided the basis for determining the relative priority of each priority housing need category.

Note: Family and income types may be grouped in the case of closely related categories of residents where the analysis would apply to more than one family or income type.

3. Describe the basis for assigning the priority given to each category of priority needs.

4. Identify any obstacles to meeting underserved needs.

3-5 Year Strategic Plan Priority Housing Needs response:

Priority Housing Needs:
A. Very low and low-income families (renters and homeowners)
B. Very low and low-income elderly households (renters and homeowners)
C. Very low and low-income non-family households (renters and homeowners)
D. Moderate-income elderly households (renters and homeowners)
E. Moderate-income families (renters and homeowners)
F. Moderate-income non-family households (renters and homeowners)

Low-income families (those earning 50% or less than the Boston-area median income) generally faced the greatest risk of overpaying for housing and/or living in substandard conditions in Waltham in 2000. This was particularly true for large families with five or more members. Many of the city's elderly residents also payed too much for their housing in 2000, which they could scarcely afford in the face of rising medical and prescription drug costs. This latter factor is especially important since nearly one quarter (24.5%) of Waltham's elders are disabled versus only one in twelve (8.8%) of the city's non-elderly households.

Low income families and elders are priortized in this plan because they have the fewest resources and faced the greatest shortages of affordable housing in Waltham during 2000. Only 1,786 (48%) of the 3,720 dwellings affordable to low-income residents in Waltham were occupied by low-income residents in 2000, leaving nearly 2,000 poor households without affordable housing. In contrast, moderate-income households suffer less than their poorer counterparts, with the supply of housing affordable for their incomes (2,782 units) much closer to actual demand (3,286 households). While small, non-family households with low-incomes also suffer under such conditions, they are relatively more mobile than the elderly and families with children, and thus better able to seek affordable housing.

The greatest barriers to meeting Waltham's underserved housing needs is the sheer size of the need compared to the amount of: A) vacant, developable land and B) money, available for developing housing affordable to low and moderate-income people. Waltham is close to being completely developed, with the exception of several large parcels of land owned by the commonwealth of Massachusetts in the northeastern quadrant of the city. At the same time, the city's strategic location astride Interstate I-95 and Route 2 makes it ideal for developing housing to serve the regional housing market, resulting in rapidly rising property values and sales prices. Accelerating residential development, focused on replacing existing structures with relatively expensive townhouses and condominiums, has driven up the price of building affordable housing, but more significantly, has also hardened many citizens towards dense housing construction, particularly in Waltham's downtown, around which the city's CDBG Target Area is based.

Housing Market Analysis (91.210)

*Please also refer to the Housing Market Analysis Table in the Needs.xls workbook

1. Based on information available to the jurisdiction, describe the significant characteristics of the housing market in terms of supply, demand, condition, and the cost of housing; the housing stock available to serve persons with disabilities; and to serve persons with HIV/AIDS and their families.

2. Describe the number and targeting (income level and type of household served) of units currently assisted by local, state, or federally funded programs, and an assessment of whether any such units are expected to be lost from the assisted housing inventory for any reason, (i.e. expiration of Section 8 contracts).

3. Indicate how the characteristics of the housing market will influence the use of funds made available for rental assistance, production of new units, rehabilitation of old units, or acquisition of existing units. Please note, the goal of affordable housing is not met by beds in nursing homes.

3-5 Year Strategic Plan Housing Market Analysis responses:

Regional Conditions:

Rising home prices from 2000-2007 made the Greater Boston housing market very expensive, although economic recession has dampened property values and sales prices over the past two years. The Eastern Massachusetts' relative income advantage over the rest of the nation has been almost neutralized by rising costs of living fueled largely by housing prices. This underside to the region's prosperity means that many long-time residents and young families alike cannot afford to purchase or rent housing in their own community. High housing prices have also undermined the future growth of the economy by discouraging much-needed workers from staying or locating here. According to a 1998 report, "The Road Ahead," by MassINC and the Heinz Foundation, the cost of living in Massachusetts is 14%–17% higher than in the rest of the country, with costs in Greater Boston being 38%–44% higher by some measures. About half of this difference is accounted for by the region's high housing costs. Massachusetts has the third highest housing costs in the country, ranking behind only Hawaii and California. Massachusetts' home prices have risen 233.8% between 1980 and 1997, versus an national average of 111.7%.

Rental housing, the only option for people who cannot afford to buy, is fast becoming as expensive as home ownership. Low-income tenants are now being displaced by escalating rents. Many low-income households are now being forced by their economic circumstances to relocate. Many are moving into either overcrowded housing or into aging industrial suburbs with a weak tax base, inadequate public transportation, and fewer jobs and services than in Boston or more affluent suburbs.

The recession of 2008 substantially altered dynamics in the metropolitan Boston economy. As employment and property values declined across the state and region in 2008, the University of Massachusetts found seven key effects these changes have, and will continue to have, on the local housing market:

• Slow population growth has led to similarly slow growth of housing demand since 2000. Nevertheless, decreases in household size and other recent demographic trends are changing the quantity and types of housing needed.

• Weak, and in many cases negative, job growth in many parts of the state may continue to discourage significant new migration and housing production in the near term. Meanwhile, inadequate housing supply in some regions could further exacerbate slow population and economic growth.

• Massachusetts faces serious housing affordability challenges, with nearly half of renters and fully one third of owners experiencing housing cost burdens in 2005/2006. Housing affordability presents serious difficulties for the most vulnerable populations — renters, families, the young and old, and especially the poor.

• Homeownership rates have increased across the state and among many demographic groups since 2000. The full effects of recent foreclosures and unrest in the housing market on these rates are not yet clear.

• Price inflation, subprime lending, and other problems that affected housing markets across the nation were also evident in Massachusetts. Even as prices decline, tightening lending requirements and uncertainty are likely keeping buyers out of the market.

• While Massachusetts outpaces the nation in the number of tenant subsidies it provides, the state's housing safety net has not met the need for housing assistance in a difficult environment.

• Statewide annual housing shortages have been in evidence since 2000. While slow population growth and increased construction narrowed the gap in the early 2000s, current and projected slowdowns in building will likely lead to continued housing shortages through 2012. Meanwhile, even in regions of net housing surpluses, affordability problems and other evidence indicate that the surplus housing may be poorly matched to the needs of the region's householders. Stagnant income growth and the expected continued supply shortfalls are likely to largely offset the affordability benefits of declining prices statewide, and in some regions may exacerbate existing affordability problems.

Local Conditions:

Waltham's housing stock features a diverse array of dwelling types, age, style, and cost. The city, moreso than Middlesex County, has a good mix of single and multi-family structures, with two and three unit structures predominating in the southern neighborhoods and single family homes in its northern environs. Ownership of Waltham's housing stock is also varied. In 2009, slightly more than half (51%) of the city's 22,800 occupied dwellings were occupied by renters, while the remainder (49%, or 11,135 units) were occupied by owners. The majority (54.5%, 425 units) of the 780 vacant units in the city were rentals in 2009. Most of this rental stock consisted of small or medium sized dwellings (up to two bedrooms), with 140 large (three plus bedrooms) units available for rent in the whole city. Rising immigration is pushing demand for larger rental units that are affordable for low and moderate-income families. Geographically, there is a larger percentage of rental units in South Waltham, where housing costs tend to be lower and multi-unit residences predominate. The vacancy rate for rental units for 2000 was 2.6%. The Waltham Housing Authority has a vacancy rate of 2%.

Waltham's owner-occupied stock was sufficiently varied in terms of size to meet demand in 2000. Not surprisingly, owner-occupied dwellings tended to be larger (in terms of bedrooms) than rental units, with 70% (7,785) of owner-occupied dwellings containing three or more bedrooms. Most (26.5%) of the remaining owner-occupied stock consisted of medium sized (two bedroom) units, while only 3% (365) were in small (one bedroom or studio) condominium dwellings. Between 2000 and 2009, there was an averoge of 350 sales of single-family homes per year in Waltham, along with 120 condominium sales per year. These average suggest annual sales turnover of about 4% amongst owner-occupied homes. The 2000 Census counted exactly 38 owner-occupied units for sale, yielding a vacancy rate for owner-occupied housing of 0.4%.

The 2000 Census demonstrated a lack of affordable housing for Waltham's poor, ranging from elderly couples and non-family households to new immigrant families from South America and Asia. The onset of economic recession in 2008 slightly depressed rents, property values and sales prices, making Waltham rather more affordable for its less affluent residents, although these residents were more likely to be under-employed or jobless from the poor economy. In the future, trends witnessed earlier in the decade are likely to reoccur, where rising incomes increase gentrification pressure on residential neighborhoods, particularly "affordable" ones such Waltham's CDBG Southside neighborhood, which is zoned for dense residential development and has a higher concentration of relatively inexpensive property suited for redevelopment into condominiums and townhomes.

One indicator of these developments is the relationship between Waltham's median household income (MHI) and that for the Boston metropolitan area. In 1989 Waltham's MHI was roughly three-quarters (78%) of the metro figure. Rising incomes closed this gap to 87% by 1999 and narrowed it further to at an estimated 95% in 2009. This trend was manifested by redevelopment of older commercial and residential properties in the city's CDBG Target Area, centered on the downtown and Charles River, with construction of a large luxury rental complex and accelerating conversion of rental units into condominiums and townhomes for upper-income people.

Another illuminating ratio is the median sales price of single-family homes in Waltham, compared to the city's median income. This figure grew from 3.1 in 1980 to 4.4 in 1999 and 5.6 in 2005, before declining to 4.4 in 2009, indicating that homeownership in the city is becoming less affordable, even as incomes rise. Accurate data on current rents is scarce, however, anecdotal evidence points to steep increases in the price of the city's rental stock over the past three years. A telling indicator of Waltham's "hot" rental market is the development of Longview Place, a 360 unit luxury apartment complex overlooking Waltham's downtown CDBG Target Area on the grounds of the former Waltham Hospital. In these conditions, the ability of low and moderate-income residents finding, or staying in, affordable housing in Waltham is steadily eroding.

Condition of Housing:

The condition of the city's housing varies by neighborhood. North Waltham is primarily comprised of single family dwellings and newer condominium developments that are generally in good condition. South Waltham, in contrast, mostly consists of older multi-family dwellings, some of which are in poor condition, and many of which are in need of rehabilitation. The high concentration of renters in South Waltham in has traditionally explained the area's housing quality problems, since owner-occupied homes are generally better maintained and in better condition than investor-owned dwellings. However, rising property values and soaring demand for housing inside Route 128 has boosted private housing redevelopment in South Waltham over the past five years. Unfortunately, this activity has caused relatively expensive condominiums and townhomes to replace the area's affordable rental housing.

Over the course of 2004, there were approximately 45 residential zoning violations adjudicated by the Waltham Building Department, the most common being illegal rooms/dwellings. The most common residential building violation is inadequate exit ways in multi-family structures. The Waltham Building Department is working with landlords to engage those who are not in compliance with zoning and building codes in rehabilitating their properties to satisfy public safety requirements. One of the major improvements in housing conditions over the past ten years has been the continual installation of sprinkler systems in multi-family buildings, condominiums, and lodging houses. The state requires the installation of sprinkler systems whenever such buildings are built or damaged by fire. The accelerating pace of new housing starts and rehabilitation work in Waltham since 1995 has yielded a much safer housing stock for the city, at least in terms of fire-safety. Blighted residential and commercial properties have continued to be redeveloped in Waltham's CDBG Target Area (focused on the Downtown and South Waltham neighborhoods) through housing rehabilitation and public facility projects as well as private construction.

Waltham's 2011-2015 Consolidated Plan will advocate for continued revitalization of the relatively poor South Waltham and Downtown over the next five years by: a) using public funds to leverage private money to restore deteriorated properties and foster economic development, and b) creating affordable housing to meet the needs of low/moderate-income residents. The former can be done with CDBG funds, while the latter can be accomplished with HOME funds. Such an effort over the next five years would continue to stabilize the neighborhood while reducing, if not eliminating, gentrification pressures that have recently arisen throughout the city.

Since 1994, the Waltham Planning and Housing Departments have sought to acquire some of the considerable number of tax-delinquent properties in the city's CDBG Target Area at below-market costs. This has proven difficult to achieve, as almost all of the owners of such properties have payed their tax arrears and maintained control of their property. Despite this trend, the Waltham Planning and Housing Departments will continue to work with local non-profit organizations to monitor the property market in the Target Area to look for structures that can be acquired at below-market prices can then rehabilitated into affordable housing.

Cost of Housing:

In 1990, Waltham's housing market offered the lowest apartment rents and home prices in the surrounding area. This remained true in 2000, except that the city's median asking rent for vacant apartments has climbed 35% from $708 to $957, and the median sales price for an owner-occupied dwelling rose 64% from $170,000 to $279,000. Since the 2000 Census house prices throughout the Greater Boston area have skyrocketed, with median sales prices for homes in Waltham peaking at $427,500 in 2005 before falling to $380,000 in 2009 due to the current economic doldrums. Median rents also increased by 27% to $1,217 per month by 2007, but appear to have fallen slightly over the past two years in the face of rising unemployment.

Although costs have risen sharply in recent years, Waltham's housing is still cheaper than that in surrounding communities. In 2007 the median home sales prices in Belmont, Brookline, Lexington, Newton and Watertown were respectively $682,000, $1,070,000, $691,000, $761,000 and $457,000, all higher than Waltham's median price of $404,000. However, Waltham still faces an affordability problem due to the relatively low income of many of its residents. The city's median household income is estimated to be currently $86,215, which can affordably purchase a home selling for $301,000 with a 5% downpayment and a 30 year mortgage with an interest rate of 5.5%. This leaves a gap of $79,000 between what can be affordably purchased at Waltham's median income and the median sales price in the local housing market. In other terms, households earning median incomes in Waltham have to pay 34% of their monthly income to pay for a home selling at the median price in 2009. Unfortunately, these relatively high prices are not a recent side effect of economic recovery and recession. The gap between what the median household income could afford to purchase in the city, and the median price was over $50,000 in 1994 ($150,000 versus $201,000).

Renters in Waltham also face problems in finding affordable housing. Average rents in Waltham exceed HUD affordability standards in every size of unit except for studios. Obviously this situation is problematic for families of modest means, who need larger sized units.

Waltham's expensive housing stock is a particular barrier to renters looking to purchase homes, even with interest rates at all time lows. The estimated median income for renters was $72,300 in 2009, which can affordably support mortgage payments of $1800 per month. This amount, with an 30 year mortgage at a rate of 5.5% and a 5% downpayment, can purchase a home priced at $237,000. As previously stated, the median home sales price in Waltham was $380,000 in 2009, and the median sales price for condominiums was nearly $293,000. This trend demonstrates the continued need for a home ownership program that assists low/moderate-income renters purchase a dwelling.

Specific Housing Objectives (91.215 (b))

1. Describe the priorities and specific objectives the jurisdiction hopes to achieve over a specified time period.

2. Describe how Federal, State, and local public and private sector resources that are reasonably expected to be available will be used to address identified needs for the period covered by the strategic plan.

3-5 Year Strategic Plan Specific Housing Objectives response:

A. INCREASE AFFORDABLE RENTAL OPPORTUNITIES IN THE EXISTING STOCK

Homeownership costs have narrowed housing options for the majority of Waltham residents, keeping them in rental units and boosting demand for rental dwellings. This has forced many low and moderate-income households to pay more than they can afford for housing or to make equally less desirable choices, like overcrowding. Over two-fifths (43%) of Waltham's renters spend more than 30% of their gross income on housing. This means that over 4,400 poor renter households are currently experiencing a rent burden, while 500 low and moderate-income renters live in overcrowded or substandard conditions.

Waltham's old housing stock (87% of dwellings built before 1980) and the concentration of that older stock in the city's poorer neighborhoods indicates a need for de-leading assistance, especially for families with children. Local social service agencies have stated that demand for rental housing for people with special needs is increasing.

Investment Plan

- Continue making deferred loans (CDBG) for de-leading and rehabilitation in 1-4 unit structures. If demand exceeds supply of funds in any given time period, create priorities for dwellings which house Section 8 tenants or, in other ways, lock in low-income tenancies.
- Provide financial assistance (HOME funds) to social service providers/vendors and the Waltham Housing Authority for the acquisition and rehabilitation of appropriate structures to accommodate various special needs populations.

B. INCREASE AFFORDABLE HOME OWNERSHIP OPPORTUNITIES IN THE EXISTING STOCK

The ratio of the median value of a single family home to median household income in Waltham in 1980 was 3.1. This figure rose to 5.5 in 1988, dropped slightly to 4.5 in 1995, rose steadily to 5.6 in 2005 before falling to its current level at 4.4. While this ratio has decreased, first-time homebuyers will still need financial assistance over the next five years.

Another problem, which is less obvious from a cost perspective, is absentee-owned multi-family buildings. Over half of the City's rental buildings are absentee-owned, a ratio that does not induce neighborhood stability or neighborhood confidence. Increasing owner-occupancy in transitional neighborhoods serves to put more "care-takers" on each street and helps improve the equality of life in the area.

Investment Plan

- Acquire 1-4 unit tax-title properties from the City of Waltham at no cost and provide financial assistance to first-time homebuyers.
- Provide mortgage assistance (HOME) to first-time homebuyers of 1-4 unit properties.

Needs of Public Housing (91.210 (b))

In cooperation with the public housing agency or agencies located within its boundaries, describe the needs of public housing, including the number of public housing units in the jurisdiction, the physical condition of such units, the restoration

and revitalization needs of public housing projects within the jurisdiction, and other factors, including the number of families on public housing and tenant-based waiting lists and results from the Section 504 needs assessment of public housing projects located within its boundaries (i.e. assessment of needs of tenants and applicants on waiting list for accessible units as required by 24 CFR 8.25). The public housing agency and jurisdiction can use the optional Priority Public Housing Needs Table (formerly Table 4) of the Consolidated Plan to identify priority public housing needs to assist in this process.

3-5 Year Strategic Plan Needs of Public Housing response:

As of 2009, the Waltham Housing Authority (WHA) owned and operated 23 developments with 811 dwellings, including 484 units for seniors, 295 units for families and 31 dwellings for people with disabilities. 265 of these units were subsidized by the U.S. Department of Housing and Urban Development (HUD), the remainding units were subsidized by the Commonwealth of Massachusetts. Over half (484) of the Authority's dwellings had one bedroom, about one-seventh (122) had three or more bedrooms.

The needs for rehabilitation of public housing units can be broken down into two major categories. The federal elderly public housing units are in good to excellent condition and will require periodic update of building systems reaching the end of their planned life expectancy. The state housing developments vary in condition from fair to excellent. The older, larger developments built in the 1940s and early 1950s will require the most modernization work. Those built in the 1980s and 1990s will require the least amount of work.

The Waltham Housing Authority is continuing to work with the Massachusetts Chapter of the National Association of Housing and Redevelopment Officials (MASSNAHRO) to maintain an internet-based centralized waiting list for the federal Section 8 leased housing program. In April 2004 HUD made major changes to the method in which it funds the Section 8 Voucher Program. Nationally, many housing authorities were forced to reduce the number of subsidies they were able to offer to eligible families due to the retroactive change of policy made in the middle of their budget years. The Waltham Housing Authority was able to maintain its existing level of 450 section 8 vouchers at the present time. However, future cost saving nitiatives, which may be instituted by HUD in the coming year, could result in a change to that situation.

The Waltham Housing Authority's stock of federal public housing (265 units) consists entirely of onebedroom apartments for elderly/disabled people. Therefore, the Authority is exempt from the resident initiative requirements for public housing per HUD regulations. Due to the exemption and the inapplicability of resident anagement and resident economic development activities to elderly housing, these activities have not been pursued. None of the elderly units are in a high crime neighborhood. Nevertheless, the Authority has participated in security and crime prevention in conjunction with the Waltham Community Police Program and TRIAD Elderly program in conjunction with our Elderly Housing Tenant Associations.

The WHA is continuing with its intensive modernization of the Prospect Terrace and Chesterbrook Gardens family housing developments. Kitchen and bathroom renovation along with electrical upgrades, door replacement, and asbestos flooring abatement in these properties will end up costing in excess of 19 million dollars when completed in late 2009. Work is also proceeding with state funded boiler replacement at three locations: Prospect Terrace, Carey Court and Dana Court housing complexes. This work is proceeding under different contracts.

In 2008, WHA was awarded $300,000 in Community Preservation Act (CPA) funds for window and door replacement at the Whalen Apartments on Orange Street, allowing for improvements

similar to those recently completed at the Beaverbrook and Myrtle Street developments. Most recently, nearly $400,000 in CPA funding was awarded to the WHA to replace or repair the roof at the Winchester/Crane senior housing complex at Prospect Street.

On February 23,2009 the Authority had its Federal PHA Plan Annual public hearing at the offices of the Authority at 110 Pond St. The purpose of the hearing was to allow public comment as well City of Waltham as federal public housing tenant comment on the draft Annual Plan the final copy of which must be sent to the US Department of Housing and Urban Development in July 2009.

The Waltham Housing Authority's most recent PHMAP score was 84 out of 100.

Public Housing Strategy (91.210)

1. Describe the public housing agency's strategy to serve the needs of extremely low-income, low-income, and moderate-income families residing in the jurisdiction served by the public housing agency (including families on the public housing and section 8 tenant-based waiting list), the public housing agency's strategy for addressing the revitalization and restoration needs of public housing projects within the jurisdiction and improving the management and operation of such public housing, and the public housing agency's strategy for improving the living environment of extremely low-income, low-income, and moderate families residing in public housing.

2. Describe the manner in which the plan of the jurisdiction will help address the needs of public housing and activities it will undertake to encourage public housing residents to become more involved in management and participate in homeownership. (NAHA Sec. 105 (b)(11) and (91.215 (k))

3. If the public housing agency is designated as "troubled" by HUD or otherwise is performing poorly, the jurisdiction shall describe the manner in which it will provide financial or other assistance in improving its operations to remove such designation. (NAHA Sec. 105 (g))

3-5 Year Strategic Plan Public Housing Strategy response:

In its latest plan, the Waltham Housing Authority (WHA) pledged:

"To address the identified housing needs, LHA will 1) seek to maintain, improve and preserve our existing housing stock by using appropriate resources, and, 2) continue to be aggressive in applying for additional grants from federal as well as non-federal housing resources to help add to the affordable housing available in our community. . We also intend to continue our working relationship with government and non-profit agencies to try and meet our community's housing needs. Specifically we also will strive to improve housing management, and conduct outreach to increase the number of potential landlords ,and modernize federal and state public housing."

The Waltham Community Development Program will support the WHA by using federal HOME funds to develop more affordable housing in the city and by using CDBG funds to provide no-cost housing rehabilitation loans to income-eligible homeowners. In addition, CDBG funds are programmed to be used to improve recreational facilities in several WHA developments.

Barriers to Affordable Housing (91.210 (e) and 91.215 (f))

1. Explain whether the cost of housing or the incentives to develop, maintain, or improve affordable housing are affected by public policies, particularly those of the local jurisdiction. Such policies include tax policy affecting land and other property, land use controls, zoning ordinances, building codes, fees and charges, growth limits, and policies that affect the return on residential investment.

2. Describe the strategy to remove or ameliorate negative effects of public policies that serve as barriers to affordable housing, except that, if a State requires a unit of general local government to submit a regulatory barrier assessment that is substantially equivalent to the information required under this part, as determined by HUD, the unit of general local government may submit that assessment to HUD and it shall be considered to have complied with this requirement.

3-5 Year Strategic Plan Barriers to Affordable Housing response:

General Statement:
The City of Waltham zoning ordinance contains a section devoted to affordable housing (Article 9.0). This Article applies to any proposed multi-family development of ten or more units that requires a special permit to exceed the Floor Area Ratio allowed by right in that district. If the Article applies to a proposed development, the City Council determines if the applicant must provide affordable housing on-site, off-site, or by paying a fee in lieu of dwelling units. Since 1995, the ordinance has been invoked six times, for the construction of the 285-unit Cronin's Landing apartment complex, the 364-unit Longview Place apartment complex, the 34-unit condominium redevelopment of 74 Rumford Avenue, a 30-unit development on South Street, a 12-unit complex on Main Street, and the development of 260 townhomes on the site of the former Middlesex County Hospital by Pulte Homes. Except in the case of Longview Place, developers set aside dwellings for elderly, disabled or moderete-income residents; the builder of Longview Place contributed $1,000,000 to the Waltham Housing Partnership, which is dedicated for affordable housing development.

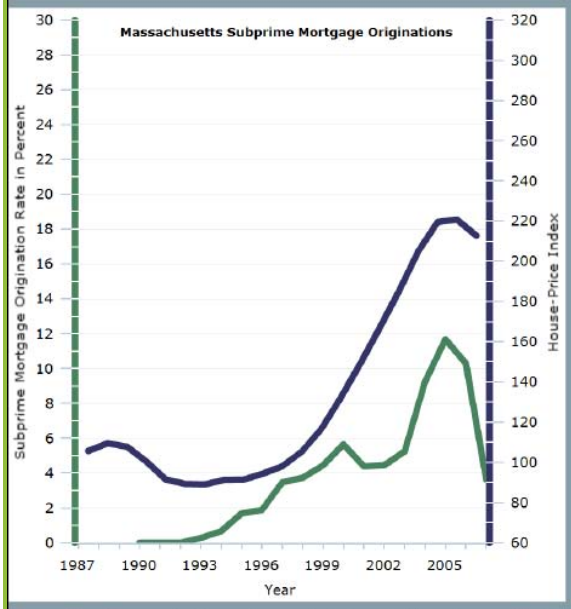
Waltham voters adopted the Community Preservation Act in 2005, with the purpose of raising local and state funds to build affordable housing, protect open space, preserve historic properties and develop recreation facilities. Having withstood various legal challenges, the Act is now law in the city. Combined with a 100% state match, nearly $3,500,000 is raised per year in Waltham; by statute at least ten percent (10%) of this revenue must be earmarked for affordable housing production. The City Council has formed a Community Preservation Committee to administer these funds, and policies and priorities are currently being devised for allocating CPA monies to worthy projects, particularly affordable housing development.

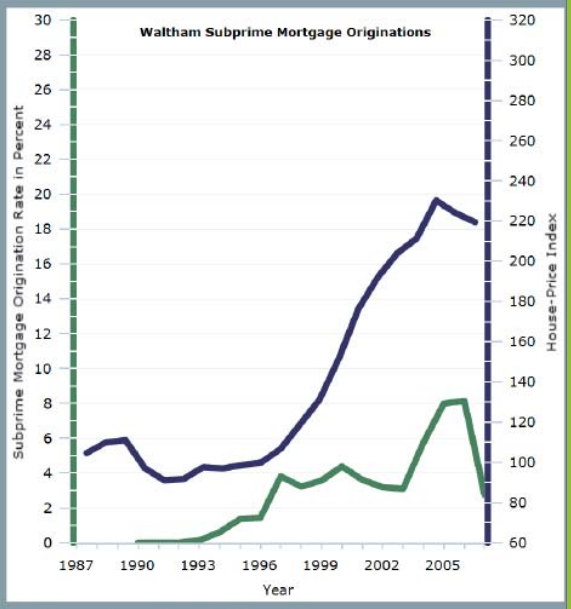
The recent collapse of the sub-prime mortgage market has led to a spate of foreclosures among low and moderate-income property owners throughout Massachusetts. Not only homeowners have been affected, several cities are reporting significant numbers of renters being evicted from foreclosed multi-family properties. In 2008, Waltham witnessed 58 foreclosure auctions along with 67 foreclose petitions. According to the Massachusetts Housing Partnership, Waltham's number of foreclosure notices in September of 2007 was close to the statewide median. In contrast, the hardest hit communities had 4-6 times the statewide median number of such notices. Waltham's HOME Downpayment Loan Program has never provided loans to holders of sub-prime mortgage products. No other City regulation or policy is considered excessive, exclusionary, or discriminatory. See attached certification of analysis of impediments to fair housing.

House-Price Changes and Subprime Mortgage Originations : 1987-20

KEY POINTS

• In recent years, rapid increases in house prices have been associated with rapid growth of the subprime lending channel.



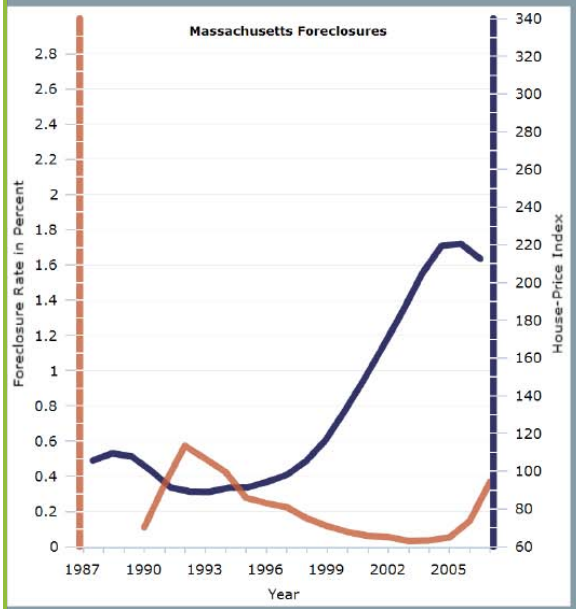


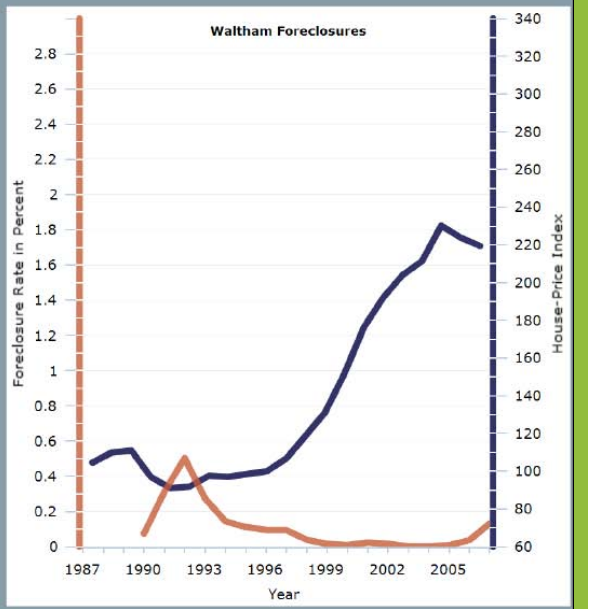
Source: Raw data on subprime mortgage originations, total mortgage originations, and house prices are from the Warren Group.
Analysis: Kristopher Gerardi, Adam Hale Shapiro, and Paul S. Willen

House-Price Changes and Foreclosure Rates : 1987-200

KEY POINTS

• When house prices are rising exceptionally rapidly, foreclosure rates tend to be exceptionally low, and vice versa. We see this in the state as a whole and in most cities and towns.





Source: Raw data on foreclosures and house prices from the Warren Group. Rates computed per residential housing unit (raw data from the MA Dept. of Revenue). Median income data from the 2000 U.S. Census. Pre-2007 foreclosure data for Andover, Lawrence, Methuen, and North Andover are incomplete.
Analysis: Kristopher Gerardi, Adam Hale Shapiro, and Paul S. Willen.

So far, poor conditions in the metropolitan housing market have not significantly affected Waltham's housing programs that receive CDBG and HOME funds. However, the number of Downpayment Assistance loans closed in fiscal 2009-10 may drop as local banks adopt stricter underwriting standards for residential mortgages. However, the City of Waltham will support legislation filed at the state to provide funds for foreclosure counseling. If funding is allocated, the City will work with non-profit organizations to provide foreclosure education classes. Education will reduce the rate of preventable foreclosures, which in turn will enhance the economic stabiilty of Waltham's neediest homeowners. The City will also continue to use HOME funds to assist the Waltham Alliance to Create Housing (WATCH) in developing affordable rental dwellings in Waltham's Southside neighborhood. WATCH's current project will convert the former Beacon Valve factory into six (6) rental apartments affordable to low and moderate-income residents.

Impediments Found:

- Large number of rental units with lead paint in older structures, particularly in the Waltham CDBG Target Area, discourages families with children from finding housing.
- Housing affordability gap for young families limits homeownership opportunities.
- Diminishing supply of affordable rental units limits housing choice for low-income renters.
- Weak transportation link from the Interstate-95 business corridor to downtown Waltham prevents residents, particularly those in the CDBG Target Area, from easily accessing employment opportunities throughout the entire city.

Recommended Actions to Address Impediments

- Continue using CDBG funds to provide deferred de-leading loans to income-eligible owner-occupiers of multi-family properties.
- Continue using HOME funds to provide down payment assistance loans to low/moderate-income families.
- Create affordable, de-leaded rental units using HOME funds to help local non-profit developers, including the Waltham Alliance to Create Housing (WATCH), acquire multi-family properties to rent to low-income families.
- Support the 128 Business Council, a private economic development agency to run bus shuttles to connect businesses along the Route 128 /Interstate-95 corridor to downtown Waltham.
- Continue membership in the Boston Fair Housing Neighbors Network and the WestMetro HOME Consortium.
- Work with the Waltham Housing Department and City Council to implement the recommendations contained in the Waltham Housing Plan, prepared with the assistance of the Metropolitan Area Planning Council in 2003. These include:
    - Reuse surplus municipal buildings, especially those owned by the School Department, for housing low and moderate-income people
    - Extend the reach of the Affordable Housing Provisions in Waltham's zoning ordinance to all residential districts.
    - Allow more multi-family development in residential zoning districts
    - Explore the creation of a "linkage" program that requires dense commercial developments to contribute to the Waltham Housing Trust to fund affordable housing construction

HOMELESS

Homeless Needs (91.205 (b) and 91.215 (c))

*Please also refer to the Homeless Needs Table in the Needs.xls workbook

Homeless Needs— The jurisdiction must provide a concise summary of the nature and extent of homelessness in the jurisdiction, (including rural homelessness where applicable), addressing separately the need for facilities and services for homeless persons and homeless families with children, both sheltered and unsheltered, and homeless subpopulations, in accordance with Table 1A. The summary must include the characteristics and needs of low-income individuals and children, (especially extremely low-income) who are currently housed but are at imminent risk of either residing in shelters or becoming unsheltered. In addition, to the extent information is available, the plan must include a description of the nature and extent of homelessness by racial and ethnic group. A quantitative analysis is not required. If a jurisdiction provides estimates of the at-risk population(s), it should also include a description of the operational definition of the at-risk group and the methodology used to generate the estimates.

3-5 Year Strategic Plan Homeless Needs response:

The 1990 U.S. Census counted 80 homeless people living in Waltham. Homeless counts done at local shelters and transitional housing facilities lead social service agencies and the Waltham Planning Department to estimate that nearly 470 homeless people live in Waltham at any point in time.

There are 300 shelter beds within the City of Waltham. All local homeless facilities operate at or near capacity year round. Many times these shelters must set up temporary beds, or people have to be referred to other area shelters when demand exceeds capacity.

Demand at Waltham homeless shelters has generally remained high over the last five years despite improvement in the local and metropolitan economies. Demand fluctuations actually reflect longer stays by homeless people reducing the ability of shelter to treat new clients reducing the total number of clients served. Longer stays at homeless facilities can be attributed to changes in state regulations. In 1988, Massachusetts law mandated a maximum length of stay of 90 days. Homeless groups challenged this in court, the length of stay limit was overturned, and homeless are now able to stay in shelters until they can find permanent housing. A Bristol Family Transitional Housing official estimates that the average stay for homeless families is six months, at which time they move to a more permanent housing situation.

Homeless Individuals:
Waltham has a prevalent homeless population, the majority of whom are homeless men. The downtown area, including the Charles River and the Waltham Common, are places where homeless congregate in the daytime. This can be partially attributed to the clustering of homeless facilities around the Main and Moody Street corridors. Over two-fifths (44%) of Waltham's homeless have special needs such as mental illnesses, substance abuse problems or HIV/AIDS.

Waltham currently has one homeless shelter for individual women and two for men. The Bristol Shelter for Individual Women has a capacity of 15 beds; which are consistently filled. Every week, one to three women must be referred to other shelters. The Bristol Lodge Shelter for Men has 45 beds. Both shelters have hot meals and life/job/skill counseling. Hurley House is a transitional shelter facility for homeless men with a 20 bed capacity. The beds are almost always filled, with five to ten emergency cases turned away per week.

The need for services depends on the population being served. Besides greater bed capacity, staff at the Bristol Lodge Shelter for Men and Hurley House see a need for expanding residential substance abuse treatment services and for linking up with the State Department of Mental Health to provide services to homeless people with mental illnesses, particularly since the closure of the

Metropolitan State Hospital in the early 1990's. Officials at the Bristol Lodge Shelter for Women list a need for greater bed capacity as well as staffing, with a particular need for at least one person who would serve as an evening counselor.

The number of Waltham homeless, as opposed to homeless from other communities, varies with facilities. The Hurley House reported that in November of 1994, nine of the twenty men staying at the shelter hailed from Waltham and the rest were from surrounding communities. The Bristol Lodge Men's and Women's Shelters report that 75% to 85% of the homeless are from Waltham, with the rest from communities such as Watertown, Newton, Boston, Woburn, and Lynn. Waltham has the bulk of homeless facilities available in the Metro-west area and, as a result, must serve the homeless from surrounding communities.

Homeless Families with Children:
Until 2009, Waltham was home to three emergency shelters (Hestia House, Olivia's House and Sandra's Lodge) and one transitional housing facility (Mary's House) Waltham to serve homeless families. The emergency shelters had beds for 67 families, while the transitional home can house up to six families. Between 2008-2009, the emergency shelters left the grounds of the Fernald Center in North Waltham for scattered-site locations in Boston. Families who stay at Mary's House are women with children, excluding males over 12 years old. Most of these families (85% in the emergency shelters, 60% in the transitional home) have special needs. Officials at the Middlesex Human Services Agency (MHSA) claim there is currently a need for classes in parenting skills, substance-abuse treatment and battering prevention at these institutions. There is also a need for affordable housing for these families so that they can transition to permanent living arrangements.

Homeless Youth:
MHSA formerly ran the Meadowhouse Adolescent Shelter on Bacon Street, which was a ten bed facility that was constantly operating at capacity. The facility ceased serving as a shelter for homeless youth in 1998, due to rising concerns about liability issues arising from a shift in clientele being referred to it from the Department of Mental Health. The number of Waltham residents who use the facility varied, but there were usually two to three per night.

Homeless Individuals with Special Needs
- Severely Mentally Ill: MHSA estimates that 57 homeless individuals in Waltham had severe mental illnesses that contributed to their homelessness. The major need expressed by advocates for the severely mentally ill is for affordable housing that has support services and medical care. As society shifts away from institutional care towards assimilation ("mainstreaming"), advocates would like to see more housing with support services and medical care components available for the clients they serve. Another need is for supported employment and job training opportunities. Providing such opportunities would go a long way to giving independence to the mentally disabled. There is also a need for support services for elderly parents of adult children with mental disabilities as well as for youn adults who become ineligible for special education after age 21.
- Substance Abusers: MHSA staff estimates that 97 of Waltham's homeless are chronic substance abusers. Alcohol and drug counseling/ treatment services are always in short supply. There is also an acute need for more health and dental care.
- Victims of Domestic Abuse: REACH, formerly the Waltham Support Committee for Battered Women, runs an emergency shelter for women and children who are victims of domestic violence. REACH staff indicated a major need for affordable housing so that women and their children can move from shelters to permanent homes at the appropriate time, particularly given recent cuts in housing subsidies and public assistance (Aid to Families with Dependent Children and EDC).

There is also a need for wheelchair-accessible shelters for the physically disabled; more support groups for women in the community; and youth outreach for violence prevention. Finally, there is a need for transitional programs and housing for women after they leave shelters. This need is

especially acute for battered women who suffer from alcohol and/or substance abuse, whose problems bar them from using most emergency shelters for security reasons.

Diagnosed with AIDS and Related Diseases:
According to the Massachusetts Department of Public Health there were 135 people living with HIV/AIDS cases in Waltham in 2003 and 172 such peopole in 2008. Transmission factors were unknown for nearly half of this group, while sex was the vector in most of the remining cases. The great majority of Waltham's AIDS population were 30 years of age or older, however, younger people are also represented.

Organizations that aid residents with special needs undoubtedly serve clients who suffer from AIDS or AIDS-related diseases, but the exact number of clients with AIDS is unknown. Undoubtedly, some clients who suffer from substance abuse or who are homeless may also suffer from AIDS, but the exact number is unknown.

According to an official at Hurley House persons suffering from AIDS need affordable housing. There is also a need for outpatient care (when a person is not sick enough to go to an hospital). There is a also a large need for substance abuse treatment centers, outreach and education that focuses on I-V drug users. Treatment, outreach, and education are the best preventative measure against the spread of AIDS through the I-V drug user population.

Homeless by Race and Ethnic Group
According to reports submitted in 1999, the clientele served by Waltham homeless agencies was primarily white (76%), with the remainder comprised of Hispanic (15%), black (8%), and Asian (1%) people. This clientele had more non-whites than Waltham's general population, illustrating the income gap between whites and non-whites in the city, and its effects in the current “red-hot” housing market.

Priority Homeless Needs

1. Using the results of the Continuum of Care planning process, identify the jurisdiction's homeless and homeless prevention priorities specified in Table 1A, the Homeless and Special Needs Populations Chart. The description of the jurisdiction's choice of priority needs and allocation priorities must be based on reliable data meeting HUD standards and should reflect the required consultation with homeless assistance providers, homeless persons, and other concerned citizens regarding the needs of homeless families with children and individuals. The jurisdiction must provide an analysis of how the needs of each category of residents provided the basis for determining the relative priority of each priority homeless need category. A separate brief narrative should be directed to addressing gaps in services and housing for the sheltered and unsheltered chronic homeless.

2. A community should give a high priority to chronically homeless persons, where the jurisdiction identifies sheltered and unsheltered chronic homeless persons in its Homeless Needs Table - Homeless Populations and Subpopulations.

3-5 Year Strategic Plan Priority Homeless Needs response:

- Victims of Domestic Abuse: REACH, formerly the Waltham Support Committee for Battered Women, operates an emergency shelter in Waltham for women and children who are victims

of domestic violence. REACH Staff claim a major need for affordable housing so that women and their children may move from the shelters to housing at the appropriate time, especially as housing subsidies and public assistance (Aid to Families with Dependent Children and EDC) have been cut.

There is also a need for wheelchair-accessible shelters for the physically disabled; more support groups for women in the community; and youth outreach for violence prevention - especially funding for staff to coordinate outreach programs.

Finally, there is a need transitional programs and/or shared housing for women after they leave the shelters. This need is especially acute for battered women who suffer from alcohol and/or substance abuse, as their problems often preclude them from using emergency shelters for security reasons.

Homeless Inventory (91.210 (c))

The jurisdiction shall provide a concise summary of the existing facilities and services (including a brief inventory) that assist homeless persons and families with children and subpopulations identified in Table 1A. These include outreach and assessment, emergency shelters and services, transitional housing, permanent supportive housing, access to permanent housing, and activities to prevent low-income individuals and families with children (especially extremely low-income) from becoming homeless. The jurisdiction can use the optional Continuum of Care Housing Activity Chart and Service Activity Chart to meet this requirement.

3-5 Year Strategic Plan Homeless Inventory response:

<u>Emergency Shelters and Services:</u>

- Bristol Lodge Women's Shelter, run by MHSA, has 15 beds which are consistently filled. Approximately 15%-20% of the shelter users are regulars who have adapted to the shelter environment and who will take longer to achieve transition into independent living. Pregnant women are referred to family housing and battered women are referred to other shelters for safety reasons.
- Bristol Lodge Men's Shelter, run by MHSA, has 45 beds which are consistently filled to capacity. Fifty percent of the users are regulars who have adapted to the shelter environment and will take longer to achieve transition into independent living.

  The Bristol Lodge shelters have referrals for clients with drug or alcohol problems or who suffer from mental illness or other health problems. The Bristol Lodge Shelter for women does provide on-site services for clients who have mental or physical health problems. All of the shelters provide hot meals and life / job skills counseling.

  MHSA provides substance abuse counseling not only for the users of its shelters but for other low-income individuals and families. They also refer clients to elder service organizations, the Department of Public Welfare, and the Social Security Administration. MHSA administers a total of 13 programs for residents of Waltham and the surrounding communities.
- REACH / Support Committee for Battered Women has an emergency shelter with services for up to 20 battered women and their children. The emergency shelter program is 6-8 weeks and includes housing, legal, social service advocacy, parenting and children's services, and support groups. REACH is currently expanding another property into a shelter for up to eight additional families.

- Hurley House shelters an average of 25-30 men per night. It is designed as a transitional shelter providing services to promote independence and self-sufficiency. Hurley House provides counseling for drug and alcohol abuse and mental and physical illnesses on site as well as referrals to other organizations. They also provide a number of on-site services including hot meals, job counseling, training in life skills, and transportation. Referrals are given for legal problems, education and training, and child-care.
- The Community Day Center is a new "day" shelter for up to 55 homeless individuals that offers shelter and assistance in finding housing, employment, counseling, services and recreational opportunities every afternoon. The facility opened in 2003, and has served about 600 people per year. Approximately 20% of clients are also clients of the Massachusetts Department of Mental Health.
- South Middlesex Opportunity Council runs several shelters in Framingham, MA. These include the Marlborough Community Shelter, the Pathways and Sage House Family Shelter and the Turning Point Single Adult program. For various reasons, Waltham's homeless are sometimes referred to shelters run by SMOC in Framingham.

  None of the shelters provides vouchers to assist the homeless in obtaining shelter, meals, or services. As indicated, these shelter facilities are designed for overnight stays; there are no shelter facilities in Waltham that are used strictly during the day.

Transitional Housing:

- Mary's House / Bristol Lodge Family Transitional Housing, run by the MHSA, provides lodging for six families (18 people). Single parents comprise ninety-eight percent of the clients that use this facility.

Permanent Supportive Housing:

- Many agencies, particularly WCI Inc. (also known as the Waltham Committee) run supportive housing in Waltham. However, such housing is geared towards sheltering mentally and physically-disabled people. Presently, there is no permanent, supportive housing for homeless individuals and families that includes services, such as counseling or job training.

Access to Permanent Housing:

- WATCH (Waltham Alliance To Create Housing) is a non-profit organization that provides tenant advocacy and referral services and expands the opportunities for minorities to access decent, safe, and sanitary housing in Waltham. While WATCH does not specialize in special needs groups per se, their services are targeted to minority, low-income, and immigrant populations which may include clients who are elderly, mentally or physically disabled, drug or alcohol abusers, or single parents.

  WATCH currently assists tenants in obtaining apartment repairs, organizes regular housing workshops for tenants and landlords, administers a lead paint alert program that refers children who have been suspected of being lead poisoned to physicians, and supports TUFFH, Waltham's tenant organization. WATCH is currently embarking on its ninth affordable housing rehabilitation project, and is in the midst of renovating its first affordable rental housing development on Moody Street, which should soon be operational.

- SMOC (South Middlesex Opportunity Council) runs a subsidiary called the South Middlesex Non-Profit Housing Corporation (SMNPHC). SMNPHC was set up to have the structure and capacity of a community housing organization that develops, owns, and manages affordable housing in Waltham. As a subsidiary of the SMOC, the South Middlesex Non-Profit Housing Corporation primary mission is to purchase, rehabilitate, and manage affordable housing for low-income households. SMNPHC works in conjunction with local, state, and federal governments to increase the supply and choice of decent, safe, and affordable housing.

In addition to the above activities, the Housing Corporation also offers development, technical assistance and management services, to other community-based housing organizations throughout the Boston metropolitan area. SMNPHC has not only the capacity to offer technical assistance but also the capacity to provide property and tenant management.

Homeless Strategic Plan (91.215 (c))

1. Homelessness— Describe the jurisdiction's strategy for developing a system to address homelessness and the priority needs of homeless persons and families (including the subpopulations identified in the needs section). The jurisdiction's strategy must consider the housing and supportive services needed in each stage of the process which includes preventing homelessness, outreach/assessment, emergency shelters and services, transitional housing, and helping homeless persons (especially any persons that are chronically homeless) make the transition to permanent housing and independent living. The jurisdiction must also describe its strategy for helping extremely low- and low-income individuals and families who are at imminent risk of becoming homeless.

2. Chronic homelessness—Describe the jurisdiction's strategy for eliminating chronic homelessness by 2012. This should include the strategy for helping homeless persons make the transition to permanent housing and independent living. This strategy should, to the maximum extent feasible, be coordinated with the strategy presented Exhibit 1 of the Continuum of Care (CoC) application and any other strategy or plan to eliminate chronic homelessness. Also describe, in a narrative, relationships and efforts to coordinate the Conplan, CoC, and any other strategy or plan to address chronic homelessness.

3. Homelessness Prevention—Describe the jurisdiction's strategy to help prevent homelessness for individuals and families with children who are at imminent risk of becoming homeless.

4. Institutional Structure—Briefly describe the institutional structure, including private industry, non-profit organizations, and public institutions, through which the jurisdiction will carry out its homelessness strategy.

5. Discharge Coordination Policy—Every jurisdiction receiving McKinney-Vento Homeless Assistance Act Emergency Shelter Grant (ESG), Supportive Housing, Shelter Plus Care, or Section 8 SRO Program funds must develop and implement a Discharge Coordination Policy, to the maximum extent practicable. Such a policy should include "policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent such discharge from immediately resulting in homelessness for such persons." The jurisdiction should describe its planned activities to implement a cohesive, community-wide Discharge Coordination Policy, and how the community will move toward such a policy.

3-5 Year Homeless Strategic Plan response:

1. The Waltham Community Development Program has traditionally assisted local social service agencies in operating emergency and transitional homeless shelters and homelessness prevention programs. In the coming next fiscal year, the city will allocate over $30,000 in CDBG funds to such activities. Given high local demand for homeless shelter space, an estimated 20-40 people living

without shelter per day, and record unemployment, Waltham will continue to focus its CDBG resources on emergency and transitional beds and prevention programs. Lack of permanent housing for homeless people, regular and supportive, is extending the average length-of-stay of clients in Waltham's homeless facilities, increasing strain on these institutions and requiring the city to maintain their financial support. Creation of permenantly affordable housing by Waltham's Commuity Housing Development Organization (the Waltham Alliance to Create Housing Inc.) and other non-profit developers with local HOME funds and other public resources will help to alleviate this backlog in shelter space and ultimately help to lower chronic homelessness in the area. From 2011-2015, the Waltham Community Development Program will specifically:

1A) Subsidize operation of emergency homeless shelters and supporting programs with CDBG funds:
- MHSA Bristol Lodge Men's Shelter
- MHSA Bristol Lodge Women's Shelter
- REACH Women's Shelter

1B) Subsidize operation of transitional homeless shelters with CDBG funds:
- MHSA Mary's House Shelter

2. Waltham has a fairly large population of chronically homeless people (estimated to be around 60) due to the concentration of emergency shelters and state institutions in the city. Most of these people are periodically housed in one or more of the city's shelters, but, for a variety of reasons, are unable to transition to a permanent abode. Local shelter operators, particularly the Middlesex Human Services Agency (MHSA) keep careful track of these individuals as they move into and around Waltham, and are knowledgable about the they face in moving out of homelessness. The Waltham Community Development Program will strive to mitigate chronic homelessness in the city by two means:

2A) Work with shelter providers such as MHSA, and non-profit developers, including the Waltham Alliance to Create Housing (WATCH), to develop permanent housing for homeless people from 2011-2015.

2B) Continue to provide CDBG grants to local social-service programs that help to prevent homelessness, such as the soup kitchens and food pantries run by MHSA, Red Cross and the Salvation Army, and WATCH's tenant assistance center and apartment search service.

3. Prevention of homelessness is as, if not more, important as treating its symptoms through shelters and transitional housing. Waltham's official "community housing development organization", the Waltham Alliance to Create Affordable Housing (WATCH) recently completed a study, “WATCH Housing Proposal: A Call to Action”, about the needs of low-income individuals and families who are threatened with homelessness. According to WATCH, Waltham's near-homeless will be best served by the following policies:

- Use of institutional or municipal land for affordable housing development,
- Expansion and enforcement of Waltham’s inclusionary zoning ordinance,
- Increase funding for affordable housing and open space in Waltham,
- Pass state legislation to allow rent protections in buildings with “expiring use” subsidies,
- Strengthen partnership between the City of Waltham and community development corporations and other community-based organizations.

The Waltham Community Development Program has traditionally funded local social service programs that attempt to prevent homelessness among city residents. This commitment will continue over 2011-2015. Specifically, the City will provide support to the following programs:

3A) Subsidize operation of homlessness prevention programs with CDBG funds:
- Bristol Lodge Soup Kitchen
- Salvation Army HOPE Kitchen / Food Pantry
- Salvation Army Fuel Assistance Program
- Red Cross Food Pantry
- WATCH Housing Services Program

3B) Subsidize the operation of programs that indirectly help reduce the incidence of homelessness in Waltham:
- MHSA Project Outreach (substance abuse counseling)
- Wayside Youth Network HIV Prevention Program
- WCI Residential Supports Program

3C) Pursue other actions indirectly help reduce the incidence of homelessness in Waltham:
- Work with the Commonwealth of Massachusetts to devise a rational, inclusive re-use plan for the 200-acre Fernald Center,
- Complete revision and strengthening of Waltham's Inclusionary Zoning Ordinance in 2005,
- Work with the Massachusetts Housing Finance Agency and the owners of the Cabot Lodge mill complex to keep 238 "expiring use" units in the development affordable to low income residents.

4. As indicated above, the Waltham Planning Department assists an array of local social service providers to serve the city's homeless population, including MHSA, REACH and the Massachusetts Department of Mental Health. Additionally, the Planning Department works with the Salvation Army, American Red Cross, WATCH, Wayside Multi-Service Center and WCI to provide services that help prevent homelessness in and around Waltham. Municipal assistance is primarily financial, in the form of CDBG grants, but also includes technical guidance in securing alternate funding sources and resources, evaluating projects/programs and communicating/coordinating with other groups and agencies. The City will also try to enhance inter-agency communication and coordination in conjunction with regular meetings of the Metrowest Supports Coalition. This group includes MHSA and other homeless service groups funded by the City of Waltham, as well as those such as The Advocates and South Middlesex Opportunity Council (SMOC) that are not directly funded by the City.

5. N/A

Emergency Shelter Grants (ESG)

(States only) Describe the process for awarding grants to State recipients, and a description of how the allocation will be made available to units of local government.

3-5 Year Strategic Plan ESG response:

N/A

COMMUNITY DEVELOPMENT

Community Development (91.215 (e))

*Please also refer to the Community Development Table in the Needs.xls workbook

1. Identify the jurisdiction's priority non-housing community development needs eligible for assistance by CDBG eligibility category specified in the Community Development Needs Table (formerly Table 2B), – i.e., public facilities, public improvements, public services and economic development.

2. Describe the basis for assigning the priority given to each category of priority needs.

3. Identify any obstacles to meeting underserved needs.

4. Identify specific long-term and short-term community development objectives (including economic development activities that create jobs), developed in accordance with the statutory goals described in section 24 CFR 91.1 and the primary objective of the CDBG program to provide decent housing and a suitable living environment and expand economic opportunities, principally for low- and moderate-income persons.

   NOTE: Each specific objective developed to address a priority need, must be identified by number and contain proposed accomplishments, the time period (i.e., one, two, three, or more years), and annual program year numeric goals the jurisdiction hopes to achieve in quantitative terms, or in other measurable terms as identified and defined by the jurisdiction.

3-5 Year Strategic Plan Community Development response:

PUBLIC IMPROVEMENT NEEDS

Many public improvements in Waltham have been funded with Community Development Block Grant funds. These projects have almost always been located in the City's "CDBG Target Areas", sections of the City with the greatest concentrations of residents with low or moderate incomes. Waltham's current Target Area, derived from 2000 Census data (updated with estimated 2007 data), encompasses most of the downtown along the Main Street and the Southside neighborhood along Moody Street, while also extending along River Street into the Bleachery neighborhood and up Lexington Street toward Piety Corner (please see the attached "CDBG Target Area" Map). In some cases, where part of a project or project area may be outside the Target Area, surveys are done to ensure that over 51% of the households in the project's service area have low or moderate incomes.

Street Reconstruction

Street reconstruction has been a major component of the Waltham Community Development Program over the past thirty years. Since 1995, CDBG funds have been used to rebuild the roadbeds and/or sidewalks on fourteen (14) residential streets in Waltham's CDBG Target Area, and are currently being used to reconstruct Curtis Street (in conjunction with CDBG-R Stimulus monies). Such projects (including curbs, sidewalks and street trees) can cost anywhere from $125,000 to over $500,000, depending on conditions and the length of road being rebuilt. More extensive (and expensive) reconstruction efforts may require two funding cycles to complete. The Waltham Engineering Department continually updates its street and sidewalk database, which the

Planning Department consults when assessing proposals to rebuild streets and sidewalks. Only eligible public ways that are in poor condition are considered for CDBG funded improvements.

Because of their impact on public safety, renovation of eligible streets and sidewalks are a high priority for the Waltham Community Development Program. Over the next five years, the Waltham Planning Department anticipates the need to reconstruct the roadbeds, curbing and sidewalks on at least five public streets in the city's CDBG Target Area.

Street Tree Plantings

The City of Waltham has an ongoing policy of planting street trees on public rights-of-way where CDBG funds are used to rebuild roadways and sidewalks. When streets are reconstructed with CDBG funds, trees are planted where possible in sidewalk wells. In some years, a separate budget item has been reserved in the CDBG budget for street tree plantings in the Target Areas. These trees are planted, where conditions permit, along streets with no existing trees or where trees need to be replaced. Trees are also planted in CDBG-eligible schools, open spaces, and playgrounds. Over the past ten years Waltham has been awarded numerous ReLEAF grants from the State Department of Environmental Management for shade tree planting, which have supplemented CDBG funds used for this purpose. The cost-effectiveness of the Street Tree Planting Program, combined with recent intensification of development within the CDBG Target Area, make it a high priority for CDBG spending. Over the next five years, CDBG funds will be allocated to replace tree losses in the Target Area as well as to plant new trees along at least the five roadways mentioned above (conditions permitting) that require reconstruction.

Schools

Four active schools (the Plympton, Whittemore and Stanley elementary schools and McDevitt Middle school) lie just outside of Waltham's 2000 CDBG Target Area. The decommissioned Fitch, Banks and South Middle schools are located within the Target Area. These schools may be eligible for CDBG funding if they require physical improvements or renovations to convert them into public facilities. The South Middle School building currently houses several municipally-sponsored non-profit agencies, such as the Power Program, that receive CDBG funds, and the Waltham Recreation Department is currently working to convert the faciltiy into a neighborhood community center. The Housing Department is currently working with the Mayor's Office and City Council to determine the best and most efficient means of reusing Waltham's surplus school buildings for affordable housing.

Downtown Improvements

Waltham's downtown is centered along Moody and Main Streets in the center of the City, which is also the heart of the city's 2000 CDBG Target Area and is home to a large number of low and moderate-income residents. Since the early 1990's the Waltham Community Development Block Grant program has focused on implementing the city's Downtown Revitalization Program using municipal revenues and grant resources. CDBG funds have been used to install new historic street lights on Main and Moody Streets, brick sidewalks benches, trash receptacles, and street trees on Moody Street, construct a new multi-level garage (the Embassy Parking Deck), build a mini-plaza on Moody Street heightening access for people with disabilities, construct a municipal Riverwalk on the south bank of the Charles River with accessible links to the abutting MDC walkway, renovate of the Moody Street bridge with new railings, sidewalks and streetlights. In 2005, the Waltham Housing Department used HOME funds to assist W.A.T.C.H. (the Waltham Alliance to Create Housing), to acquire 509 Moody Street, a mixed-use building that will be renovated to provide WATCH with storefront office space as well as seven (7) permanently affordable dwellings.

In the next five years, the Mayor intends to attract more retail and commercial development into Waltham's downtown business district, boosting job growth in the CDBG Target Area. The Planning Department has worked with local city councillors, the West Suburban Chamber of Commerce, the Downtown Revitalization Initiative and Bentley University to study Waltham's downtown business community and develop methods for attracting new businesses into the area.

PUBLIC FACILITY NEEDS

Parks and Playgrounds

The Waltham Planning Department conducted an Open Space and Recreation Survey in January 2005 which asked residents to choose their five top recreational priorities. Returns indiciated that neighborhood parks and recreational trails were top needs. National Park and Recreation Association standards recommend that Waltham should possess 300 acres of active recreational parkland (approximately five acres per 1000 residents). Currently, municipal parks and playgrounds total 170 acres, although the City has purchased over seventy (70) acres of land for passive recreation space since 2005.

Besides lacking adequate acreage, Waltham's existing recreational open space is not evenly distributed. There are significant gaps in coverage with neighborhood playgrounds, particularly in the center of the City along the Main Street corridor, within the CDBG Target Area, and in the northwestern districts. The density of residential and commercial land-uses along the Main and Moody Street corridors has left few parcels open for development into parks and playgrounds. Waltham's burgeoning property market has significantly increased land values, even considering the recent recession, making park construction even more expensive.

Besides neighborhood playgrounds and playing fields, Waltham does not have an adequate number of small parks and totlots, with many neighborhoods lacking such facilities within walking distance. There is a need to develop additional mini-parks, with tot play structures, on city-owned properties of one acre or less. House lots would be ideal for the development of such mini-parks. However, the number of tax-delinquent residential properties in the city has declined, while its existing stock of such property has shrunk as owners have paid back taxes to benefit from the resurgent housing market.

The Waltham Community Development Program has always viewed renovation of existing and construction of new parks, playgrounds and playing fields as a high priority, and has traditionally used CDBG funds to improve eligible municipal facilities. Over the next five years, CDBG funds will be used to complete improvements to Nipper Maher Park and replace outdated wading pools at the Fitch School Playground with a new, code-compliant water spray park.

Community Facilities

Waltham currently does not have a municpally-owned, general-use community facility, such as a civic center. However, a new Senior Center was developed in a former school building in 2002 with enough program space, parking and handicapped access to adequately serve the City's 7,600 elder citizens. The City also owns and operates the Paine Estate, a historic mansion which is operated as a function space. CDBG funds are currently being used by the Waltham Historic Commission and Building Department to provide access to people with disabilities to the second floor of this building.

Waltham's young people require space for free or low-cost social, recreational, and educational events. The Waltham Boys & Girls Club, Salvation Army and the Waltham Family YMCA provide low-cost recreational and educational opportunities for children, but offer few activities geared towards teens. CDBG funds are currently being used by the Boys and Girls Club to install modern

fire warning systems into their headquarters facility on Exchange Street, within the 2000 CDBG Target Area.

The Mayor's Office is currently planning to renovate the surplus South Middle School, in the heart of the city's Southside neighborhood, into a public community center. CDBG funds will be used to convert the building to this use over the next five years.

Historic Preservation

The Waltham Historic Commission is undertaking several historic preservation projects, including monitoring and upkeep of Nationally Registered properties, refurbishing statues and gravestones, discouraging residents from using vinyl or aluminum siding, and investigating the reuse of vacant historic properties. The Waltham Building Department has recently started restoring the old police headquarters at 25 Lexington Street for re-use as a municipal archives and museum.

Waltham is committed to preserving the character of its historic downtown. The City is working with business owners and developers on incorporating historic elements of the area into their plans for storefront construction or rehabilitation. This is most evident in the preservation of the Art Deco façade on the former Grover Cronin department store, which was converted into Cronin's Landing, a 285 unit luxury apartment/retail complex in 1998.

Access Improvements for People with Disabilities

Almost all City offices, schools, and libraries are accessible to people with disabilities. Exceptions include Police Headquarters and the Paine Estate, all of which do not have access to the second floor for the disabled. CDBG funds have been allocated to heighten access to both the Paine Estate and the Police station.

Several non-profit social service facilities are not accessible to people with disabilities and may require other improvements to serve disabled clients. The Salvation Army, the Waltham Boys and Girls Club are inaccessible to the handicapped externally and do not have accessible restrooms. The Waltham Committee, which serves adults with developmental disabilities, needs to install/upgrade the signaling flasher systems in their homes for the deaf and provide accessible restrooms and kitchen in their facility. Communities United (Head Start) only requires accessible restrooms. Other agencies have become handicapped accessible with funding from the CDBG Program.

PUBLIC SERVICE NEEDS (beyond housing and homelessness-related needs)

The Waltham Planning Department canvassed its public service providers in 2010 to help analyze public service needs. Twenty social service agencies serve specific needs of the low income and special needs residents of Waltham. Public/social service needs in Waltham are currently as follows:

- Children and Youth: Waltham is home to over 9,100 people under 18 years of age, 3,300 of whom are younger than six. Given that about 45% of Waltham's households earned less than 80% of the Boston metropolitan median income in 2000, about 4,100 young people lived in low or moderate-income households. 494 of these youngsters lived in poverty in 2000, while 616 children and infants in the city participated in the federal WIC program. The city's children and youth need recreational activities, child care, counseling, and after-school programs. Several local agencies provide services to this constituency, including:

  - Communities United: Operates Waltham Creative Start, a Head Start program providing child care for preschool age children from low-income families. Reports need

for more literacy and English as a Second Language (ESL) programs and extended day child care;

- Waltham Boys & Girls Club: Administers a 1500+ member club for boy and girls ages 7-18, most from disadvantaged backgrounds, including several Waltham Housing Authority developments. Cites needs for expanded programs, particularly for older teens and youth living in public housing;

- Waltham Partnership For Youth: Assists the Waltham School Department in operating two After School Learning Centers for low-income elementary students. The Partnership also provides administrative, organizational and fund-raising assistance to local non-profit agencies for providing children and youth services. They list a community center(s) and after-school activities, particularly for non-english speaking children and youths, are the largest needs among Waltham's young people;

- Waltham Daycare Center: Provides daycare services for low and moderate-income families;

- Wayside Youth and Family Network: Operates an HIV prevention program geared towards teens at Waltham Housing Authority developments;

- Waltham Family School: Operates the Even Start Literacy program at the Fitch School in Waltham's CDBG Target Area, which provides early childhood english classes to children from income-eligible families where English is not the primary language spoken;

• Victims of Abuse / Adolescent Parents: According to the Massachusetts Department of Public Health, Waltham had 803 single-parent households with children in 2002, as well as 23 residents under the age of 20 who gave birth to children. These families, especially those headed by teens, need assistance with daycare, job training, and parenting support. Battered women require much more help, in the form of emergency shelters, counseling, employment support and eventually, transitional and permanent housing.

- Newton Community Service Center (NCSC) - Operates the Parents Program which provides counseling and support services for low-income adolescents who are either parents or pregnant. The claim that additional day care vouchers, job training, domestic violence prevention, parenting support, counseling and affordable housing are major needs;

- REACH (formerly Waltham Support Committee for Battered Women) - Operates a 24 hour emergency phone hotline, emergency shelters, and child care, advocacy, parenting education programs and support. Cite a need for increased staffing and additional shelter space.

• Seniors (People 60+ years old): Over 9,900 of Waltham's residents are age 60 or older. 3,850 of these people are older than 74 years. Given that the average social security and retirement incomes in Waltham were respectively $11,500 and 14,600 in 1999, provision of affordable senior housing is the paramount need faced by the Waltham Council on Aging, along with better access to basic and advanced medical services, in the wake of the closure of Waltham Hospital in 2002.

- The Waltham Council on Aging - Provides home delivered meals and transportation as well asd a handyman service for basic household maintenance. The Waltham Senior Citizen Center, newly located on Main Street in a former school building, provides an extensive array of recreational and social events for Waltham's seniors. The Council

mentioned affordable elderly housing as the biggest need it faced, along with additional staff and more funds to assist elderly people with fuel oil and utility bills, particularly during the winter.

- The Joseph Smith Health Center - Operates the ABC Program out of its medical clinic at 564 Main Street, which provides basic preventative and treatment services for uninsured people, including elderly residents of Waltham's CDBG Target Area.

• Residents with disabilities: Waltham is home to over 4,800 people between ages of 5 and 64 who have disabilities, including 1,833 residents with mental and 1,662 residents with physical disabilities. Unemployment is very high (38%) among disabled residents of working age. These people require support with job training, life skills support, daytime rehabilitation, and recreational serices.

- The Greater Waltham Association of Retarded Citizens (GWARC) - Provides extensive employment opportunities and training, counseling, rehabilitation and recreational programs to mentally disabled people, mostly Waltham residents. Over the next five years GWARC needs additional staff, as well as more affordable, supportive housing for people with disabilities.

- WCI, formerly the Waltham Committee - Serves a similar clientele as GWARC, but focuses on providing counseling and therapy for mentally-disabled people, combined with residential services. This agency requires additional funds to help subsidize utility costs for dwellings inhabited by its clients.

• Employment Training / Adult Education: In 2000, nearly 12,000 Waltham residents, or 20% of the city's population, were foreign born. Nearly 15,000 residents spoke a language besides English, with almost 2,100 people lacking basic fluency in the native language. These figures point to a need for English as a Second Language classes, particularly for low-income residents and recent immigrants. These trends, combined with a decade long shift in the city's economy from manufacturing to service-oriented employment, also highlight needs for job training, especially classes in math, reading and study skills.

- The POWER Program provides newcomers from over 42 countries with pre-literacy, GED, job training, and ESL classes. With a waiting list of over 100, the Power Program needs more staff hours, more classes, and coordination/collaboration with other service providers in the area.

- The Breaking Barriers Program, run through the Educational Development Center, provides esteem classes, job training and employment counseling to low-income Latina women. This program likewise requires additional funds and staffing to expand their clientele.

• Increased crime fighting and counseling in CDBG target areas: There is a need for more police presence and neighborhood policing in CDBG target areas, mainly the downtown Waltham area, to increase quality of life and protect neighborhoods. The Waltham Neighborhood Policing Program has a police substation in downtown Watlham and provides counseling services to the downtown neighborhood. The Program is in need of increased staffing.

• Increased housing services for low-income residents: As rents and property values rise in Waltham, the city's low and moderate-income residents require more assistance in finding affordable housing, as well as help in maintaining residence in their current dwellings. The Waltham Alliance to Create Housing (WATCH) provides counseling and mediation services to

low-income renters and homeowners. This organization requires more staff to help all of its clients meet their housing needs, and more funds to develop affordable housing for a variety of needy clientele.

Economic Development Needs

Waltham is committed to supporting local businesses and attracting new employers. The city's past Five Year Plan focused on consolidating the revitalization of the the Moody Street corridor, which was plagued by physical deterioration, reduced consumer activity and declining property values up until the early 1990's. The concerted efforts of the City and local entrepreneurs have substantially revitalized lower Moody Street with new infrastructure, parking facilities, open spaces, and commercial/residential development, which has additionally generated substantial employment growth within the city's CDBG Target Area. Mayor McCarthy wishes to focus similar attention on the Main Street and Upper Moody Street corridors, using CDBG funds to help make infrastructure improvements in these area that will foster private investment and redevelopment.

A critical component of the planning process has been and continues to be the Committee on Downtown Revitalization. Established in 1989 by the Mayor, the Committee consists of representatives of the business community and City who joined in a public-private partnership to reverse the economic decline endemic to the downtown. The Committee has been instrumental in helping to identify priority needs. Under its direction, "The Moody Street Revitalization Plan" was prepared and presented to the City in 1991. Although a significant number of recommendations have already been implemented by the City, more remains to be done, as evidenced by the needs identified above.

While the City's economic development efforts are concentrated on the downtown area, there are several strategies being explored on a citywide level to improve employment opportunities and encourage private investment, including:

- promotion of job training programs
- provision or facilitation of small business loans
- promotion of tourism
- promotion of the use and enjoyment of the Charles River in Waltham

Antipoverty Strategy (91.215 (h))

1. Describe the jurisdiction's goals, programs, and policies for reducing the number of poverty level families (as defined by the Office of Management and Budget and revised annually). In consultation with other appropriate public and private agencies, (i.e. TANF agency) state how the jurisdiction's goals, programs, and policies for producing and preserving affordable housing set forth in the housing component of the consolidated plan will be coordinated with other programs and services for which the jurisdiction is responsible.

2. Identify the extent to which this strategy will reduce (or assist in reducing) the number of poverty level families, taking into consideration factors over which the jurisdiction has control.

3-5 Year Strategic Plan Antipoverty Strategy response:

The 2000 U.S. Census counted 3,752 Waltham residents living poverty in 1999, 7% of the population for whom poverty status was tabulated. Nearly one-third (30%) of these people were children under 18 or seniors over 64. More than two-thirds (70%, or 2,639) of the city's poor were white; nearly one-fifth (18%, or 672) were Hispanic. More than half of the poor (2,196, or 59%) lived alone, while the remaining 1,556 (41%) lived in families. The Census also counted 985 households in Waltham that received supplemental social security income, as well as 444 households that received public assistance payments in 1999. According to the Massachusetts Department of Transitional Assistance (DTA) 160 families in Waltham received Transitional Aid to Families with Dependant Children payments in 2004, while 419 children in the city received WIC assistance.

All projects and programs awarded CDBG and HOME funds from the Waltham Community Development Program primarily serve low and moderate-income households. The City strives to fund programs that increase the incomes of poor residents, thereby reducing the number of poverty stricken households. Several local social service agencies such as the Power Program, Breaking Barriers Inc., Waltham Alliance To Create Housing (WATCH) and the Middlesex Human Service Agency (MHSA) receive CDBG funds to offer classes in remedial education, English, and job training to heighten the employability of low-income people and bolster their incomes. Additionally, Waltham funds social service programs that provide health services to poor people, such as the Community Health Center's ABC Program and Wayside Youth Center's HIV Prevention Project. Waltham's Downpayment Assistance Program, funded through the City's HOME Program, enables low-income households to increase their wealth by purchasing a home and building equity over time. Rental rehabilitation programs funded through the CDBG and HOME Programs stabilize and boost the stock of affordable housing units in the city, allowing lower-income residents to pay reasonable rents while preserving some amount of disposable income.

Low Income Housing Tax Credit (LIHTC) Coordination (91.315 (k))

1. (States only) Describe the strategy to coordinate the Low-income Housing Tax Credit (LIHTC) with the development of housing that is affordable to low- and moderate-income families.

3-5 Year Strategic Plan LIHTC Coordination response:
N/A

NON-HOMELESS SPECIAL NEEDS

Specific Special Needs Objectives (91.215)

1. Describe the priorities and specific objectives the jurisdiction hopes to achieve over a specified time period.

2. Describe how Federal, State, and local public and private sector resources that are reasonably expected to be available will be used to address identified needs for the period covered by the strategic plan.

3-5 Year Non-homeless Special Needs Analysis response:

Waltham's primary objective to serving residents with special needs is to help develop more affordable housing appropriate to their living requirements, including barrier-free units and dwellings with integrated support services. This will be done with federal CDBG and HOME funds disbursed through the Waltham Planning and Housing Departments to local social-service agencies, such as WCI Inc. (formerly the Waltham Committee) and the Greater Waltham Association of Retarded Citizens (GWARC), as well as to local non-profit housing developers, such as the Waltham Alliance to Create Housing (WATCH).

Non-homeless Special Needs (91.205 (d) and 91.210 (d)) Analysis (including HOPWA)

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Estimate, to the extent practicable, the number of persons in various subpopulations that are not homeless but may require housing or supportive services, including the elderly, frail elderly, persons with disabilities (mental, physical, developmental, persons with HIV/AIDS and their families), persons with alcohol or other drug addiction, and any other categories the jurisdiction may specify and describe their supportive housing needs. The jurisdiction can use the Non-Homeless Special Needs Table (formerly Table 1B) of their Consolidated Plan to help identify these needs.
   *Note: HOPWA recipients must identify the size and characteristics of the population with HIV/AIDS and their families that will be served in the metropolitan area.

2. Identify the priority housing and supportive service needs of persons who are not homeless but require supportive housing, i.e., elderly, frail elderly, persons with disabilities (mental, physical, developmental, persons with HIV/AIDS and their families), persons with alcohol or other drug addiction by using the Non-homeless Special Needs Table.

3. Describe the basis for assigning the priority given to each category of priority needs.

4. Identify any obstacles to meeting underserved needs.

5. To the extent information is available, describe the facilities and services that assist persons who are not homeless but require supportive housing, and programs for ensuring that persons returning from mental and physical health institutions receive appropriate supportive housing.

6. If the jurisdiction plans to use HOME or other tenant based rental assistance to assist one or more of these subpopulations, it must justify the need for such assistance in the plan.

3-5 Year Non-homeless Special Needs Analysis response:

Waltham's low and moderate-income population includes residents with special needs, many of whom have problems that preclude them from regular employment and require them to access support services. Such people, including those with developmental disabilities, severe mental illnesses and chronic substance-abuse problems, often face a high risk of becoming homeless because of diminished income-earning capacity, and primarily need permanently affordable housing with integrated, or at the very least easy access to, support services such as counseling, therapy or medical care.

The 2005-7 CHAS estimated that 1,600 non-elderly households headed by people with mobility or self-care limitations live in Waltham. 665 of these households (42%) experienced one or more housing problems between 2005 and 2007, including high costs, poor conditions and/or overcrowding. Overall, the 2000 Census counted over 7,500 Waltham residents with disabilities under age 64, including 364 children. Most of these people had physical (1,662), mental (1,833) or leaving home disabilities (2,589). Additionally, the Massachusetts Department of Public Health (DPH) reported that 496 Waltham residents sought publically-funded substance abuse treatment in 2004, including 112 injection-drug users. Unemployment among Waltham's non-elderly disabled residents was nearly 38% in 2000, hindering the ability of this group to acquire affordable shelter in Waltham's heated housing market.

Two organizations, WCI (formerly the Waltham Committee) and Beaverbrook STEP, provide housing with integrated support services specifically tailored for developmentally disabled adults in Waltham. The Waltham Community Development Program has granted WCI CDBG funds for the past 10 years. The Massachusetts Department of Mental Health (DMH) also funds the housing costs of 122 residents with severe mental illnesses, and has 45 residents on its waiting list for housing and support services. The City of Waltham has assisted the DMH in applying for federal Shelter Plus Care funding to provide more assisted housing for its clients in Waltham.

Elderly residents with physical and mental disabilities also comprise a significant proportion of the Waltham's special needs population. Nearly one-quarter (1,228) of the city's 5,220 elder households was headed by a person with a mobility or self-care disability. Nearly three-quarters (931) of these households had low or moderate-incomes, and almost 500 (38%) of them experienced one or more housing problems. Most of Waltham's 2,509 disabled elders suffered from physical disabilities (1,412 people) or an inability to leave their homes (1,328 people). Waltham's elder population also included 488 people living in institutions, mostly (421 people) in nursing homes. Although it cannot be assumed that all of these institutionalized elders are "disabled", they most likely faced significant challenges to living alone and require varying amounts of special care.

Overall, as Waltham's elder population continues to age, the need for small, barrier-free and affordable dwellings will rise. Three-fifths of the city's elder households (3,093) consist of a single person living alone, while almost the entire remainder consists of two persons (spouses) living together. Such people need to have access to dwellings that will allow them to easily "age in place" by being affordable, maintainable and close to required services such as doctors, social workers or shops. Many such service providers , including Sterling Medical Center, the Waltham Community Health Center and the Waltham Senior Center lie within the City's CDBG Target Area, centered around Main and Moody Streets in the downtown and Southside neighborhood. Soaring property values and sales prices greatly increase the cost of developing of such housing, even in the city's older districts where small lots and older buildings predominate. Rising costs in turn diminish the effectiveness of federal grant funds, requiring the leveraging or more "non-grant" resources to develop each new dwelling.

Specific Special Needs Objectives (91.215)

1. Describe the priorities and specific objectives the jurisdiction hopes to achieve over a specified time period.

2. Describe how Federal, State, and local public and private sector resources that are reasonably expected to be available will be used to address identified needs for the period covered by the strategic plan.

3-5 Year Strategic Plan Specific Special Needs Objectives response:

4A) Subsidize operation of residential programs for people with severe developmental disabilities with CDBG funds:
- WCI Inc.'s Residential Supports Program
- Beaverbrook STEP Program (reach out for potential CDBG grant funding in 2011-2015)

4B) Subsidize the operation of employment programs for people with severe developmental disabilities with CDBG funds:
- GWARC's Mobile Crew Program

4C) Provide deferred, no-interest rehabilitation loans to elderly and disabled homeowners for code improvements and barrier removal:
- Waltham Housing Rehabilitation Fund CDBG loans

4D) Provide deferred, no-interest downpayment loans to disabled homebuyers for purchase of barrier-free housing:
- Waltham Housing Department Downpayment Assistance HOME loans

4E) Subsidize operation, with CDBG funds, of service programs providing therapudic and recreational services to residents with special needs :
- GWARC Recreation Plus and Summer Camp Programs
- MHSA Project Outreach Program
- Wayside Youth Center HIV Prevention Program

Housing Opportunities for People with AIDS (HOPWA)

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. The Plan includes a description of the activities to be undertaken with its HOPWA Program funds to address priority unmet housing needs for the eligible population. Activities will assist persons who are not homeless but require supportive housing, such as efforts to prevent low-income individuals and families from becoming homeless and may address the housing needs of persons who are homeless in order to help homeless persons make the transition to permanent housing and independent living. The plan would identify any obstacles to meeting underserved needs and summarize the priorities and specific objectives, describing how funds made available will be used to address identified needs.

2. The Plan must establish annual HOPWA output goals for the planned number of households to be assisted during the year in: (1) short-term rent, mortgage and utility payments to avoid homelessness; (2) rental assistance programs; and (3) in housing facilities, such as community residences and SRO dwellings, where funds are used to develop and/or operate these facilities. The plan can also describe the special features or needs being addressed, such as support for persons who are homeless or chronically homeless. These outputs are to be used in connection with an assessment of client outcomes for achieving housing stability, reduced risks of homelessness and improved access to care.

3. For housing facility projects being developed, a target date for the completion of each development activity must be included and information on the continued use of these units for the eligible population based on their stewardship requirements (e.g. within the ten-year use periods for projects involving acquisition, new construction or substantial rehabilitation).

4. The Plan includes an explanation of how the funds will be allocated including a description of the geographic area in which assistance will be directed and the rationale for these geographic allocations and priorities. Include the name of each project sponsor, the zip code for the primary area(s) of planned activities, amounts committed to that sponsor, and whether the sponsor is a faith-based and/or grassroots organization.

5. The Plan describes the role of the lead jurisdiction in the eligible metropolitan statistical area (EMSA), involving (a) consultation to develop a metropolitan-wide strategy for addressing the needs of persons with HIV/AIDS and their families living throughout the EMSA with the other jurisdictions within the EMSA; (b) the standards and procedures to be used to monitor HOPWA Program activities in order to ensure compliance by project sponsors of the requirements of the program.

6. The Plan includes the certifications relevant to the HOPWA Program.

3-5 Year Strategic Plan HOPWA response:

N/A

Specific HOPWA Objectives

1. Describe how Federal, State, and local public and private sector resources that are reasonably expected to be available will be used to address identified needs for the period covered by the strategic plan.

3-5 Year Specific HOPWA Objectives response:

N/A

OTHER NARRATIVE

Include any Strategic Plan information that was not covered by a narrative in any other section.

The Waltham Community Development Program has developed a Performance Measurement System which includes all the elements listed in Appendix C of HUD CPD Notice 03-09. Implementation started in Program Year 31 (fiscal 2006), the inaugural year of the recently approved FY05-09 Consolidated Plan. Performance Measurement criteria have been inserted into standard CDBG contracts and incorporated into annual proposal packets sent to interested parties.

TABLES

Housing Needs Table (Table 2A)

Grantee: **Waltham, MA: Community Development Program** — ** Red Text = Mid-year project completion data*

Only complete blue sections. Do NOT type in sections other than blue.

Housing Needs - Comprehensive Housing Affordability Strategy (CHAS) Data Housing Problems

				Current % of Household	Current Number of Households	3-5 Year Quantities												Priority Need?	Plan to Fund?	Fund Source	Households with a Disabled Member		Disproportionate Racial/ Ethnic Need?	# of Households in lead-Hazard Housing	Total Low Income HIV/ AIDS Population
						Year 1		Year 2		Year 3		Year 4*		Year 5		Multi-Year									
						Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	% of Goal				% HSHLD	# HSHLD			
Household Income <=30% MFI	Renter	Elderly	NUMBER OF HOUSEHOLDS	100%	413																	100%	401	Y	5000	50
			With Any Housing Problems	82.3	340	2		2		2		2		2		2	0	0%	H	Y	C	52.9	212			
			Cost Burden > 30%	82.3	340												0	####	H							
			Cost Burden >50%	49.6	205												0	####	H							
		Small Related	NUMBER OF HOUSEHOLDS	100%	106																			Y		
			With Any Housing Problems	77.4	82	1		1		1		1		1		1	0	0%	H	Y	C, H					
			Cost Burden > 30%	77.4	82												0	####	H							
			Cost Burden >50%	67.9	72												0	####	H							
		Large Related	NUMBER OF HOUSEHOLDS	100%	8																			Y		
			With Any Housing Problems	100.0	8	1		1		1		1		1		1	0	0%	H	Y	C, H					
			Cost Burden > 30%	100.0	8												0	####	H							
			Cost Burden >50%	100.0	8												0	####	H							
		All other hshol	NUMBER OF HOUSEHOLDS	100%	107																			Y		
			With Any Housing Problems	86.9	93	2		2		2		2		2		2	0	0%	M	Y	C, H					
			Cost Burden > 30%	86.9	93												0	####	M							
			Cost Burden >50%	77.6	83												0	####	M							
	Owner	Elderly	NUMBER OF HOUSEHOLDS	100%	413																					
			With Any Housing Problems	82.3	340	2		3		3		3		3		3	0	0%	H	Y	C, H					
			Cost Burden > 30%	82.3	340												0	####	H							
			Cost Burden >50%	49.6	205												0	####	H							
		Small Related	NUMBER OF HOUSEHOLDS	100%	106																			Y		
			With Any Housing Problems	77.4	82												0	####	H	Y	C, H					
			Cost Burden > 30%	77.4	82												0	####	H							
			Cost Burden >50%	67.9	72												0	####	H							
		Large Related	NUMBER OF HOUSEHOLDS	100%	8																			Y		
			With Any Housing Problems	100.0	8	1		1		1		1		1		1	0	0%	H	Y	C, H					
			Cost Burden > 30%	100.0	8												0	####	H							
			Cost Burden >50%	100.0	8												0	####	H							
		All other hshol	NUMBER OF HOUSEHOLDS	100%	107																			Y		
			With Any Housing Problems	86.9	93	2		2		2		2		2		2	0	0%	M	Y	C, H					
			Cost Burden > 30%	86.9	93												0	####	M							
			Cost Burden >50%	77.6	83												0	####	M							
Household Income >30 to <=50% MFI	Renter	Elderly	NUMBER OF HOUSEHOLDS	100%	424																	100%	326	Y	939	
			With Any Housing Problems	67.9	288	1		1		1		1		1		1	0	0%	H	Y	C, H	49.1	160			
			Cost Burden > 30%	67.9	288												0	####	H							
			Cost Burden >50%	27.8	118												0	####	H							
		Small Related	NUMBER OF HOUSEHOLDS	100%	323																			Y		
			With Any Housing Problems	86.4	279												0	####	M	Y	C, H					
			Cost Burden > 30%	83.3	269												0	####	M							
			Cost Burden >50%	19.5	63												0	####	M							
		Large Related	NUMBER OF HOUSEHOLDS	100%	132																			Y		
			With Any Housing Problems	77.3	102	2		2		2		2		2		2	0	0%	H	Y	C, H					
			Cost Burden > 30%	66.7	88												0	####	H							
			Cost Burden >50%	7.6	10												0	####	H							
		All other hshol	NUMBER OF HOUSEHOLDS	100%	606																			Y		
			With Any Housing Problems	79.5	482												0	####	M	Y	C, H					
			Cost Burden > 30%	76.2	462												0	####	M							
			Cost Burden >50%	37.0	224												0	####	M							
	Owner	Elderly	NUMBER OF HOUSEHOLDS	100%	645																			N		
			With Any Housing Problems	41.4	267	3		4		4		4		4		4	0	0%	H	Y	C, H					
			Cost Burden > 30%	39.8	257												0	####	H							
			Cost Burden >50%	19.8	128												0	####	H							
		Small Related	NUMBER OF HOUSEHOLDS	100%	125																			N		
			With Any Housing Problems	77.6	97	2		2		2		2		2		2	0	0%	H	Y	C, H					
			Cost Burden > 30%	77.6	97												0	####	H							
			Cost Burden >50%	53.6	67												0	####	H							
		Large Related	NUMBER OF HOUSEHOLDS	100%	42																			N		
			With Any Housing Problems	66.7	28	1		1		1		1		1		1	0	0%	H	Y	C, H					
			Cost Burden > 30%	66.7	28												0	####	H							
			Cost Burden >50%	23.8	10												0	####	H							
		All other hshol	NUMBER OF HOUSEHOLDS	100%	111																			N		
			With Any Housing Problems	73.9	82	1		2		2		2		2		2	0	0%	M	Y	C, H					
			Cost Burden > 30%	73.9	82												0	####	M							
			Cost Burden >50%	40.5	45												0	####	M							
Household Income >50 to <=80% MFI	Renter	Elderly	NUMBER OF HOUSEHOLDS	100%	303																	100%	204	Y	1282	
			With Any Housing Problems	54.5	165	2		2		2		2		2		2	0	0%	M	Y	C, H	33.8	69			
			Cost Burden > 30%	53.1	161												0	####	M							
			Cost Burden >50%	6.6	20												0	####	M							
		Small Related	NUMBER OF HOUSEHOLDS	100%	716																			Y		
			With Any Housing Problems	41.5	297												0	####	M	Y	C, H					
			Cost Burden > 30%	35.2	252												0	####	M							
			Cost Burden >50%	7.4	53												0	####	M							
		Large Related	NUMBER OF HOUSEHOLDS	100%	141																			Y		
			With Any Housing Problems	73.0	103												0	####	M	Y	C, H					
			Cost Burden > 30%	34.8	49												0	####	M							
			Cost Burden >50%	0.0	0												0	####	M							
		All other hshol	NUMBER OF HOUSEHOLDS	100%	948																			N		
			With Any Housing Problems	45.8	434	2		2		2		2		2		2	0	0%	M	Y	C, H					
			Cost Burden > 30%	43.1	409												0	####	M							
			Cost Burden >50%	2.1	20												0	####	M							
	Owner	Elderly	NUMBER OF HOUSEHOLDS	100%	594																			N		
			With Any Housing Problems	21.5	128	3		4		4		4		4		4	0	0%	M	Y	C, H					
			Cost Burden > 30%	21.5	128												0	####	M							
			Cost Burden >50%	13.6	81												0	####	M							
		Small Related	NUMBER OF HOUSEHOLDS	100%	262																			N		
			With Any Housing Problems	59.5	156	2		1		1		1		1		1	0	0%	M	Y	C, H					
			Cost Burden > 30%	59.5	156	2		2		2		2		2		2	0	0%	M							
			Cost Burden >50%	22.1	58												0	####	M							
		Large Related	NUMBER OF HOUSEHOLDS	100%	168																			N		
			With Any Housing Problems	53.0	89	1		1		1		1		1		1	0	0%	H	Y	C, H					
			Cost Burden > 30%	53.0	89	1		1		1		1		1		1	0	0%	H							
			Cost Burden >50%	8.3	14												0	####	H							
		All other hshol	NUMBER OF HOUSEHOLDS	100%	154																			N		
			With Any Housing Problems	35.7	55	1		1		1		1		1		1	0	0%	M	Y	C, H					
			Cost Burden > 30%	35.7	55												0	####	M							
			Cost Burden >50%	21.4	33												0	####	M							
		Total Any Housing Problem				**32**	0	**35**	0	**35**	0	**35**	0	**35**	0	**35**	0									
		Total 215 Renter				13	0										0									
		Total 215 Owner				19	0										0									
		Total 215				32	0	0	0	0	0	0	0	0	0	0	0									

		Total Disabled	441
Tot. Elderly	4311	Total Lead Hazard	7221
Tot. Sm. Related	2316	Total Renters	6050
Tot. Lg. Related	658	Total Owners	3644

Updated: 4.7.10

City of Waltham

Housing Market Analysis

Complete cells in blue.

Housing Stock Inventory	Vacancy Rate	0 & 1 Bedroom	2 Bedrooms	3+ Bedroom	Total	Substandard Units
Affordability Mismatch						
Occupied Units: Renter		5,953	4,265	2,210	12,428	597
Occupied Units: Owner		403	2,604	7,529	10,536	147
Vacant Units: For Rent	1%	95	170	65	330	0
Vacant Units: For Sale	0%	14	8	16	38	0
Total Units Occupied & Vacant		6,465	7,047	9,820	23,332	744
Rents: Applicable FMRs (in $s)		$1,146.00	$1,345.00	$1,609.00		
Rent Affordable at 30% of 50% of MFI (in $s)		$788.00	$1,015.00	$1,172.00		
Public Housing Units						
Occupied Units		259	0	0	259	0
Vacant Units		6	0	0	6	0
Total Units Occupied & Vacant		265	0	0	265	0
Rehabilitation Needs (in $s)					0	

Continuum of Care Homeless Population and Subpopulations Chart (Table 1A)

Part 1: Homeless Population	Sheltered: Emergency	Sheltered: Transitional	Un-sheltered (Adjusted upward for relocation of MHSA family shelters from Waltham to Boston)	Total
1. Homeless Individuals	180	0	30	210
2. Homeless Families with Children	55	6	32	93
2a. Persons in Homeless with Children Families	152	18	89	259
Total (lines 1 + 2a)	332	18	119	469

City of Waltham
Data Quality: (E) estimates

Part 2: Homeless Subpopulations	Sheltered	Un-sheltered	Total
1. Chronically Homeless	27	30	57
2. Severely Mentally Ill	97	0	97
3. Chronic Substance Abuse	75	0	75
4. Veterans	14	0	14
5. Persons with HIV/AIDS	22	0	22
6. Victims of Domestic Violence	34	0	34
7. Youth (Under 18 years of age)	0	0	0

Data Quality: (E) estimates

Part 3: Homeless Needs Table: Individuals		Needs	Currently Available	Gap	5-Year Quantities Year 1 Goal	Year 1 Complete	Year 2 Goal	Year 2 Complete	Year 3 Goal	Year 3 Complete	Year 4 Goal	Year 4 Complete	Year 5 Goal	Year 5 Complete	Total Goal	Total Actual	Total % of Goal	Priority H, M, L	Plan to Fund?	Fund Source: CDBG, HOME, HOPWA, ESG or Other
Beds	Emergency Shelters	210	80	130	**60**	0	**60**	0	**60**	0	**60**	0	**60**	0	*300*	*0*	*0%*	H	Y	CDBG
	Transitional Housing	57	0	57	0	0	0	0	0	0	0	0	0	0	*0*	*0*	*#DIV/0!*	H	N	CDBG
	Permanent Supportive Housing	57	0	57	0	0	0	0	0	0	0	0	0	0	*0*	*0*	*#DIV/0!*	M	N	HOME
	Total	**324**	**80**	**244**	**60**	0	**60**	0	**60**	0	**60**	0	**60**	0	***300***	*0*	***0%***	**M**	**Y**	
Chronically Homeless																		M	N	

Part 4: Homeless Needs Table: Families		Needs	Currently Available	Gap	5-Year Quantities Year 1 Goal	Year 1 Complete	Year 2 Goal	Year 2 Complete	Year 3 Goal	Year 3 Complete	Year 4 Goal	Year 4 Complete	Year 5 Goal	Year 5 Complete	Total Goal	Total Actual	Total % of Goal	Priority H, M, L	Plan to Fund?	Fund Source: CDBG, HOME, HOPWA, ESG or Other
Beds	Emergency Shelters	87	0	87	**0**	0	**0**	0	**0**	0	**0**	0	**0**	0	***0***	*0*	*#DIV/0!*	H	Y	CDBG
	Transitional Housing	87	6	81	**6**	0	**6**	0	**6**	0	**6**	0	**6**	0	***30***	*0*	*0%*	H	Y	CDBG
	Permanent Supportive Housing	87	0	87	0	0	0	0	0	0	**2**	0	**2**	0	***4***	*0*	*0%*	M	N	HOME
	Total	**261**	**6**	**255**	**6**	0	**6**	0	**6**	0	**8**	0	**8**	0	***34***	*0*	***0%***	M	N	

Completing Part 1: Homeless Population. This must be completed using statistically reliable, unduplicated counts or estimates of homeless persons in sheltered and unsheltered locations at a one-day point in time. The counts must be from: (A) administrative records, (N) enumerations, (S) statistically reliable samples, or (E) estimates. The quality of the data presented in each box must be identified as: (A), (N), (S) or (E).

Completing Part 2: Homeless Subpopulations. This must be completed using statistically reliable, unduplicated counts or estimates of homeless persons in sheltered and unsheltered locations at a one-day point in time. The numbers must be from: (A) administrative records, (N) enumerations, (S) statistically reliable samples, or (E) estimates. The quality of the data presented in each box must be identified as: (A), (N), (S) or (E).

Sheltered Homeless. Count adults, children and youth residing in shelters for the homeless. "Shelters" include all emergency shelters and transitional shelters for the homeless, including domestic violence shelters, residential programs for runaway/homeless youth, and any hotel/motel/apartment voucher arrangements paid by a public/private agency because the person or family is homeless. Do not count: (1) persons who are living doubled up in conventional housing; (2) formerly homeless persons who are residing in Section 8 SRO, Shelter Plus Care, SHP permanent housing or other permanent housing units; (3) children or youth, who because of their own or a parent's homelessness or abandonment, now reside temporarily and for a short anticipated duration in hospitals, residential treatment facilities, emergency foster care, detention facilities and the like; and (4) adults living in mental health facilities, chemical dependency facilities, or criminal justice facilities.

Unsheltered Homeless. Count adults, children and youth sleeping in places not meant for human habitation. Places not meant for human habitation include streets, parks, alleys, parking ramps, parts of the highway system, transportation depots and other parts of transportation systems (e.g. subway tunnels, railroad car), all-night commercial establishments (e.g. movie theaters, laundromats, restaurants), abandoned buildings, building roofs or stairwells, chicken coops and other farm outbuildings, caves, campgrounds, vehicles, and other similar places.

Grantee Name: **City of Waltham**

Non-Homeless Special Needs Including HOPWA		Needs	Currently Available	GAP	3-5 Year Quantities										Total			Priority Need: H, M	Plan to Fund? Y N	Fund Source: CDBG,
					Year 1		Year 2		Year 3		Year 4*		Year 5*							
					Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Actual	% of Goal			
Housing Needed	52. Elderly	416	116	300	0	0	0	0	0	0	0	0	0	0	0	0	####	M	N	
	53. Frail Elderly	188	0	188	0	0	0	0	0	0	0	0	0	0	0	0	####	M	N	
	54. Persons w/ Severe Mental Illness	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	M	N	
	55. Developmentally Disabled	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	M	N	
	56. Physically Disabled	104	97	7	**23**	**23**	**23**	**23**	**23**	**23**	**23**	**23**	**23**	**0**	**115**	**92**	80%	H	Y	DB
	57. Alcohol/Other Drug Addicted	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	58. Persons w/ HIV/AIDS & their famili	135	113	22	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	59. Public Housing Residents	265	265	0	0	0	0	0	0	0	0	0	0	0	0	0	####	M	N	
	Total	**1108**	**591**	**517**	**23**	**23**	**23**	**23**	**23**	**23**	**23**	**23**	**23**	**0**	**115**	**92**	**80%**			
Supportive Services Needed	60. Elderly	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	61. Frail Elderly	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	62. Persons w/ Severe Mental Illness	24	24	0	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	63. Developmentally Disabled	200	150	50	**150**	**0**	**150**	**0**	**150**	**0**	**150**	**0**	**150**	**0**	**750**	**0**	0%	H	Y	DB
	64. Physically Disabled	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	65. Alcohol/Other Drug Addicted	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	66. Persons w/ HIV/AIDS & their famili	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	L	N	
	67. Public Housing Residents	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	####	M	N	
	Total	**224**	**174**	**50**	**150**	**0**	**150**	**0**	**150**	**0**	**150**	**0**	**150**	**0**	**750**	**0**	**0%**			

City of Waltham

Only complete blue sections.

Housing and Community Development Activities (Table 2B)		Needs	Current	Gap	5-Year Quantities												% of Goal	Priority Need: H, M, L	Dollars to Address	Plan to Fund? Y/N	Fund Source
					Year 1		Year 2		Year 3		Year 4		Year 5		Cumulative						
					Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual					
	01 Acquisition of Real Property 570.201(a)	0	0	0											0	0	#DIV/0!	N/A			
	02 Disposition 570.201(b)	0	0	0											0	0	#DIV/0!	N/A			
Public Facilities and Improvements	03 Public Facilities and Improvements (General) 570.201(c)	0	0	0											0	0	#DIV/0!	H		Y	C
	03A Senior Centers 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03B Handicapped Centers 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03C Homeless Facilities (not operating costs) 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03D Youth Centers 570.201(c)	3	0	3	1		1		1		1		1		5	0	0%	M	$40,000	Y	C
	03E Neighborhood Facilities 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03F Parks, Recreational Facilities 570.201(c)	5	0	5	1		1		1		1		1		5	0	0%	H	$1,000,000	Y	C
	03G Parking Facilities 570.201©	1	0	1											0	0	#DIV/0!	M	$250,000		
	03H Solid Waste Disposal Improvements 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03I Flood Drain Improvements 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03J Water/Sewer Improvements 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03K Street Improvements 570.201(c)	6	0	5	1		1		1		1		1		5	0	0%	H	$2,000,000	Y	C
	03L Sidewalks 570.201(c)	5	0	5	1		1		1		1		1		5	0	0%	H	$250,000	Y	C
	03M Child Care Centers 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03N Tree Planting 570.201(c)	5	0	5	1		1		1		1		1		5	0	0%	M	$75,000	Y	C
	03O Fire Stations/Equipment 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03P Health Facilities 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03Q Abused and Neglected Children Facilities 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03R Asbestos Removal 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03S Facilities for AIDS Patients (not operating costs) 570.201(c)	0	0	0											0	0	#DIV/0!	N/A			
	03T Operating Costs of Homeless/AIDS Patients Programs	20	0	20	4		4		4		4		4		20	0	0%	H	$175,000	Y	C
	04 Clearance and Demolition 570.201(d)	0	0	0											0	0	#DIV/0!	N/A			
	04A Clean-up of Contaminated Sites 570.201(d)	1	0	1	1		1		1		1		1		5	0	0%	M	$1,000,000	Y	C
Public Services	05 Public Services (General) 570.201(e)	0	0	0											0	0	#DIV/0!	H	$800,000	Y	C
	05A Senior Services 570.201(e)	10	0	10	2		2		2		2		2		10	0	0%	H	$50,000	Y	C
	05B Handicapped Services 570.201(e)	20	0	20	4		4		4		4		4		20	0	0%	H	$175,000	Y	C
	05C Legal Services 570.201(E)	0	0	0											0	0	#DIV/0!	N/A			
	05D Youth Services 570.201(e)	20	0	20	4		4		4		4		4		20	0	0%	M	$125,000	Y	C
	05E Transportation Services 570.201(e)	0	0	0											0	0	#DIV/0!	N/A			
	05F Substance Abuse Services 570.201(e)	5	0	5	1		1		1		1		1		5	0	0%	H	$120,000	Y	C
	05G Battered and Abused Spouses 570.201(e)	10	0	10	2		2		2		2		2		10	0	0%	H	$20,000	Y	C
	05H Employment Training 570.201(e)	10	0	10	2		2		2		2		2		10	0	0%	M	$100,000	Y	C
	05I Crime Awareness 570.201(e)	0	0	0											0	0	#DIV/0!	N/A			
	05J Fair Housing Activities (if CDBG, then subject to 570.201(e)	0	0	0											0	0	#DIV/0!	N/A			
	05K Tenant/Landlord Counseling 570.201(e)	5	0	5	1		1		1		1		1		5	0	0%	M	$5,000	Y	C
	05L Child Care Services 570.201(e)	10	0	10	2		2		2		2		2		10	0	0%	M	$55,000	Y	C
	05M Health Services 570.201(e)	10	0	10	2		2		2		2		2		10	0	0%	M	$15,000	Y	C
	05N Abused and Neglected Children 570.201(e)	10	0	10	2		2		2		2		2		10	0	0%	H	$5,000	Y	C
	05O Mental Health Services 570.201(e)	0	0	0											0	0	#DIV/0!	N/A			
	05P Screening for Lead-Based Paint/Lead Hazards Poison 570.201(	25	0	25	5		5		5		5		5		25	0	0%	H	$50,000	Y	C
	05Q Subsistence Payments 570.204	0	0	0											0	0	#DIV/0!	N/A			
	05R Homeownership Assistance (not direct) 570.204	1	0	1	1		1		1		1		1		5	0	0%	M	$5,000	Y	C
	05S Rental Housing Subsidies (if HOME, not part of 5% 570.204	0	0	0											0	0	#DIV/0!	N/A			
	05T Security Deposits (if HOME, not part of 5% Admin c	0	0	0											0	0	#DIV/0!	N/A			
	06 Interim Assistance 570.201(f)	0	0	0											0	0	#DIV/0!	N/A			
	07 Urban Renewal Completion 570.201(h)	0	0	0											0	0	#DIV/0!	N/A			
	08 Relocation 570.201(i)	0	0	0											0	0	#DIV/0!	N/A			
	09 Loss of Rental Income 570.201(j)	0	0	0											0	0	#DIV/0!	N/A			
	10 Removal of Architectural Barriers 570.201(k)	5	0	5	1		1		1		1		1		5	0	0%	H	$500,000	Y	C
	11 Privately Owned Utilities 570.201(l)	0	0	0											0	0	#DIV/0!	N/A			
	12 Construction of Housing 570.201(m)	0	0	0											0	0	#DIV/0!	N/A			
	13 Direct Homeownership Assistance 570.201(n)	0	0	0											0	0	#DIV/0!	N/A			
Housing Rehab.	14A Rehab; Single-Unit Residential 570.202	100	0	100	20		20		20		20		20		100	0	0%	H		Y	C
	14B Rehab; Multi-Unit Residential 570.202	15	0	15	3		3		3		3		3		15	0	0%	H		Y	C
	14C Public Housing Modernization 570.202	0	0	0											0	0	#DIV/0!			N	
	14D Rehab; Other Publicly-Owned Residential Buildings 570.202	0	0	0											0	0	#DIV/0!	N/A			
	14E Rehab; Publicly or Privately-Owned Commercial/Indu 570.202	0	0	0											0	0	#DIV/0!	N/A			
	14F Energy Efficiency Improvements 570.202	0	0	0											0	0	#DIV/0!	N/A			
	14G Acquisition - for Rehabilitation 570.202	0	0	0											0	0	#DIV/0!	N/A			
	14H Rehabilitation Administration 570.202	0	0	0											0	0	#DIV/0!				
	14I Lead-Based/Lead Hazard Test/Abate 570.202	20	0	20	4		4		4		4		4		20	0	0%	H	$175,000	Y	C
	15 Code Enforcement 570.202(c)	0	0	0											0	0	#DIV/0!	N/A			
	16A Residential Historic Preservation 570.202(d)	1	0	1											0	0	#DIV/0!	L		N	
	16B Non-Residential Historic Preservation 570.202(d)	3	0	3	1		1		1		1		1		5	0	0%	L		N	
	17A CI Land Acquisition/Disposition 570.203(a)	0	0	0											0	0	#DIV/0!	N/A			
	17B CI Infrastructure Development 570.203(a)	0	0	0											0	0	#DIV/0!	N/A			
	17C CI Building Acquisition, Construction, Rehabilitat 570.203(a)	0	0	0											0	0	#DIV/0!	N/A			
	17D Other Commercial/Industrial Improvements 570.203(a)	0	0	0											0	0	#DIV/0!	N/A			
	18A ED Direct Financial Assistance to For-Profits 570.203(b)	0	0	0											0	0	#DIV/0!	N/A			
	18B ED Technical Assistance 570.203(b)	0	0	0											0	0	#DIV/0!	N/A			
	18C Micro-Enterprise Assistance	0	0	0											0	0	#DIV/0!	N/A			
	19A HOME Admin/Planning Costs of PJ (not part of 5% Ad	0	0	0											0	0	#DIV/0!	N/A			
	19B HOME CHDO Operating Costs (not part of 5% Admin ca	0	0	0											0	0	#DIV/0!	N/A			
	19C CDBG Non-profit Organization Capacity Building	0	0	0											0	0	#DIV/0!	N/A			
	19D CDBG Assistance to Institutes of Higher Education	0	0	0											0	0	#DIV/0!	N/A			
	19E CDBG Operation and Repair of Foreclosed Property	0	0	0											0	0	#DIV/0!	N/A			
	19F Planned Repayment of Section 108 Loan Principal	0	0	0											0	0	#DIV/0!	N/A			
	19G Unplanned Repayment of Section 108 Loan Principal	0	0	0											0	0	#DIV/0!	N/A			
	19H State CDBG Technical Assistance to Grantees	0	0	0											0	0	#DIV/0!	N/A			
	20 Planning 570.205	3	0	3	3		3		3		3		3		15	0	0%	N/A	$30,000		
Admin.	21A General Program Administration 570.206	5	0	5	1		1		1		1		1		5	0	0%	M	$500,000	Y	C
	21B Indirect Costs 570.206	0	0	0											0	0	#DIV/0!	N/A			
	21D Fair Housing Activities (subject to 20% Admin cap) 570.206	0	0	0											0	0	#DIV/0!	N/A			
	21E Submissions or Applications for Federal Programs 570.206	0	0	0											0	0	#DIV/0!	N/A			
	21F HOME Rental Subsidy Payments (subject to 5% cap)	0	0	0											0	0	#DIV/0!	N/A			
	21G HOME Security Deposits (subject to 5% cap)	0	0	0											0	0	#DIV/0!	N/A			
	21H HOME Admin/Planning Costs of PJ (subject to 5% cap	0	0	0											0	0	#DIV/0!	N/A			
	21I HOME CHDO Operating Expenses (subject to 5% cap)	0	0	0											0	0	#DIV/0!	N/A			
	22 Unprogrammed Funds	1	0	1	1		1		1		1		1		5	0	0%	L		N	
HOPWA	31J Facility based housing – development	0	0	0											0	0	#DIV/0!	N/A			
	31K Facility based housing - operations	0	0	0											0	0	#DIV/0!	N/A			
	31G Short term rent mortgage utility payments	0	0	0											0	0	#DIV/0!	N/A			
	31F Tenant based rental assistance	0	0	0											0	0	#DIV/0!	N/A			
	31E Supportive service	0	0	0											0	0	#DIV/0!	N/A			
	31I Housing information services	0	0	0											0	0	#DIV/0!	N/A			
	31H Resource identification	0	0	0											0	0	#DIV/0!	N/A			
	31B Administration - grantee	0	0	0											0	0	#DIV/0!	N/A			
	31D Administration - project sponsor	0	0	0											0	0	#DIV/0!	N/A			
CDBG	Acquisition of existing rental units	0	0	0											0	0	#DIV/0!	N/A			
	Production of new rental units	0	0	0											0	0	#DIV/0!	N/A			
	Rehabilitation of existing rental units	0	0	0											0	0	#DIV/0!	N/A			
	Rental assistance	0	0	0											0	0	#DIV/0!	N/A			
	Acquisition of existing owner units	0	0	0											0	0	#DIV/0!	N/A			
	Production of new owner units	0	0	0											0	0	#DIV/0!	N/A			
	Rehabilitation of existing owner units	100	0	100	20		20		20		20		20		100	0	0%	N/A			
	Homeownership assistance	0	0	0											0	0	#DIV/0!	N/A			
HOME	Acquisition of existing rental units	0	0	0											0	0	#DIV/0!	N/A			
	Production of new rental units	0	0	0											0	0	#DIV/0!	N/A			
	Rehabilitation of existing rental units	10	0	10	2		2		2		2		2		10	0	0%	M			
	Rental assistance	0	0	0											0	0	#DIV/0!	N/A			
	Acquisition of existing owner units	0	0	0											0	0	#DIV/0!	N/A			
	Production of new owner units	5	0	5	1		1		1		1		1		5	0	0%	M			
	Rehabilitation of existing owner units	0	0	0											0	0	#DIV/0!	N/A			
	Homeownership assistance	35	0	35	7		7		7		7		7		35	0	0%	H			
	Totals	485	0	485	102	0	102	0	102	0	102	0	102	0	510	0	#DIV/0!				

TABLE 3B ANNUAL HOUSING COMPLETION GOALS					
ANNUAL AFFORDABLE RENTAL HOUSING GOALS (SEC. 215)	**Annual Expected Number Completed**	**Resources used during the period**			
		CDBG	**HOME**	**ESG**	**HOPWA**
Acquisition of existing units	2	☐	☑		☐
Production of new units	2	☐	☑		☐
Rehabilitation of existing units	9	☑	☐	☐	☐
Rental Assistance		☐	☐		☐
Total Sec. 215 Rental Goals	13	☑	☑	☐	☐
ANNUAL AFFORDABLE OWNER HOUSING GOALS (SEC. 215)					
Acquisition of existing units	1	☐	☑		
Production of new units	1	☐	☑		
Rehabilitation of existing units	11	☑	☐		
Homebuyer Assistance	6	☐	☑		☐
Total Sec. 215 Owner Goals	19	☐	☐	☐	☐
ANNUAL AFFORDABLE HOUSING GOALS (SEC. 215)					
Homeless	60	☑	☐	☐	☐
Non-Homeless	32	☑	☑	☐	☐
Special Needs	23	☑	☐	☐	☐
Total Sec. 215 Affordable Housing	115	☑	☑	☐	☐
ANNUAL HOUSING GOALS					
Annual Rental Housing Goal	13	☑	☑	☐	☐
Annual Owner Housing Goal	19	☑	☑	☐	☐
Total Annual Housing Goal	32	☑	☑	☐	☐

For the purpose of identification of annual goals, an assisted household is one that will receive benefits through the investment of Federal funds, either alone or in conjunction with the investment of other public or private funds.

OBJECTIVES

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-1	**Availability/Accessibility of Decent Housing**						
DH-1a (1)#	SPECIFIC OBJECTIVE: Support local non-profit organizations that shelter and provide services to homeless in Waltham, to promote and enhance access to decent housing.	Source of Funds #1: ***CDBG funds***	Homeless people provided emergency shelter	2010	700		0%
				2011	700		0%
		Source of Funds #2: *Other gov't funds*		2012	700		0%
				2013	700		0%
		Source of Funds #3: *Private funds*		2014	700		0%
			MULTI-YEAR GOAL		**3,500**	**0**	0%
		Source of Funds #1: ***CDBG funds***	Homeless people provided transitional shelter	2010	40		0%
				2011	40		0%
		Source of Funds #2: *Other gov't funds*		2012	40		0%
	SPECIFIC ANNUAL OBJECTIVE: Provide shelter and counseling to homeless people in Waltham.			2013	40		0%
		Source of Funds #3: *Private funds*		2014	40		0%
			MULTI-YEAR GOAL		**200**	**0**	0%
		Source of Funds #1	Performance Indicator #3	2010	0		#DIV/0!
				2011	0		#DIV/0!
		Source of Funds #2		2012	0		#DIV/0!
				2013	0		#DIV/0!
		Source of Funds #3		2014	0		#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-1	**Availability/Accessibility of Decent Housing**						
DH-1a (2)	SPECIFIC OBJECTIVE: Use CDBG funds to assist low and moderate-income homeowners to correct housing code violations, improve energy efficiency, remove lead paint and architectural barriers to accessibility.	Source of Funds #1: ***CDBG funds***	Housing rehabilitation loans closed during program year.	2010	20		0%
				2011	20		0%
		Source of Funds #2: *Other gov't funds*		2012	20		0%
				2013	20		0%
		Source of Funds #3: *Private funds*		2014	20		0%
			MULTI-YEAR GOAL		**100**	**0**	0%
		Source of Funds #1	CDBG grants to Waltham Housing Authority for improvements to their residential properties	2010	0		#DIV/0!
				2011	0		#DIV/0!
		Source of Funds #2		2012	0		#DIV/0!
				2013	0		#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Provide no-interest, deferred-payment loans for housing rehabilitation improvements to income-eligible homeowners in Waltham.	Source of Funds #3		2014	0		#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!
		Source of Funds #1	Performance Indicator #3	2010	0		#DIV/0!
				2011	0		#DIV/0!
		Source of Funds #2		2012	0		#DIV/0!
				2013	0		#DIV/0!
		Source of Funds #3		2014	0		#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-2	**Affordability of Decent Housing**						
DH-2a (1)	SPECIFIC OBJECTIVE Assist local non-profit housing developers to acquire/develop dwellings affordable to low and moderate-income people.	Source of Funds #1: ***HOME funds***	Dwellings acquired or developed to be permanently affordable to low and moderate-income home-owners.	2010	2		0%
				2011	2		0%
		Source of Funds #2: *Other gov't funds*		2012	2		0%
				2013	2		0%
		Source of Funds #3: *Private funds*		2014	2		0%
			MULTI-YEAR GOAL		**10**	**0**	0%
		Source of Funds #1: ***CDBG funds***	Rental dwellings acquired or developed as permenantly affordable for low and moderate-income people.	2010	3		0%
				2011	3		0%
		Source of Funds #2: *Other gov't funds*		2012	3		0%
				2013	3		0%
		Source of Funds #3: *Private funds*		2014	3		0%
			MULTI-YEAR GOAL		**15**	**0**	0%
	SPECIFIC ANNUAL OBJECTIVE Provide HOME funds to local non-profit housing developers to acquire/develop dwellings affordable to low and moderate-income homeowners and renters.	Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL		**25**	**0**	0%

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-2	**Affordability of Decent Housing**						
DH-2a (2)#	SPECIFIC OBJECTIVE Use HOME funds to assist low and moderate-income homebuyers purchase affordable homes in Waltham.	Source of Funds #1: ***HOME / ADDI funds***	Downpayment assistance loans closed to income-eligible buyers during program year.	2010	6		0%
				2011	6		0%
		Source of Funds #2: *Other gov't funds*		2012	7		0%
				2013	7		0%
		Source of Funds #3: *Private funds*		2014	7		0%
			MULTI-YEAR GOAL		**33**	**0**	0%
		Source of Funds #1: ***CDBG funds***	De-leading grants made to properties in Waltham purchased with HOME Downpayment Assistance loans.	2010	5		0%
				2011	5		0%
		Source of Funds #2: ***HOME funds***		2012	5		0%
				2013	5		0%
	SPECIFIC ANNUAL OBJECTIVE Provide deferred, no-interest downpayment assistance loans and de-leading grants to low and moderate-income homebuyers.	Source of Funds #3: *Private funds*		2014	5		0%
			MULTI-YEAR GOAL		**25**	**0**	0%
		Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL		**58**	**0**	0%

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a	SPECIFIC OBJECTIVE: Support local non-profit organizations that provide substance-abuse/mental health & HIV prevention counseling to low and moderate-income residents, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	Youth counseled to prevent /treat substance-abuse, criminal behavior, HIV/AIDS and mental illness	2010	100		0%
				2011	100		0%
		Source of Funds #2: *Other gov't funds*		2012	100		0%
				2013	100		0%
		Source of Funds #3: *Private funds*		2014	100		0%
			MULTI-YEAR GOAL		**500**	**0**	0%
		Source of Funds #1: ***CDBG funds***	Adults counseled to prevent /treat substance-abuse, criminal behavior, HIV/AIDS and mental illness	2010	70		0%
				2011	70		0%
		Source of Funds #2: *Other gov't funds*		2012	70		0%
	SPECIFIC ANNUAL OBJECTIVE: Provide professional counseling to combat substance abuse, treat mental illness and to prevent the spread of HIV/AIDS among low and moderate-income residents.			2013	70		0%
		Source of Funds #3		2014	70		0%
			MULTI-YEAR GOAL		**350**	**0**	0%
		Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (2)	SPECIFIC OBJECTIVE: Support local non-profit organizations that educate or tutor low and moderate-income residents, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	Children taught	2010	350		0%
				2011	350		0%
		Source of Funds #2: *Other gov't funds*		2012	350		0%
				2013	350		0%
		Source of Funds #3: *Private funds*		2014	350		0%
			MULTI-YEAR GOAL		**1,750**	**0**	0%
		Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Teach/tutor children from low and moderate-income families to improve school performance.			2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!
		Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (3)	SPECIFIC OBJECTIVE: Support local non-profit organizations that provide recreational programs and services to low and moderate-income residents, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	People provided recreation services	2010	1,200		0%
				2011	1,200		0%
		Source of Funds #2: *Other gov't funds*		2012	1,200		0%
				2013	1,200		0%
		Source of Funds #3: *Private funds*		2014	1,200		0%
			MULTI-YEAR GOAL		**6,000**	**0**	0%
		Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Provide recreation services to children from low and moderate-income families and people with disabilities.	Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (4)	SPECIFIC OBJECTIVE: Support local non-profit organizations that provide health care programs and services to low and moderate-income residents, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	People provided healthcare services	2010	1,750		0%
				2011	1,750		0%
		Source of Funds #2: *Other gov't funds*		2012	1,750		0%
				2013	1,750		0%
		Source of Funds #3: *Private funds*		2014	1,750		0%
			MULTI-YEAR GOAL		**8,750**	**0**	0%
		Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Provide healthcare services, including assist-ance in getting health insurance, to low and moderate-income residents.	Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!
		Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (5)	SPECIFIC OBJECTIVE: Support local non-profit organizations that assist victims of abuse and their families, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	Victims assisted with service referrals and counseling	2010	400		0%
				2011	400		0%
		Source of Funds #2: *Other gov't funds*		2012	400		0%
				2013	400		0%
		Source of Funds #3: *Private funds*		2014	400		0%
			MULTI-YEAR GOAL		**2,000**	**0**	0%
	SPECIFIC ANNUAL OBJECTIVE: Provide emergency referral and counseling services, to abuse victims and their children.	Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!
		Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (6)	SPECIFIC OBJECTIVE: Support local non-profit organizations that feed needy people, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	People provided free hot meals / grocery equivalents (assuming an average consumption of 6.0 meals per client)	2010	2,700		0%
		Source of Funds #2: *Other gov't funds*		2011	2,700		0%
				2012	2,700		0%
				2013	2,700		0%
		Source of Funds #3: *Private funds*		2014	2,700		0%
			MULTI-YEAR GOAL		**13,500**	**0**	0%
		Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Provide hot meals or groceries to people in need.	Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (7)	SPECIFIC OBJECTIVE: Support local non-profit organizations that provide English language classes and job-training to disabled, and low/moderate-income residents, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	Adults provided job-training	2010	40		0%
				2011	40		0%
		Source of Funds #2: *Other gov't funds*		2012	40		0%
				2013	40		0%
		Source of Funds #3: *Private funds*		2014	40		0%
			MULTI-YEAR GOAL		**200**	**0**	0%
		Source of Funds #1: ***CDBG funds***	Adults taught English as a second language or other skills	2010	200		0%
				2011	200		0%
		Source of Funds #2: *Other gov't funds*		2012	200		0%
	SPECIFIC ANNUAL OBJECTIVE: Provide English language education / job training to people with disabilities and low/moderate-income people.			2013	200		0%
		Source of Funds #3: *Private funds*		2014	200		0%
			MULTI-YEAR GOAL		**1,000**	**0**	0%
		Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (8)	SPECIFIC OBJECTIVE: Support local non-profit organizations that serve elderly residents, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	Elders served with in-home or satellite services and programs	2010	1,500		0%
				2011	1,500		0%
		Source of Funds #2: *Other gov't funds*		2012	1,500		0%
				2013	1,500		0%
		Source of Funds #3: *Private funds*		2014	1,500		0%
			MULTI-YEAR GOAL		**7,500**	**0**	0%
		Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Assist elderly residents with activities-of-daily-living, personal security, financial planning, and recreational activities.	Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
			MULTI-YEAR GOAL			**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (9)	SPECIFIC OBJECTIVE: Renovate and improve local public facilities that serve low and moderate-income residents, to promote and enhance access to a suitable living environment.	Source of Funds #1: ***CDBG funds***	Parks & playgrounds rebuilt/improved during program year.	2010	1		0%
				2011	1		0%
		Source of Funds #2: *Other gov't funds*		2012	1		0%
				2013	1		0%
		Source of Funds #3: *Private funds*		2014	1		0%
			MULTI-YEAR GOAL		**5**	**0**	0%
		Source of Funds #1: ***CDBG funds***	Public streets rebuilt/improved during program year (including full-depth reconstruction of roadbed, curbs, sidewalks and street trees, where possible).	2010	0		#DIV/0!
				2011	1		0%
		Source of Funds #2: *Other gov't funds*		2012	1		0%
				2013	1		0%
		Source of Funds #3: *Private funds*		2014	1		0%
			MULTI-YEAR GOAL		**4**	**0**	0%
	SPECIFIC ANNUAL OBJECTIVE: Rebuild / improve neighborhood parks, playgrounds, streets and community centers that primarily serve low or moderate-income people.	Source of Funds #1: ***CDBG funds***	Community centers rebuilt/improved during program year.	2010	1		0%
				2011	1		0%
		Source of Funds #2: *Other gov't funds*		2012	0		#DIV/0!
				2013	0		#DIV/0!
		Source of Funds #3: *Private funds*		2014	0		#DIV/0!
			MULTI-YEAR GOAL		**2**	**0**	0%

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (10)	SPECIFIC OBJECTIVE: Construct, renovate and improve public facilities that will improve conditions for residents and businesses in Waltham's CDBG Target Area. This will promote and enhance access to a suitable living environment ar	Source of Funds #1: ***CDBG funds***	Public parking facilities built /improved during program year.	2010	0		#DIV/0!
				2011	0		#DIV/0!
		Source of Funds #2: *Other gov't funds*		2012	0		#DIV/0!
				2013	0		#DIV/0!
		Source of Funds #3: *Private funds*		2014	0		#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!
		Source of Funds #1:		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2:		2012			#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Build / improve public parking facilities in Waltham's CDBG Target Area that will provide more parking for local residents and businesses.			2013			#DIV/0!
		Source of Funds #3:		2014			#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!
		Source of Funds #1:		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2:		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3:		2014			#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

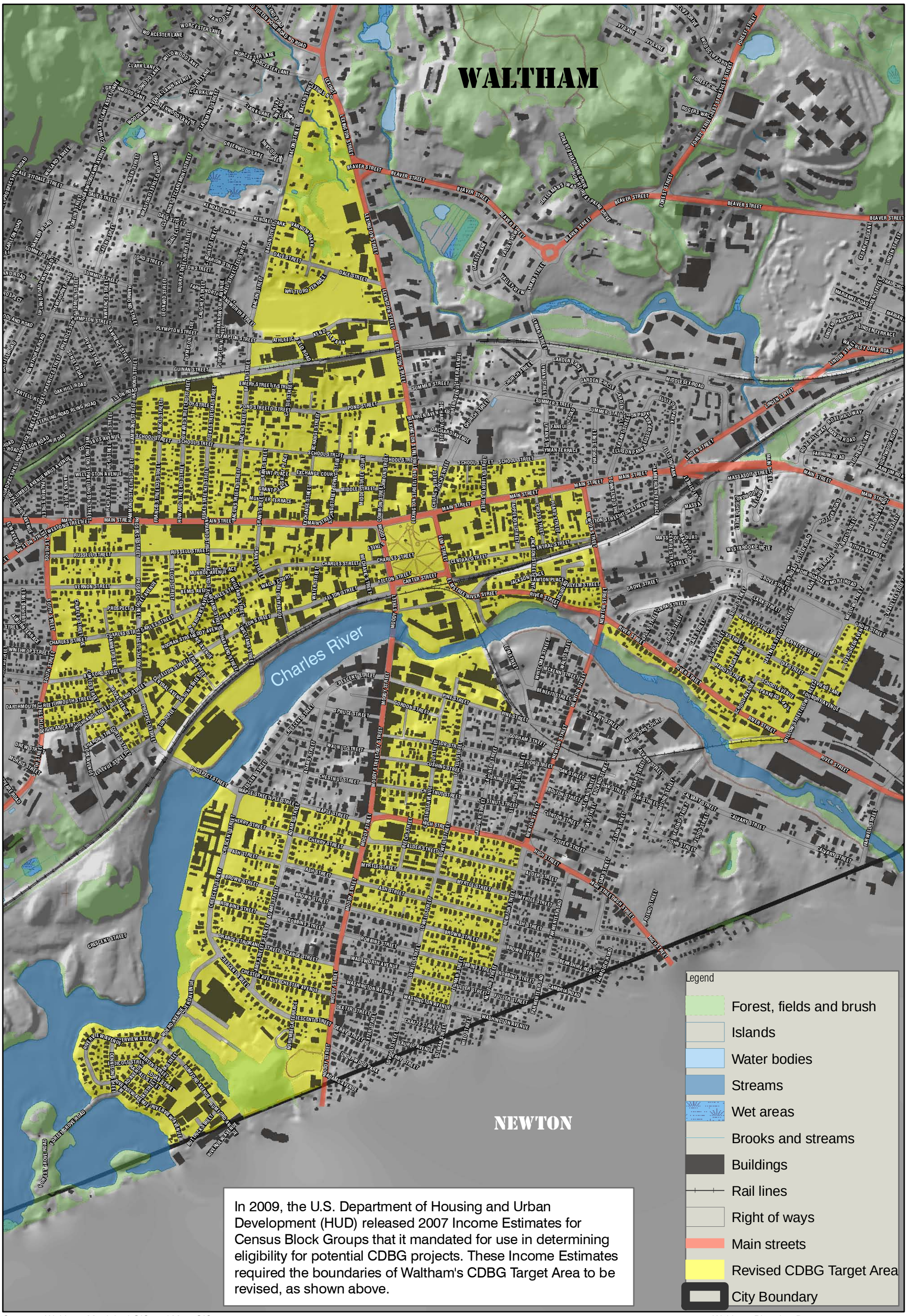
Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a (11)	SPECIFIC OBJECTIVE: Renovate / improve public facilities to make them more accessible to people with disabilities	Source of Funds #1: ***CDBG funds***	Public facilities made more accessible to the disabled during program year.	2010	0		#DIV/0!
				2011	1		0%
		Source of Funds #2: *Other gov't funds*		2012	1		0%
				2013	1		0%
		Source of Funds #3: *Private funds*		2014	1		0%
			MULTI-YEAR GOAL		**4**	**0**	0%
	SPECIFIC ANNUAL OBJECTIVE: Renovate / improve municipal and non-municipal public facilities to make them more accessible to peole with disabilities, particularly impaired mobility.	Source of Funds #1:		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2:		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3:		2014			#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!
		Source of Funds #1:		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2:		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3:		2014			#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives (Table 2C)

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-1	**Availability/Accessibility of Suitable Living Environment**						
SL-1a	SPECIFIC OBJECTIVE: Administer Waltham's CDBG grant to assist the maximize the number of low and moderate-income residents possible.	Source of Funds #1: ***CDBG funds***	Clients served by all CDBG-funded projects during program year	2010	14,000		0%
				2011	14,000		0%
		Source of Funds #2: *Other gov't funds*		2012	14,000		0%
				2013	14,000		0%
		Source of Funds #3:		2014	14,000		0%
			MULTI-YEAR GOAL		**70,000**	**0**	0%
		Source of Funds #1:		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2:		2012			#DIV/0!
	SPECIFIC ANNUAL OBJECTIVE: Use CDBG funds to support staff of the Waltham Planning Department in managing the Waltham Community Development Program.			2013			#DIV/0!
		Source of Funds #3:		2014			#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!
		Source of Funds #1:		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2:		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3:		2014			#DIV/0!
			MULTI-YEAR GOAL		**0**	**0**	#DIV/0!

MAPS



Sources: Waltham Municipal GIS and MassGIS, 2009

Waltham Planning Department 11.16.09

CDBG TARGET AREA: REVISED FOR 2009 REGULATORY CHANGES

WALTHAM, MASSACHUSETTS

1 inch = 950 feet

0 600 1,200 2,400 Feet

In 2009, the U.S. Department of Housing and Urban Development (HUD) released 2007 Income Estimates for Census Block Groups that it mandated for use in determining eligibility for potential CDBG projects. These Income Estimates required the boundaries of Waltham's CDBG Target Area to be revised, as shown above.

Sources: Waltham Municipal GIS and MassGIS, 2009

Waltham Planning Department 11.16.09

Income Map, 2009

WALTHAM, MASSACHUSETTS

1 inch = 1,000 feet

0 600 1,200

Sources: Waltham Municipal GIS and MassGIS, 2009

Waltham Planning Department 11.16.09

RESIDENTIAL FORECLOSURES, 2009

WALTHAM, MASSACHUSETTS

1 inch = 2,500 feet

0 600 1,200 2,400 Feet

2011 ANNUAL PLAN – SF424

SF 424

The SF 424 is part of the CPMP Annual Action Plan. SF 424 form fields are included in this document. Grantee information is linked from the 1CPMP.xls document of the CPMP tool.

SF 424

Complete the fillable fields (blue cells) in the table below. The other items are pre-filled with values from the Grantee Information Worksheet.

Date Submitted	Applicant Identifier	**Type of Submission**	
Date Received by state	State Identifier	**Application**	**Pre-application**
Date Received by HUD	Federal Identifier	☒ Construction	☐ Construction
		☐ Non Construction	☐ Non Construction
Applicant Information			
City of Waltham		*MA252544 WALTHAM*	
Waltham Planning Department		*76619014*	
Government Center, 119 School Street		*Organizational Unit:*	
Waltham	*Massachusetts*	*Department: Planning Dept.*	
02451	*Country: U.S.A.*	*Division: Community Development Pgm.*	
Employer Identification Number (EIN):		*County: Middlesex*	
04 6001416		*Program Year Start Date (07/01)*	
Applicant Type:		**Specify Other Type if necessary:**	
Local Government: Township		Specify Other Type	
Program Funding		**U.S. Department of Housing and Urban Development**	
Catalogue of Federal Domestic Assistance Numbers; Descriptive Title of Applicant Project(s); Areas Affected by Project(s) (cities, Counties, localities etc.); Estimated Funding			
Community Development Block Grant		*14.218 Entitlement Grant*	
CDBG Project Titles: *Waltham Community Development Program*		Description of Areas Affected by CDBG Project(s): *Waltham, MA; CDBG target area & entire city (ADA)*	
$CDBG Grant Amount: *$1,155,626.00*	$Additional HUD Grant(s) Leveraged *0.00*		Describe: *N/A*
$Additional Federal Funds Leveraged: *$630,500.00 – Energy Efficiency Block Grant*		$Additional State Funds Leveraged: *$730,000.00 (State CPA match, FY2010)*	
$Locally Leveraged Funds: *$5,450,000.00 total - $2.6 million from 2010 CPA revenues; $2.85 million from fund-raising by local, non-profit social service grantees*		$Grantee Funds Leveraged: *$430,000.00 (general municipal revenue for staff costs)*	
$Anticipated Program Income: *$50,000.00 (housing rehabilitation loan repayments)*		Other (Describe):	
Total Funds Leveraged for CDBG-based Project(s): ***$8,446,126.00***			
Home Investment Partnerships Program		14.239 HOME	
HOME Project Titles: *Waltham HOME Program, West Metro HOME Consortium*		Description of Areas Affected by HOME Project(s): *City of Waltham, MA*	
$HOME Grant Amount: *$399,517.00*	$Additional HUD Grant(s) Leveraged *$0.00*		Describe:
$Additional Federal Funds Leveraged:		$Additional State Funds Leveraged *$73,000.00 (State CPA housing match, Fiscal 2010)*	

$Locally Leveraged Funds: *$1,260,000 total - $1,000,000 affordable housing trust; $260,000 in local CPA housing reserve*	$Grantee Funds Leveraged: *$1,800,000.00 (private bank mortgages for homebuyer assistance loans)*
$Anticipated Program Income: *$20,000.00*	Other (Describe): *N/A*
Total Funds Leveraged for HOME-based Project(s): ***$3,552,517.00***	

Housing Opportunities for People with AIDS	14.241 HOPWA	
HOPWA Project Titles: ***N/A***	Description of Areas Affected by HOPWA Project(s) : ***N/A***	
$HOPWA Grant Amount: ***N/A***	$Additional HUD Grant(s) Leveraged: ***N/A***	Describe: ***N/A***
$Additional Federal Funds Leveraged: ***N/A***	$Additional State Funds Leveraged: ***N/A***	
$Locally Leveraged Funds: ***N/A***	$Grantee Funds Leveraged: ***N/A***	
$Anticipated Program Income: ***N/A***	Other (Describe) : ***N/A***	
Total Funds Leveraged for HOPWA-based Project(s) : ***N/A***		

Emergency Shelter Grants Program	14.231 ESG	
ESG Project Titles: ***N/A***	Description of Areas Affected by ESG Project(s)	
$ESG Grant Amount: ***N/A***	$Additional HUD Grant(s) Leveraged: ***N/A***	Describe: ***N/A***
$Additional Federal Funds Leveraged: ***N/A***	$Additional State Funds Leveraged: ***N/A***	
$Locally Leveraged Funds: ***N/A***	$Grantee Funds Leveraged: ***N/A***	
$Anticipated Program Income: ***N/A***	Other (Describe) : ***N/A***	
Total Funds Leveraged for ESG-based Project(s) : ***N/A***		

Congressional Districts of:		Is application subject to review by state Executive Order 12372 Process?	
Applicant Districts	Project Districts		
Is the applicant delinquent on any federal debt? If "Yes" please include an additional document explaining the situation.		☐ Yes	This application was made available to the state EO 12372 process for review on DATE
		☒ No	Program is not covered by EO 12372
☐ Yes	☒ No	☐ N/A	Program has not been selected by the state for review

Person to be contacted regarding this application		
Ronald G. Vokey		
Title: Planning Director	*Phone: 781-314-3370*	*Fax 781-314-3376*
rvokey@city.waltham.ma.us	*www.city.waltham.ma.us*	*Ted Fields*
Signature of Authorized Representative		Date Signed
Ronald G. Vokey		4/29/10

WALTHAM COMMUNITY DEVELOPMENT PROGRAM: YEAR 36 (2010 - 11) FINAL BUDGET

Approved by City Council on March 22, 2010 by Council Order #31302

Proposing Agency/Person	Project Name	Project Description	Final Budget
SOCIAL SERVICE PROJECTS:			
MHSA	Bristol Lodge Homeless Shelter	Shelter for homeless individuals (night only)	$9,975
MHSA	Bristol Lodge Soup Kitchen	Soup kittchen serving primarily homeless people	$10,300
MHSA	Mary's House Family Shelter	Shelter for homeless families	$10,800
Council on Aging	Waltham Senior Center - Staff	Receptionist who will assist with transporation and home visiting programs for needy seniors	$9,300
Waltham Family YMCA	Whttemore After School Program	After-school tutoring and recreation program for income-eligible youth @ the Whittemore School	$5,800
GWARC	Waltham School To Work Program	Job training program for developmentally disabled youth	$5,800
Recreation Dept./GWARC	Recreation Plus Program	Group recreation programs for people with disabilities	$9,800
Recreation Dept./GWARC	Inclusive Summer Camp	Inclusive summer camps for people with disabilities	$10,800
GWARC	Day Education and PLUS Program	Transportation program for developmentally disabled workers	$1,000
Power Program	GED/ESOL Program	Adult education classes for low and moderate-income adults	$13,800
Power Program	Basic Foundation Program	Adult education classes for low and moderate-income people	$2,000
Partnership for Youth	After School Learning Centers	Tutoring for income-eligible children at Northeast, Plympton, Stanley, Whittemore & McDevitt Schools	$6,800
Partnership for Youth	Operations	Staff person raises funds for and administers several programs for needy youth	$3,300
PFY/ Family School	Even Start Program	English language classes for low-income immigrant adults and their children	$2,800
Waltham Salvation Army	Hope Kitchen Progam	Daily hot meals for predominately homeless clientele	$3,800
Waltham Salvation Army	Food Pantry Program	Pantry service providing bagged groceries for predominately low-income clients	$2,300
Waltham Salvation Army	FEAST Program	After-school recreation, tutoring and mentoring for income-eligible children	$3,100
Waltham Salvation Army	Fuel Assistance Program	Emergency payments for heating fuel and utility costs to income-eligible people under 60	$5,000
REACH (LATE)	Victims services programs	Emergency hotline, advocacy services for battered women and counseling for their children	$5,000
Communities United Inc. (LATE)	Waltham Creative Start Program	Bi-lingual staffing for daycare provider for low and moderate-income children	$7,000
Newton Community Svc Ctr	Parents' Program	Family counseling for income-eligible Waltham families	$3,800
WCI Inc.	Residential Supports Program	Utility costs for 23 units of supportive housing for disabled people	$5,800
Neighbors Who Care	Homebound Elder Program	Visitation program for homebound seniors and the blind.	$2,000
Chesterbrook Learning Ctr.	Computer and Tutoring Programs	After-school recreation, tutoring and mentoring for children living in public housing	$4,800
Wayside Center	Violence Prevention Leadership Program	Violence prevention counseling for low and moderate income youth	$1,800
Jos. Smith Health Center	Access to Benefits to Care Program	Health care (preventive and urgent care) program for income-eligible people	$1,800
Waltham Boys & Girls Club	Sports, Fitness & Recreation Program	Recreation and educational program for predominantly income-eligible children and youth	$1,000
Waltham Daycare Center	Literacy Enrichment Program	Literacy enrichment through music classes in daycare for income-eligible children	$1,000
Springwell Center	Community Dining Program	Meal program for seniors living in elder housing developments	$2,000
WATCH/Breaking Barriers	Path to Success Program	English, GED and life skills training for low and moderate income women	$4,525
Edinburg Center	Warm Line Program	Mental health hotline for people with mental illnesses	$2,000
			$159,000
PUBLIC FACILITY IMPROVEMENT PROJECTS:			
Recreation Dept.	Fitch Playground - Water Spray Park	Design & installation of new water spray park in place of existing wading pools @ Fitch Playground	$402,000
Recreation Dept.	South Middle School - Renovations	Design and construction of renovations required to implement Council Order #31191	$200,000
			$602,000
OTHER PROJECTS:			
Recreation Dept.	South Middle School - Renovations Planning	Programming implementation of Council Order #31191	$25,000
Downtown Revitalization Initiative	Downtown Revitalization Analysis	Planning and business analyses for downtown revitalization initiatives	$4,000
			$29,000
HOUSING REHABILITATION:			
Housing Division	Housing Rehabilitation Fund	Capital for housing rehabilitation loans to needy homeowners (including $100,000 in program income)	$100,000 *
Housing Division	Housing Rehabilitation Administration	Staff costs for administering Housing Rehabilitation Program	$60,000
			$160,000
PROGRAM ADMINISTRATION:			
Planning Department	Administrative Costs (Planning Dept)	Staff, operating and equipment costs for Community Development Program	$160,000
Planning Department	Unprogrammed Funds	Unallocated funds to be distributed to approved, active CDBG projects	$95,626
			$255,626
	TOTALS:	* Includes $50,000 in grant funds plus $50,000 in estimated loan repayment income for a total of $100,000	**$1,205,626**

Total projected resources: $1,205,626. (CDBG grant - HUD : $1,155,626; estimated CDBG program income to be received from 7/1/10 - 6/30/11: $50,000)

2011 ANNUAL PLAN – CDBG PROJECTS

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Middlesex Human Services Agency (MHSA): Bristol Lodge individual shelters		
Description:	**IDIS Project #:** 628	**UOG Code:**	MA252544 WALTHAM

Homeless shelters for individual men and women.

Location:

27 Lexington Street / 205 Bacon Street - Waltham, MA 02451

Priority Need Category

Select one: Homeless/HIV/AIDS

Explanation:

Men's and Women's shelters provide housing for 57 homeless individuals (45 men, 12 women) every night of the year. Over the last 90 days, they provided 4,872 bed-nights of shelter to 307 men and women (95% utilization per day). Approximately 15% of client

Expected Completion Date:

(06/30/2007)

Objective Category
- (•) Decent Housing
- ( ) Suitable Living Environment
- ( ) Economic Opportunity

Outcome Categories
- [x] Availability/Accessibility
- [ ] Affordability
- [ ] Sustainability

Specific Objectives

1. End chronic homelessness
2.
3.

Project-level Accomplishments

01 People	Proposed	60		Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Provision of shelter to homeless individuals	Number of people sheltered and the length of stay (Bed-Nights)	Benchmark: Average Utilization Rate > 80% (48 clients/day)

05 Public Services (General) 570.201(e)	Matrix Codes
05F Substance Abuse Services 570.201(e)	Matrix Codes
05O Mental Health Services 570.201(e)	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$9,975.00	Fund Source:	Proposed Amt.	
		Actual Amount	$9,975.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	60	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	MHSA: Bristol Lodge Soup Kitchen			
Description:	**IDIS Project #:**	629	**UOG Code:**	MA252544 WALTHAM

Food kitchen providing hot meals, bag lunches and service referrals to people in need (primarily the homeless).

Location:

545 Moody Street, Waltham, MA 02453 (Immanuel Methodist Church)

Priority Need Category

Select one: Public Services

Explanation:

Facility serves hot lunches and dinners to 60-100 clients per night, 365 days per year. Many clients are homeless, and about 15% have special needs. A food pantry dispenses bagged meals to clients as well. The facility generally serves 25,000 meals (68.5 meals/day) per year.

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives
1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

Other	**Proposed**	**75**		Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	

Proposed Outcome	**Performance Measure**	**Actual Outcome**
Provision of hot meals and bag meals to low and moderate-income people	Meals and individuals served	Benchmark: Average # of meals provided > 60/day (21,900 / year)

05 Public Services (General) 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	**Proposed Amt.**	$10,300.00		Fund Source:	**Proposed Amt.**	
		Actual Amount	**$10,300.00**			**Actual Amount**	
	Fund Source:	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	01 People	**Proposed Units**	75		Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
	Accompl. Type:	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
2011-12: Program Year 2	CDBG	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Fund Source:	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Other	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
	Accompl. Type:	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
2012-13: Program Year 3	CDBG	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Other	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Other	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
	01 People	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
2013-14: Program Year 4	Fund Source:	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Other	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Other	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
	01 People	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
2014-15: Program Year 5	CDBG	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Other	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
		Actual Amount				**Actual Amount**	
	Other	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	
	01 People	**Proposed Units**			Accompl. Type:	**Proposed Units**	
		Actual Units				**Actual Units**	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	MHSA: Mary's House Family Shelter			
Description:	**IDIS Project #:**	630	**UOG Code:**	MA252544 WALTHAM

Transitional shelter with for 7 homeless families. Clients can stay up to four months while they receive counseling (employment/mental health/substance abuse, etc.) and assistance in looking for permanent housing.

Location:

62 Church Street, Waltham, MA 02451

Expected Completion Date:

6/30/2007

Objective Category
- (•) Decent Housing
- ( ) Suitable Living Environment
- ( ) Economic Opportunity

Outcome Categories
- [x] Availability/Accessibility
- [ ] Affordability
- [ ] Sustainability

Priority Need Category

Select one: Homeless/HIV/AIDS

Explanation:

Shelter provides 18 beds of transitional housing for homeless women and their children (except boys over 12). Clients can stay up to four months, and must address issues contributing to homelessness during their stay, including legal and mental health references for counseling. All clients are homeless, and 60% have special needs (substance abuse and mental health issues).

Specific Objectives

1. Increase the number of homeless persons moving into permanent housing
2.
3.

Project-level Accomplishments

01 People	Proposed	18		Accompl. Type:	Proposed	
	Underway	18			Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Provision of transitional housing for homeless families	People served and bednights provided	Benchmark: Average Utilization Rate >= 80% (5,250 Bed-Nights)

05 Public Services (General) 570.201(e)	05O Mental Health Services 570.201(e)
05G Battered and Abused Spouses 570.201(e)	Matrix Codes
05F Substance Abuse Services 570.201(e)	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$10,800.00		Fund Source:	Proposed Amt.	
		Actual Amount	$10,800.00			Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People	Proposed Units	18		Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Other	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
2013-14: Program Year 4	CDBG	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Other	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
2014-15: Program Year 5	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Other	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Council on Aging - Senior Center Elder Services Program			
Description:	**IDIS Project #:**	631	**UOG Code:**	MA252544 WALTHAM

The Waltham Council on Aging operates the Stanley Senior Center on Main Street in Waltham's downtown, from which it provides numerous services to the city's elderly residents.

Location:

William F. Stanley Senior Center, 488 Main Street Waltham, MA 02451

Priority Need Category

Select one: Public Services

Explanation:

The Council on Aging provides the following services to seniors at the Stanley Center: a) Fitness classes, b) Crafts classes, c) Recreation/socialization events, d) Emergency Fuel/Utility Payment Assistance, e) Emergency Housing Assistance.

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	1500		Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Elders assisted by programs based in the Stanley Senior Center	Clients served	Benchmark: >= 1200 elders served over program year

05A Senior Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$9,300.00	Fund Source:	Proposed Amt.	
		Actual Amount	$9,300.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	1500	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham YMCA - Whittemore After-School Program			
Description:	**IDIS Project #:**	632	**UOG Code:**	MA252544 WALTHAM

This project will serve 18 children in grades kindergarten through fifthwho attend the Whittemore Elementary School and come from low income families throughout the 2010-2011 school year (a total of 43 weeks). The after school program is located at the Whittemore elementary school and operates Monday through Friday from 3:OOPM to 6:OOPM during the academic year (Sept-June). The program also provides care to the children enrolled on school early release days and on most days in which school is closed.

Location:

Waltham Family YMCA 725 Lexington Street, Waltham, MA 02452

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

According to data collected on the Massachusetts Department of Education website, 51% of the 278 children who attend the Whittemore elementary school come from families that are considered low income. The major components of the program include: Homework Support, Physical Fitness, Enrichment Activities and Parent Engagement.

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	18		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide after-school services to low & moderate-income children	Children served during program year	Benchmark: Serve >= 15 clients

05L Child Care Services 570.201(e) — Matrix Codes

05D Youth Services 570.201(e) — Matrix Codes

Matrix Codes — Matrix Codes

2010-11: Program Year 1	Fund Source:	Proposed Amt.	$5,800.00	Fund Source:	Proposed Amt.		
		Actual Amount	$5,800.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	18	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Greater Waltham Association of Retarded Citizens (GWARC) - School to Work Prog			
Description:	**IDIS Project #:**	633	**UOG Code:**	MA252544 WALTHAM

GWARC's School to Work program trains young-adults with developmental disabilities for local employment and places them with appropriate jobs in the greater Waltham area.

Location:

56 Chestnut Street Waltham, MA 02453 Brandeis University, Bentley College, Lasall College

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

GWARC's School to Work Program trains disabled young-adults in the Waltham School system for employment in local businesses. Students receive career counseling, vocational training and other support services including: job readiness training, career explo

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	36		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Train and employ people with developmental disabilities	Clients served during program year	Benchmark: Serve >= 30 clients

05B Handicapped Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1

CDBG	Proposed Amt.	$5,800.00		Fund Source:	Proposed Amt.		
	Actual Amount	$5,800.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	36		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Parks & Recreation Dept. / GWARC - "Recreation Plus" Program			
Description:	**IDIS Project #:**	634	**UOG Code:**	MA252544 WALTHAM

GWARC's "Rec Plus" program provides weekly recreation activities and events for disabled residents and respite services for their caretakers.

Location:

56 Chestnut Street Waltham, MA 02453
Boys & Girls Club, Waltham YMCA, Prospect Hill Park

Priority Need Category

Select one: Public Services

Explanation:

GWARC's "Recreation Plus" Program provides weekly, structured recreational programs for disabled people, serving their needs as well as providing a respite to their families and caretakers. Using a Whole Life service planning methodology, "Rec Plus" integrates.

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	60		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provision of recreation to local residents with disabilities	Number of clients served	Benchmark: Serve >= 65 clients

05B Handicapped Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1

CDBG	Proposed Amt.	$9,800.00		Fund Source:	Proposed Amt.		
	Actual Amount	$9,800.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	60		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Parks & Recreation Dept. / GWARC - Summer Camp Program		
Description:	**IDIS Project #:** 635	**UOG Code:**	MA252544 WALTHAM

An inclusive summer day camp program for mentally-disabled youths.

Location:

56 Chestnut Street Waltham, MA 02453
Prospect Hill Park camp sites

Priority Need Category

Select one: Public Services

Explanation:

GWARC's Inclusive Summer Camp is an award-winning model for recreational programming for mentally-disabled adults. GWARC staff support campers on a 1:1, transitional and spot basis, depending on need. The program is co-sponsored by the Waltham Parks & Recreation Department.

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	22		Accompl. Type:	Proposed		
	Underway	22			Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provision of recreation to local residents with disabilities	Number of clients served	Benchmark: Serve >= 17 clients

05B Handicapped Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1

CDBG	Proposed Amt.	$10,800.00		Fund Source:	Proposed Amt.		
	Actual Amount	$10,800.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	22		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	GWARC - Day Education / PLUS Programs			
Description:	**IDIS Project #:**	636	**UOG Code:**	MA252544 WALTHAM

Day camp programs for mentally-disabled adults. CDBG funds will assist the Community Trip component of the Day Education and PLUS recreational programs.

Location:

56 Chestnut Street Waltham, MA 02453
Prospect Hill Park camp sites

Priority Need Category

Select one: Public Services

Explanation:

GWARC's Community Trip Program provides accessible transportation to disabled clients, allowing field trips that are not paid for by other funding sources.

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	30		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provision of recreation to local residents with disabilities	Number of clients served	Benchmark: Serve >24 disabled clients

05B Handicapped Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$1,000.00	Fund Source:	Proposed Amt.		
		Actual Amount	$1,000.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	30	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Power Program - Adult Education Project		
Description:	**IDIS Project #:** 637	**UOG Code:**	MA252544 WALTHAM

The Power Program offers adult education classes in: English-as-a-Second-Language, computer literacy, GED preparation and citizenship.

Location:

Waltham Boys & Girls Club: 20 Exchange Street
McDevitt Middle School: 55 School Street, Waltham, MA

Priority Need Category

Select one: Public Services

Explanation:

The Power Program offers ten free classes, primarily at night, in English fluency, citizenship, computer usage and preparation for earning a GED. The Program will teach 200 students in 2005-2006, but has a waiting list of over 500 people that cannot be accomodated.

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives
1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	200		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Educating/training students with Low and Moderate-incomes in English and to complete their GED.	Students matriculating through the program during fiscal 2009-10	Benchmark: matriculate > 175 students

05H Employment Training 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1

Fund Source:	Proposed Amt.	$13,800.00		Fund Source:	Proposed Amt.		
	Actual Amount	$13,800.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	200		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Power Program - Basic Foundation Project		
Description:	**IDIS Project #:** 638	**UOG Code:**	MA252544 WALTHAM

The Power Program offers adult education classes in: English-as-a-Second-Language, computer literacy, GED preparation and citizenship.

Location:

Waltham Boys & Girls Club: 20 Exchange Street McDevitt Middle School: 55 School Street, Waltham, MA

Priority Need Category

Select one: Public Services

Explanation:

The Power Program offers ten free classes, primarily at night, in English fluency, citizenship, computer usage and preparation for earning a GED. The Program will teach 200 students in 2005-2006, but has a waiting list of over 500 people that cannot be accomodated.

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives
1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	200		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Educating/training students with Low and Moderate-incomes in English and to complete their GED.	Students matriculating through the program during fiscal 2006-07	Benchmark: matriculate > 175 students

05H Employment Training 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1

CDBG	Proposed Amt.	$2,000.00		Fund Source:	Proposed Amt.		
	Actual Amount	$2,000.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	200		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham School Dept. / Partnership for Youth: After School Learning Centers			
Description:	**IDIS Project #:**	639	**UOG Code:**	MA252544 WALTHAM

The School-Based Learning Centers provide supplemental mathematics classess to low and moderate-income childrenat the Plympton and Whittermore Schools.

Location:

Plympton School, Waltham, MA
Whittemore School, Waltham, MA

Priority Need Category

Select one: Public Services

Explanation:

After School Learning Centers at each school teach between 30-40 low and moderate-income students at risk for failing the MCAS test. The School Department's research shows that Title 1 "low-income" students respectively comprise 55% and 48% of the Plympto

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	100		Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Assist low and moderate-income children at risk of failing the MCAS	Number of children taught in the Centers over the program year	Benchmark: Teach 80+ students over the program year

05D Youth Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	Fund Source:	Proposed Amt.	$6,800.00	Fund Source:	Proposed Amt.	
		Actual Amount	$6,800.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	100	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Partnership for Youth, Inc.			
Description:	**IDIS Project #:**	640	**UOG Code:**	MA252544 WALTHAM

The Waltham Partnership for Youth assists local non-profit service agencies and the School Department in operating seven assorted programs and projects that assist children from low and moderate-income households.

Location:

Government Center 119
School Street, Waltham, MA 02451

Priority Need Category

Select one: Public Services

Explanation:

The Partnership provides technical, administrative and fundraising assistance to small social service projects that serve low and moderate-income youth. In 2006-2007, the Partnership proposes to assist the Even Start Literacy Program, Mall Mania, Family L

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Specific Objectives

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	300		Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Serve low and moderate-income people in programs assisted by the Partnership	Number of clients served in assisted programs	Benchmark: Serve 250+ low and moderate income people.

05D Youth Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$3,300.00	Fund Source:	Proposed Amt.	
		Actual Amount	$3,300.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	300	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	ESG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Family School - Even Start Literacy Program		
Description:	**IDIS Project #:** 641	**UOG Code:**	MA252544 WALTHAM

Literacy Program for children from low and moderate-income immigrant families.

Location:

Fitch School building
14 Ash Street
Waltham, MA

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

The Even Start Literacy Program provides low and moderate-income families who are learning English with pre-school and child care services for children from 0-5 years of age, English, parenting and life skills classes.

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	120		Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Provide English training to low and moderate-income families in Waltham	Clients served in Waltham	Benchmark: Serve 100+ people (40+ families) over the program year

05L Child Care Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$2,800.00	Fund Source:	Proposed Amt.	
		Actual Amount	$2,800.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units	120	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Salvation Army - HOPE Kitchen		
Description:	**IDIS Project #:** 642	**UOG Code:**	MA252544 WALTHAM

The Waltham Salvation Army's H.O.P.E Kitchen serves free daily meals to needy residents, many of whom are homeless.

Location:

33 Myrtle Street
Waltham, MA 02453

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

The Waltham Salvation Army's H.O.P.E. Kitchen serves free breakfast and lunch daily to needy residents every weekday. Income levels are verified by an intake form. For fiscal 2006-2007, the program proposes to serve 8,990 meals, or 34 meals per day of operation

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

Other	Proposed	9000		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Feed free meals to low and moderate income clients	Meals served to low and moderate income clients	Benchmark: Serve 7300+ meals (27 meals/day) to low and moderate-

05 Public Services (General) 570.201(e) | Matrix Codes

Matrix Codes | Matrix Codes

Matrix Codes | Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$3,800.00	Fund Source:	Proposed Amt.		
		Actual Amount	$3,800.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Units	9000	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Salvation Army - Food Pantry		
Description:	**IDIS Project #:** 643	**UOG Code:**	MA252544 WALTHAM

Salary costs for Drop-In Center Coordinator, coordinates operation of food pantry.

Location:

33 Myrtle Street Waltham, MA 02453

Priority Need Category

Select one: Public Services

Explanation:

The food pantry is open to needy individuals and households four days per week. Clients may access the pantry once per month for a five day food order, based on household size.

Expected Completion Date: 6/30/2006

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

Other	Proposed	9500		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Feed free meals to low and moderate income clients	Meals served to low and moderate income clients	Benchmark: Serve 3600+ meals (17 meals/day) over program year to clients w. low or moderate incomes

05 Public Services (General) 570.201(e)				Matrix Codes			
Matrix Codes				Matrix Codes			
Matrix Codes				Matrix Codes			
2010-11: Program Year 1							
CDBG	Proposed Amt.	$2,300.00		Fund Source:	Proposed Amt.		
	Actual Amount	$2,300.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	9500		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
04 Households	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
2011-12: Program Year 2							
CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
04 Households	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
2012-13: Program Year 3							
CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
04 Households	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
2013-14: Program Year 4							
CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
04 Households	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
2014-15: Program Year 5							
CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
04 Households	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Salvation Army - FEAST Program			
Description:	**IDIS Project #:**	644	**UOG Code:**	MA252544 WALTHAM

The Kids FEAST program provides after-school tutoring, meals and recreation to elementary and middle school students from low and moderate-income families.

Location:

33 Myrtle Street Waltham, MA 02453

Priority Need Category

Select one: Public Services

Explanation:

After-school program for low and moderate-income children in grades 1-8, operating between 3-6 pm from Monday to Thursday throughout the Waltham school year. Character building recreation is offered, as is tutoring and free snacks and dinner. Local busine

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	85		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide after-school recreation to low and moderate income children	Children served by program	Benchmark: Serve 65+ low and moderate-income children over pgm.

05D Youth Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	Fund Source:	Proposed Amt.	$3,100.00	Fund Source:	Proposed Amt.		
		Actual Amount	$3,100.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	85	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Salvation Army - Fuel Assistance Program			
Description:	**IDIS Project #:**	645	**UOG Code:**	MA252544 WALTHAM

Payments of heating fuel or utlity bills for needy residents under 60 threatened by service termination.

Location:

33 Myrtle Street Waltham, MA 02453

Priority Need Category

Select one: Public Services

Explanation:

The Salvation Army's Fuel Assistance Program provides low and moderate-income residents in need assistance in paying up to one monthly utility bill, preventing service termination.

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	60		Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Provide emergency fuel/utility payments to low and moderate income people	Low and moderate-income people served by program	Benchmark: Serve 48+ low and moderate-income people over pgm. year

05 Public Services (General) 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$5,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	$5,000.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units	60	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	REACH (Support Committee for Battered Women) - Victims Services			
Description:	**IDIS Project #:**	646	**UOG Code:**	MA252544 WALTHAM

Services for battered women and their children, consisting of: Child, Outreach and Hotline programs.

Location:

Offices: 296 Newton Street
Waltham, MA
Shelters: Confidential

Priority Need Category

Select one: Public Services

Explanation:

Hotline referral service: ~ 260 clients. This project fields 200 emergency calls per day, providing referrals to emergency shelters and support services.
Advocacy services: ~ 25 clients. Provide

Expected Completion Date: 6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	500		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide referral and support services to battered women and their children	Clients participating in programs	Benchmark: Serve 400+ battered women / children over program year

05G Battered and Abused Spouses 570.201(e)	Matrix Codes
05N Abused and Neglected Children 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$5,000.00	Fund Source:	Proposed Amt.		
		Actual Amount	$5,000.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	500	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Communities United - Waltham Creative Start Program		
Description:	**IDIS Project #:** 647	**UOG Code:**	MA252544 WALTHAM

Head Start, toddler care and extended care programs in Waltham.

Location:

80 Hall Street
Waltham, MA 02453

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

Waltham Creative Start, a subsidiary of Communities United Inc., serves a diverse array of Waltham residents in its Head Start programs. 65% of their pupils speak Spanish as their primary language, requiring bi-lingual staff. Head Start classes are held f

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	140		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide daycare to low and moderate-income children	Children participating in programs	Benchmark: Serve 120+ children over program year

05L Child Care Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1

CDBG	Proposed Amt.	$7,000.00		Fund Source:	Proposed Amt.		
	Actual Amount	$7,000.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	140		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	N.C.S.C. - Parents' Program			
Description:	**IDIS Project #:**	648	**UOG Code:**	MA252544 WALTHAM

The Parents Program services 50+ low-income families from Waltham and Newton with a comprehensive set of counseling services.

Location:

Newton Community Service Center
492 Waltham Street Newton, MA 02465

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

The Parent Program provides a comprehensive, therapeutic support network for low-income, primarily young, pregnant or parenting teens, women and their children. A team of skilled clinicians work with individuals and/or families to connect them with a continuum of clinical and case management services that: promote self sufficiency, increase parents' capacity to nurture the healthy development of their children, and strengthen healthy parent-child relationships.

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

04 Households	Proposed	65		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide counseling and training to low and moderate-income parents	Households participating in programs	Benchmark: Serve 55+ households over program year

05 Public Services (General) 570.201(e) — Matrix Codes

05O Mental Health Services 570.201(e) — Matrix Codes

05M Health Services 570.201(e) — Matrix Codes

2010-11: Program Year 1

CDBG	Proposed Amt.	$3,800.00		Fund Source:	Proposed Amt.		
	Actual Amount	$3,800.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units	65		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
04 Households	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Work, Community, Independence Inc. (WCI) - Residential Supports Progam			
Description:	**IDIS Project #:**	649	**UOG Code:**	MA252544 WALTHAM

Program provides 24-hour residential services for adults with severe developmental disabilities at four locations in Waltham.

Location:

15 Townsend Street, 146-
148 Hammond Street, 19-21
Central Street & 28-30
Heard Street Waltham, MA

Priority Need Category

Select one: Non-homeless Special Needs

Explanation:

The seven homes operated by WCI house 25 people with developmental disabilities who require and receive 24 hour supportive services. Four dwellings are owned by WCI, the other three are leased from the Waltham Housing Authority. Services provided by WCI s

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Increase range of housing options & related services for persons w/ special needs
2.
3.

Project-level Accomplishments

01 People	Proposed	25		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide supportive housing to disabled adults in Waltham	Residents of WCI-operated housing	Benchmark: House/support 20+ disabled adults over the program year

05B Handicapped Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$5,800.00	Fund Source:	Proposed Amt.		
		Actual Amount	$5,800.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	25	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Grey Nuns - Neighbors Who Care Program			
Description:	**IDIS Project #:**	650	**UOG Code:**	MA252544 WALTHAM

The Neighbors Who Care Program is an outreach project to isolated elderly residents of Waltham.

Location:

174 Moody Street
Waltham, MA 02453

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

Interfaith outreach program of volunteers who assist homebound elders and chronically ill adults in Waltham under the direction of a Registered Nurse. The program does NOT discriminate on the basis of race, color, creed, national origin, sex, age, religio

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	55		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Assist homebound elders and chronically ill adults in Waltham	Clients assisted in Waltham	Benchmark: Assist 30+ elders over the program year

05A Senior Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$2,000.00	Fund Source:	Proposed Amt.		
		Actual Amount	$2,000.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	55	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Learning Center at Chesterbrook Gardens			
Description:	**IDIS Project #:**	651	**UOG Code:**	MA252544 WALTHAM

Recreation program providing computer training, after-school activities and mentoring to children and youth from Waltham Housing Authority developments.

Location:

Chesterbrook Gardens project
685 Lexington Street,
Waltham, MA

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

The Chesterbrook Learning Center provides daily after-school computer training, homework assistance, art classes and mentoring to children and youth from Waltham Housing Authority developments.

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	35		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide recreation programs to low and moderate-income children/youth	Clients participating in program	Benchmark: Serve 30+ low and moderate-income people over pgm. year

05D Youth Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$4,800.00	Fund Source:	Proposed Amt.		
		Actual Amount	$4,800.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	35	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Wayside Youth & Family Network - Violence Prevention Program			
Description:	**IDIS Project #:**	652	**UOG Code:**	MA252544 WALTHAM

Operating expenses for program offering violence and substance abuse prevention services in Chesterbrook and Prospect Hill public housing developments.

Location:

Chesterbrook Gardens WHA development Prospect Terraces WHA development

Priority Need Category

Select one: Public Services

Explanation:

Youth Are Our Future is a project in which youth from Waltham Housing Authority developments counsel their peers on how to prevent violence, HIV/AIDS and substance abuse.

Expected Completion Date: 6/30/2006

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	40		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Counsel at-risk low and moderate-income youth in violence prevention	Clients counseled in Waltham	Benchmark: Counsel 32+ youth over the program year

05D Youth Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$1,800.00	Fund Source:	Proposed Amt.		
		Actual Amount	$1,800.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	40	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Joseph M. Smith Community Health Center - ABC Program		
Description:	**IDIS Project #:** 653	**UOG Code:**	MA252544 WALTHAM

Operating expenses for primary health care program

Location:
564 Main Street
Waltham, MA 02452

Priority Need Category

Select one: Public Services

Explanation:

Through the ABC program, bilingual Community Health Workers (CHWs) conduct outreach in the community to educate underserved populations about how to access care, while our Health Benefits Counselors (HBCs) enroll new patients in public health insurance programs for which they are eligible. The Access to Benefits and Care program provides critical support for our clinical services by serving as an entry point to care.

Expected Completion Date:
6/30/2006

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives
1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	2500		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Treat/serve low and moderate-income people in Waltham	Patients served in Waltham	Benchmark: Treat/serve 2000+ people over the program year

05M Health Services 570.201(e) | Matrix Codes
Matrix Codes | Matrix Codes
Matrix Codes | Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$1,800.00	Fund Source:	Proposed Amt.		
		Actual Amount	$1,800.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	2500	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Boys & Girls Club - Teen Initiative Program		
Description:	**IDIS Project #:** 654	**UOG Code:**	MA252544 WALTHAM

Operating expenses for youth recreation and education program.

Location:

20 Exchange Street
Waltham, MA 02451

Priority Need Category

Select one: Public Services

Explanation:

Utilizing a nationally recognized Youth Development Strategy, programs and services are designed to provide each participant with a sense of competence, usefulness, belonging and influence. We offer programs in five core areas of programming: Character & Leadership Development, Education & Career Development, Sports, Fitness & Recreation, Health & Life Skills and The Arts. Delivery of programs and services is provided by a professional staff supplemented in the summer with seasonal hires.

Expected Completion Date:

6/30/2006

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	500		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Serve low and moderate-income teens in Waltham	Teens served in Waltham	Benchmark: Treat/serve 400+ tteens over the program year

05D Youth Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$1,000.00	Fund Source:	Proposed Amt.		
		Actual Amount	$1,000.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	500	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Daycare Center - Literacy Enrichment Program			
Description:	**IDIS Project #:**	655	**UOG Code:**	MA252544 WALTHAM

Operating expenses for children's music and reading program that promotes literacy and reading skills three times per month.

Location:

50 Church Street
Waltham, MA 02452

Expected Completion Date:

6/30/2006

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

The Waltham Daycare Center is licensed to care for 39 children, including 9 toddlers. Over 86% of clients are low or moderate-income, and 88% are from Waltham. The Center consists of three classrooms offering structured, unstructured, active and quiet activities.

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	39		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Serve low and moderate-income children in Waltham	Children served in Waltham	Benchmark: Treat/serve 33+ children over the program year

05D Youth Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$1,000.00	Fund Source:	Proposed Amt.		
		Actual Amount	$1,000.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	39	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Springwell Incorporated - Community Dining Program		
Description:	**IDIS Project #:** 656	**UOG Code:**	MA252544 WALTHAM

Operating expenses for meals program for elderly residents.

Location:

Clark Apartments, Pine St,Waltham, MA 02452
The Mill Apartments
Moody Street, Waltham, MA 02453

Expected Completion Date:
6/30/2006

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

Springwell ' s Community Dining Program provided free, hot meals to Waltham seniors at two subsidized housing developments in downtown Walham. Over 3,000 nutritious meals are served annually by the program.

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	60		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Serve low and moderate-income seniors in Waltham	Seniors served in Waltham	Benchmark: Treat/serve 48+ seniors over the program year

05A Senior Services 570.201(e)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$2,000.00	Fund Source:	Proposed Amt.		
		Actual Amount	$2,000.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	60	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	WATCH/Breaking Barriers - Paths to Success Progam			
Description:	**IDIS Project #:**	657	**UOG Code:**	MA252544 WALTHAM

WATCH's Brealting Barriers program increases the self-sufficiency of low-income immigrant families while helping them increase their connection to the larger community. This unique pairing gives participants the confidence required to succeed financially and socially.

Location:

517 Moody Street Waltham, MA 02451

Priority Need Category

Select one: Public Services

Explanation:

Expected Completion Date: 6/30/2007

The greatest need for low-income immigrants in Waltham is basic English proficiency. Annually, Breaking Barriers at WATCH will graduate a total of 115 students from the Breaking Barriers at WATCH classes:
- Offer 2 levels of Community English Class three times a year, graduating 55 total students;
- Offer the Tutoring Program in an ongoing manner, providiilg instruction for 30 adult English learners per year;
- Offer Power of a Mother two times a year, with childcare, graduating 30 total students

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	115		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide English as a Second Language classes to clients	Clients participating in program	Benchmark: Serve 90+ low and moderate-income clients over pgm. year

05H Employment Training 570.201(e) | Matrix Codes

Matrix Codes | Matrix Codes

Matrix Codes | Matrix Codes

2010-11: Program Year 1	Fund Source:	Proposed Amt.	$4,525.00	Fund Source:	Proposed Amt.		
		Actual Amount	$4,525.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	115	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Edinburg Center - Warm Line Program			
Description:	**IDIS Project #:**	658	**UOG Code:**	MA252544 WALTHAM

A local food pantry serving low and moderate-income residents in need.

Location:

867 Main Street Waltham, MA 02451

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Services

Explanation:

The Edinburg Center provides services to over 2,000 consumers per month, providing a Comprehensive Continuum of care for clients, most who are disabled by the severity of their mental health conditions. As a result, all consumers served have extremely low incomes. Warm Line consumer operators make and receive over 50 calls per week from clients, totaling over 2,550 calls on an annual basis. All of the consumers served through the Warm Line are low-income persons.

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	2,400		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Provide mental health counseling low and moderate-income people in need in Waltham	Clients provided assistance in Waltham	Benchmark: Serve 1800+ clients over the program year

05 Public Services (General) 570.201(e) — Matrix Codes

05O Mental Health Services 570.201(e) — Matrix Codes

Matrix Codes — Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$2,000.00	Fund Source:	Proposed Amt.		
		Actual Amount	$2,000.00		Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units	2400	Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	Other	Proposed Amt.		Fund Source:	Proposed Amt.		
		Actual Amount			Actual Amount		
	01 People	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units		
		Actual Units			Actual Units		

CPMP Version 2.0

Grantee Name: **City of Waltham**

Project Name:	Fitch Playground - Water spray park constuction			
Description:	**IDIS Project #:**	659	**UOG Code:**	MA252544 WALTHAM

Design and construction of a water spray park at Fitch Playground, in Waltham's CDBG Target Area.

Location:

Fitch School site - Ash, Cherry & Crescent Streets
Waltham, MA 02453

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Public Facilities

Explanation:

Installation of new water spray elements to replace non-code compliant wading pools at the Fitch Playground, located on the site of the Fitch School at Ash, Cherry and Crescent Streets. Playground portion of site will be transferred to Recreation Dept. prior to construction. **Service Area: 47.8% of residents (2505 out of 5240) had low or moderate-incomes in 2000 (exceeds LowMod exception threshold of 44.8%)**

Specific Objectives

1. Improve quality / increase quantity of public improvements for lower income persons
2.
3.

Project-level Accomplishments

11 Public Facilities	Proposed	1		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Construction of Fitch Water Spray Park	Certification from Clerk of Works that work is completed as spec'd	Installation of water spray elements, as specified.

03F Parks, Recreational Facilities 570.201(c)				Matrix Codes			
Matrix Codes				Matrix Codes			
Matrix Codes				Matrix Codes			

2010-11: Program Year 1

CDBG	Proposed Amt.	$402,000.00		Fund Source:	Proposed Amt.		
	Actual Amount	$402,000.00			Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
11 Public Facilities	Proposed Units	1		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
11 Public Facilities	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

CDBG	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
11 Public Facilities	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	South Middle School Renovation/Conversion into a Community Center			
Description:	**IDIS Project #:**	660	**UOG Code:**	MA252544 WALTHAM

Renovation and conversion of the former South Middle School into a community center serving predominantly low and moderate-income people in the center of Waltham's CDBG Target Area.

Location:

South Middle School property, Moody, Maple and High Streets.

Priority Need Category

Select one: Public Facilities

Explanation:

Renovation of former South Middle School into a multi-service community center serving Waltham's Southside neighborhood (which encompasses most of Waltham's CDBG Target Area). **More than 51% of clients served will be CDBG eligible. Service Area: 49.3% of residents in the Southside (7330 out of 14,880) had low or moderate-incomes in 2000 (> LowMod exception threshold of 44.8%)**

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☑ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve quality / increase quantity of neighborhood facilities for low-income persons
2.
3.

Project-level Accomplishments

11 Public Facilities	Proposed	1		Accompl. Type:	Proposed	
	Underway	1			Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Renovation of South Middle School into a Community Center	Certification from Clerk of Works that work is completed as specified.	Construction of facility, as specified.

03E Neighborhood Facilities 570.201(c)	Matrix Codes
03D Youth Centers 570.201(c)	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1	Fund Source:	Proposed Amt.	$200,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	$200,000.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units	1	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	11 Public Facilities	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Renovations Planning for the South Middle School / Community Center				
Description:	**IDIS Project #:**	661	**UOG Code:**	MA252544 WALTHAM	

Staff costs for the renovation and conversion of the former South Middle School into a community center serving predominantly low and moderate-income people in the center of Waltham's CDBG Target Area.

Location:

South Middle School property, Moody, Maple and High Streets.

Priority Need Category

Select one: Public Facilities

Explanation:

Funding for an employee to manage the conversion of and operation as the former South Middle School into a community center serving predom-inantly low and moderate-income people from Waltham's Southside neighborhood.

Expected Completion Date: 6/30/2006

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the services for low/mod income persons
2.
3.

Project-level Accomplishments

11 Public Facilities	Proposed	1		Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		
Accompl. Type:	Proposed			Accompl. Type:	Proposed		
	Underway				Underway		
	Complete				Complete		

Proposed Outcome	Performance Measure	Actual Outcome
Conversion and on-going operation of South Middle School into a Community Center	Certification from Recreation Dept. that South Middle Community Center is operational	Conversion and operation of former South Middle School into a Community Center, as specified.

03E Neighborhood Facilities 570.201(c)	Matrix Codes
03D Youth Centers 570.201(c)	Matrix Codes
Matrix Codes	Matrix Codes

2010-11: Program Year 1

CDBG	Proposed Amt.	$25,000.00		Fund Source:	Proposed Amt.		
	Actual Amount	$25,000.00			Actual Amount		
Other	Proposed Amt.	$25,000.00		Fund Source:	Proposed Amt.		
	Actual Amount	$25,000.00			Actual Amount		
11 Public Facilities	Proposed Units	1		Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2011-12: Program Year 2

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2012-13: Program Year 3

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2013-14: Program Year 4

Other	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

2014-15: Program Year 5

Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
	Actual Amount				Actual Amount		
01 People	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		
Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units		
	Actual Units				Actual Units		

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Downtown Revitalization Initiative				
Description:	**IDIS Project #:**	662	**UOG Code:**	MA252544 WALTHAM	

Compilation of a Vacancy Reduction Study by the Downtown Revitalization Initiative for empty commercial properties in downtown Waltham (which lies within Waltham's CDBG Target Area).

Location:

Portions of Waltham CDBG Target Area in the Central Business District

Priority Need Category

Select one: Planning/Administration

Explanation:

Study of methods to reduce vacancies of storefronts in Waltham's CDBG Target Area, which encompasess the city's downtown central business district.

Expected Completion Date: 6/30/2006

Objective Category
- ○ Decent Housing
- ○ Suitable Living Environment
- ◉ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve economic opportunities for low-income persons
2.
3.

Project-level Accomplishments

01 People	Proposed	500		Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	
Accompl. Type:	Proposed			Accompl. Type:	Proposed	
	Underway				Underway	
	Complete				Complete	

Proposed Outcome	Performance Measure	Actual Outcome
Completion of Vacancy Reduction Study by the Downtown Waltham Initiative	Certification from Planning Dept. that study is complete as specified	Production of a Vacancy Reduction Study, as specified.

20 Planning 570.205 | Matrix Codes

Matrix Codes | Matrix Codes

Matrix Codes | Matrix Codes

2010-11: Program Year 1	CDBG	Proposed Amt.	$4,000.00	Fund Source:	Proposed Amt.	
		Actual Amount	$4,000.00		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	08 Businesses	Proposed Units	20	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2011-12: Program Year 2	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2012-13: Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2013-14: Program Year 4	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
2014-15: Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

Grantee Name: **City of Waltham**

CPMP Version 2.0

Project Name:	Waltham Housing Rehabilitation Fund				
Description:	**IDIS Project #:**	663	**UOG Code:**	MA252544 WALTHAM	

No-interest and deferred loan program for non-cosmetic housing rehabilitation, including de-leading. CDBG funds will recapitalized loan fund.

Location:

Residences throughout Waltham owned and/or occupied by income-eligible people.

Priority Need Category

Select one: Owner Occupied Housing

Explanation:

Low/moderate-income owners of 1-4 family homes can receive no-interest, deferred loans for renovations to cure code violations, increase energy efficiency, remove lead paint and enhance ADA accessibility. Multi-family propeties (2-4 family homes) can be a

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Specific Objectives

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

1. Improve the quality of owner housing
2. Improve the quality of affordable rental housing
3.

Project-level Accomplishments

10 Housing Units	**Proposed**	**20**		Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	

Proposed Outcome	Performance Measure	Actual Outcome
Improve housing occupied by low or moderate-income people	Certification by Fund that housing rehabilitated as specified	Benchmark: Rehabilitate 16+ housing units over the program year

14A Rehab; Single-Unit Residential 570.202 — Matrix Codes

14B Rehab; Multi-Unit Residential 570.202 — Matrix Codes

Matrix Codes — Matrix Codes

2010-11: Program Year 1

CDBG	**Proposed Amt.**	$50,000.00		Fund Source:	**Proposed Amt.**	
	Actual Amount	**$50,000.00**			**Actual Amount**	
Other	**Proposed Amt.**	$50,000.00		Fund Source:	**Proposed Amt.**	
	Actual Amount	**$50,000.00**			**Actual Amount**	
10 Housing Units	**Proposed Units**	20		Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	
Accompl. Type:	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	

2011-12: Program Year 2

Fund Source:	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
Fund Source:	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
10 Housing Units	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	
Accompl. Type:	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	

2012-13: Program Year 3

CDBG	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
Other	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
10 Housing Units	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	
Accompl. Type:	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	

2013-14: Program Year 4

CDBG	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
Other	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
10 Housing Units	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	
Accompl. Type:	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	

2014-15: Program Year 5

CDBG	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
Fund Source:	**Proposed Amt.**			Fund Source:	**Proposed Amt.**	
	Actual Amount				**Actual Amount**	
10 Housing Units	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	
Accompl. Type:	**Proposed Units**			Accompl. Type:	**Proposed Units**	
	Actual Units				**Actual Units**	

ConPlan 2010-14
CPMP Version 2.0

Grantee Name: **City of Waltham**

Project Name:	Waltham Housing Rehabilitation Fund - Administration			
Description:	**IDIS Project #:**	664	**UOG Code:**	MA252544 WALTHAM

Administrative costs for the Waltham Housing Rehabilitation Fund, the City's no-interest and deferred loan program for non-cosmetic housing rehabilitation, including de-leading.

Location:

Residences throughout Waltham owned and/or occupied by income-eligible people.

Priority Need Category

Select one: Owner Occupied Housing

Explanation:

Project will pay the salary and benefits of a rehabilitation loan specialist.

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1. Improve the quality of owner housing
2. Improve the quality of affordable rental housing
3.

Project-level Accomplishments

10 Housing Units	**Proposed**	20		Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**	
	Underway				**Underway**	
	Complete				**Complete**	

Proposed Outcome	Performance Measure	Actual Outcome
Improve housing occupied by low or moderate-income people	Certification by Fund that housing rehabilitated as specified	Benchmark: Rehabilitate 17+ housing units over the program year

14H Rehabilitation Administration 570.202 | Matrix Codes

Matrix Codes | Matrix Codes

Matrix Codes | Matrix Codes

2010-11: Program Year 1	CDBG	**Proposed Amt.**	$60,000.00	Fund Source:	**Proposed Amt.**	
		Actual Amount	$60,000.00		**Actual Amount**	
	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	10 Housing Units	**Proposed Units**	20	Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
2011-12: Program Year 2	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
2012-13: Program Year 3	CDBG	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	10 Housing Units	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
2013-14: Program Year 4	CDBG	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	10 Housing Units	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
2014-15: Program Year 5	CDBG	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**	
		Actual Amount			**Actual Amount**	
	10 Housing Units	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**	
		Actual Units			**Actual Units**	

ConPlan 2010-14
CPMP Version 2.0

Grantee Name: **City of Waltham**

Project Name:	Program Administration			
Description:	**IDIS Project #:**	665	**UOG Code:**	MA252544 WALTHAM

Costs of salary, benefits, legal services, equipment and supplies for the Waltham Planning and Housing Departments. The majority of these costs are borne by the City of Waltham from municipal revenues.

Location:

Waltham Government Center 119 School Street Waltham, MA 02453

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Priority Need Category

Select one: Planning/Administration

Explanation:

CDBG funds pay salary and benefits for one planner in the Planning Department, a housing rehabilitation loan specialist in the Housing Department, and half of the salary/benefits of the office manager in the Planning Department.

Specific Objectives

1
2
3

Project-level Accomplishments

Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**		
	Underway				**Underway**		
	Complete				**Complete**		
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**		
	Underway				**Underway**		
	Complete				**Complete**		
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**		
	Underway				**Underway**		
	Complete				**Complete**		

Proposed Outcome	**Performance Measure**	**Actual Outcome**

21A General Program Administration 570.206 | Matrix Codes

Matrix Codes | Matrix Codes

Matrix Codes | Matrix Codes

2010-11: Program Year 1	CDBG	**Proposed Amt.**	$160,000.00	Fund Source:	**Proposed Amt.**		
		Actual Amount	**$160,000.00**		**Actual Amount**		
	Other	**Proposed Amt.**	$440,000.00	Fund Source:	**Proposed Amt.**		
		Actual Amount	$440,000.00		**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2011-12: Program Year 2	CDBG	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2012-13: Program Year 3	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2013-14: Program Year 4	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2014-15: Program Year 5	CDBG	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		

ConPlan 2010-14
CPMP Version 2.0

Grantee Name: **City of Waltham**

Project Name:	Unprogrammed funds			
Description:	**IDIS Project #:**	666	**UOG Code:**	MA252544 WALTHAM

Unallocated funds to be distributed to existing, approved CDBG projects.

Location:

Waltham Government Center 119 School Street Waltham, MA 02453

Priority Need Category

Select one: Planning/Administration

Explanation:

Expected Completion Date:

6/30/2007

Objective Category
- ○ Decent Housing
- ◉ Suitable Living Environment
- ○ Economic Opportunity

Outcome Categories
- ☑ Availability/Accessibility
- ☐ Affordability
- ☐ Sustainability

Specific Objectives

1
2
3

Project-level Accomplishments

Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**		
	Underway				**Underway**		
	Complete				**Complete**		
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**		
	Underway				**Underway**		
	Complete				**Complete**		
Accompl. Type:	**Proposed**			Accompl. Type:	**Proposed**		
	Underway				**Underway**		
	Complete				**Complete**		

Proposed Outcome	**Performance Measure**	**Actual Outcome**

21A General Program Administration 570.206 | Matrix Codes

Matrix Codes | Matrix Codes

Matrix Codes | Matrix Codes

2010-11: Program Year 1	CDBG	**Proposed Amt.**	$95,626.00	Fund Source:	**Proposed Amt.**		
		Actual Amount	$95,626.00		**Actual Amount**		
	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2011-12: Program Year 2	CDBG	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2012-13: Program Year 3	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2013-14: Program Year 4	Fund Source:	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
2014-15: Program Year 5	CDBG	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Other	**Proposed Amt.**		Fund Source:	**Proposed Amt.**		
		Actual Amount			**Actual Amount**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		
	Accompl. Type:	**Proposed Units**		Accompl. Type:	**Proposed Units**		
		Actual Units			**Actual Units**		

CERTIFICATIONS

CPMP Non-State Grantee Certifications

Many elements of this document may be completed electronically, however a signature must be manually applied and the document must be submitted in paper form to the Field Office.

☐ **This certification does not apply.**
☒ **This certification is applicable.**

NON-STATE GOVERNMENT CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

Affirmatively Further Fair Housing -- The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

Anti-displacement and Relocation Plan -- It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential antidisplacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

Drug Free Workplace -- It will or will continue to provide a drug-free workplace by:

1. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the grantee's workplace and specifying the actions that will be taken against employees for violation of such prohibition;
2. Establishing an ongoing drug-free awareness program to inform employees about –
   a. The dangers of drug abuse in the workplace;
   b. The grantee's policy of maintaining a drug-free workplace;
   c. Any available drug counseling, rehabilitation, and employee assistance programs; and
   d. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
3. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph 1;
4. Notifying the employee in the statement required by paragraph 1 that, as a condition of employment under the grant, the employee will –
   a. Abide by the terms of the statement; and
   b. Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
5. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph 4(b) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;
6. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph 4(b), with respect to any employee who is so convicted –
   a. Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
   b. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
7. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs 1, 2, 3, 4, 5 and 6.

Anti-Lobbying -- To the best of the jurisdiction's knowledge and belief:

8. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
9. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
10. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

Authority of Jurisdiction -- The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

Consistency with plan -- The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

Section 3 -- It will comply with section 3 of the Housing and Urban Development Act of 1968, and implementing regulations at 24 CFR Part 135.

Jeannette C. McCarthy

Signature/Authorized Official

May __, 2010

Date

Jeannette A. McCarthy

Name

Mayor

Title

City Hall, 610 Main Street

Address

Waltham, MA 02452

City/State/Zip

781.314.3100

Telephone Number

☐ **This certification does not apply.**
☒ **This certification is applicable.**

Specific CDBG Certifications

The Entitlement Community certifies that:

Citizen Participation -- It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

Community Development Plan -- Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570)

Following a Plan -- It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

Use of Funds -- It has complied with the following criteria:

11. Maximum Feasible Priority - With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available);

12. Overall Benefit - The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s) 2008, 2009, 2010, (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;

13. Special Assessments - It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements.

    However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

    The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

Excessive Force -- It has adopted and is enforcing:

14. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and

15. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction;

Compliance With Anti-discrimination laws -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

Lead-Based Paint -- Its activities concerning lead-based paint will comply with the requirements of part 35, subparts A, B, J, K and R, of title 24;

Compliance with Laws -- It will comply with applicable laws.

Discharge of Persons -- It has adopted and is enforcing a policy for the discharge of persons from publicly-funded institutions or systems of care (such as health care facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent such discharge from immediately resulting in homelessness for such persons.

Jeannette G. McCarthy

Signature/Authorized Official

May __, 2010

Date

Jeannette A. McCarthy

Name

Mayor

Title

City Hall, 610 Main Street

Address

Waltham, MA 02452

City/State/Zip

781.314.3100

Telephone Number

☒ **This certification does not apply.**
☐ **This certification is applicable.**

OPTIONAL CERTIFICATION
CDBG

Submit the following certification only when one or more of the activities in the action plan are designed to meet other community development needs having a particular urgency as specified in 24 CFR 570.208(c):

The grantee hereby certifies that the Annual Plan includes one or more specifically identified CDBG-assisted activities, which are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and other financial resources are not available to meet such needs.

Signature/Authorized Official

Date

Name

Title

Address

City/State/Zip

Telephone Number

☐ **This certification does not apply.**
☒ **This certification is applicable.**

Specific HOME Certifications

The HOME participating jurisdiction certifies that:

Tenant Based Rental Assistance -- If the participating jurisdiction intends to provide tenant-based rental assistance:

> The use of HOME funds for tenant-based rental assistance is an essential element of the participating jurisdiction's consolidated plan for expanding the supply, affordability, and availability of decent, safe, sanitary, and affordable housing.

Eligible Activities and Costs -- it is using and will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209 and that it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

Appropriate Financial Assistance -- before committing any funds to a project, it will evaluate the project in accordance with the guidelines that it adopts for this purpose and will not invest any more HOME funds in combination with other Federal assistance than is necessary to provide affordable housing;

Signature/Authorized Official

May __, 2010
Date

Jeannette A. McCarthy
Name

Mayor
Title

City Hall, 610 Main Street
Address

Waltham, MA 02452
City/State/Zip

781.314.3100
Telephone Number

☒ **This certification does not apply.**
☐ **This certification is applicable.**

HOPWA Certifications

The HOPWA grantee certifies that:

Activities -- Activities funded under the program will meet urgent needs that are not being met by available public and private sources.

Building -- Any building or structure assisted under that program shall be operated for the purpose specified in the plan:

1. For at least 10 years in the case of assistance involving new construction, substantial rehabilitation, or acquisition of a facility,

2. For at least 3 years in the case of assistance involving non-substantial rehabilitation or repair of a building or structure.

Signature/Authorized Official

Date

Name

Title

Address

City/State/Zip

Telephone Number

☒ **This certification does not apply.**
☐ **This certification is applicable.**

ESG Certifications

I, , Chief Executive Officer of **Error! Not a valid link.**, certify that the local government will ensure the provision of the matching supplemental funds required by the regulation at 24 *CFR* 576.51. I have attached to this certification a description of the sources and amounts of such supplemental funds.

I further certify that the local government will comply with:

1. The requirements of 24 *CFR* 576.53 concerning the continued use of buildings for which Emergency Shelter Grants are used for rehabilitation or conversion of buildings for use as emergency shelters for the homeless; or when funds are used solely for operating costs or essential services.

2. The building standards requirement of 24 *CFR* 576.55.

3. The requirements of 24 *CFR* 576.56, concerning assurances on services and other assistance to the homeless.

4. The requirements of 24 *CFR* 576.57, other appropriate provisions of 24 *CFR* Part 576, and other applicable federal laws concerning nondiscrimination and equal opportunity.

5. The requirements of 24 *CFR* 576.59(b) concerning the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970.

6. The requirement of 24 *CFR* 576.59 concerning minimizing the displacement of persons as a result of a project assisted with these funds.

7. The requirements of 24 *CFR* Part 24 concerning the Drug Free Workplace Act of 1988.

8. The requirements of 24 *CFR* 576.56(a) and 576.65(b) that grantees develop and implement procedures to ensure the confidentiality of records pertaining to any individual provided family violence prevention or treatment services under any project assisted with ESG funds and that the address or location of any family violence shelter project will not be made public, except with written authorization of the person or persons responsible for the operation of such shelter.

9. The requirement that recipients involve themselves, to the maximum extent practicable and where appropriate, homeless individuals and families in policymaking, renovating, maintaining, and operating facilities assisted under the ESG program, and in providing services for occupants of these facilities as provided by 24 *CFR* 76.56.

10. The requirements of 24 *CFR* 576.57(e) dealing with the provisions of, and regulations and procedures applicable with respect to the environmental review responsibilities under the National Environmental Policy Act of 1969 and related

authorities as specified in 24 *CFR* Part 58.

11. The requirements of 24 *CFR* 576.21(a)(4) providing that the funding of homeless prevention activities for families that have received eviction notices or notices of termination of utility services will meet the requirements that: (A) the inability of the family to make the required payments must be the result of a sudden reduction in income; (B) the assistance must be necessary to avoid eviction of the family or termination of the services to the family; (C) there must be a reasonable prospect that the family will be able to resume payments within a reasonable period of time; and (D) the assistance must not supplant funding for preexisting homeless prevention activities from any other source.

12. The new requirement of the McKinney-Vento Act (42 *USC* 11362) to develop and implement, to the maximum extent practicable and where appropriate, policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent such discharge from immediately resulting in homelessness for such persons. I further understand that state and local governments are primarily responsible for the care of these individuals, and that ESG funds are not to be used to assist such persons in place of state and local resources.

13. HUD's standards for participation in a local Homeless Management Information System (HMIS) and the collection and reporting of client-level information.

I further certify that the submission of a completed and approved Consolidated Plan with its certifications, which act as the application for an Emergency Shelter Grant, is authorized under state and/or local law, and that the local government possesses legal authority to carry out grant activities in accordance with the applicable laws and regulations of the U. S. Department of Housing and Urban Development.

Signature/Authorized Official	Date

Name

Title

Address

City/State/Zip

Telephone Number

☐ **This certification does not apply.**
☒ **This certification is applicable.**

APPENDIX TO CERTIFICATIONS

Instructions Concerning Lobbying and Drug-Free Workplace Requirements

Lobbying Certification
This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

Drug-Free Workplace Certification
1. By signing and/or submitting this application or grant agreement, the grantee is providing the certification.
2. The certification is a material representation of fact upon which reliance is placed when the agency awards the grant. If it is later determined that the grantee knowingly rendered a false certification, or otherwise violates the requirements of the Drug-Free Workplace Act, HUD, in addition to any other remedies available to the Federal Government, may take action authorized under the Drug-Free Workplace Act.
3. Workplaces under grants, for grantees other than individuals, need not be identified on the certification. If known, they may be identified in the grant application. If the grantee does not identify the workplaces at the time of application, or upon award, if there is no application, the grantee must keep the identity of the workplace(s) on file in its office and make the information available for Federal inspection. Failure to identify all known workplaces constitutes a violation of the grantee's drug-free workplace requirements.
4. Workplace identifications must include the actual address of buildings (or parts of buildings) or other sites where work under the grant takes place. Categorical descriptions may be used (e.g., all vehicles of a mass transit authority or State highway department while in operation, State employees in each local unemployment office, performers in concert halls or radio stations).
5. If the workplace identified to the agency changes during the performance of the grant, the grantee shall inform the agency of the change(s), if it previously identified the workplaces in question (see paragraph three).
6. The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant: Place of Performance (Street address, city, county, state, zip code) Check if there are workplaces on file that are not identified here. The certification with regard to the drug-free workplace is required by 24 CFR part 21.

Place Name	Street	City	County	State	Zip

7. Definitions of terms in the Nonprocurement Suspension and Debarment common rule and Drug-Free Workplace common rule apply to this certification. Grantees' attention is called, in particular, to the following definitions from these rules: "Controlled substance" means a controlled substance in Schedules I through V of the Controlled
Substances Act (21 U.S.C. 812) and as further defined by regulation (21 CFR 1308.11 through 1308.15); "Conviction" means a finding of guilt (including a plea of *nolo contendere*) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes; "Criminal drug statute" means a Federal or non-Federal criminal statute involving the manufacture, distribution, dispensing, use, or possession of any

controlled substance; "Employee" means the employee of a grantee directly engaged in the performance of work under a grant, including:

a. All "direct charge" employees;
b. all "indirect charge" employees unless their impact or involvement is insignificant to the performance of the grant; and
c. temporary personnel and consultants who are directly engaged in the performance of work under the grant and who are on the grantee's payroll. This definition does not include workers not on the payroll of the grantee (e.g., volunteers, even if used to meet a matching requirement; consultants or independent contractors not on the grantee's payroll; or employees of subrecipients or subcontractors in covered workplaces).

Note that by signing these certifications, certain documents must completed, in use, and on file for verification. These documents include:

1. Analysis of Impediments to Fair Housing
2. Citizen Participation Plan
3. Anti-displacement and Relocation Plan

Signature/Authorized Official

May __, 2010

Date

Jeannette A. McCarthy

Name

Mayor

Title

City Hall, 610 Main Street

Address

Waltham, MA 02452

City/State/Zip

781.314.3100

Telephone Number

APPENDICES

RECEIVED
MAR 2 4 2010
Planning Department

IN THE CITY COUNCIL # 31302

WHEREAS:

Title I of the Housing and Community Development Act of 1977 (hereinafter called the Act) provides for the making of grants by the Secretary of the U.S. Department of Housing and Urban Development (hereinafter called the Department) to states and units of general local government for the development of viable communities by providing decent housing and a suitable living environment and expanding economic opportunities, principally for persons of low income; and

WHEREAS:

The City of Waltham (hereinafter sometimes referred to as the Applicant) desires to develop such a viable community through the formulation and implementation of a Community Development Program throughout the City, but particularly in areas in which persons of low income reside; and

WHEREAS:

It is recognized that in applying for a grant under the Act the Applicant undertakes certain assurances, obligations, and responsibilities including, but not limited to, the following:

TRUE COPY ATTEST:
ROSARIO C. MALONE, CITY CLERK

NOW THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF WALTHAM:

1. That an application (hereinafter called the Application) be made to the U.S. Department of Housing and Urban Development for a grant authorized by the Act;

2. That the Mayor is hereby authorized and directed to execute and file such Application with the U.S. Department of Housing and Urban Development, to make any amendments to the Application as may be required, to provide additional information, to furnish such documents and execute such contracts as may be required, and to act as the authorized correspondent and representative of the Applicant in connection with the Application;

3. That the United States of America and the Secretary of the U.S. Department of Housing and Urban Development be and are hereby assured of full compliance by the Applicant with all assurances and understandings as may be required including, but not limited to, those set forth above.

READ AND ADOPTED:

APPROVED:

Paul J. Brasco, City Council President

Rosario C. Malone, City Clerk

Jeannette A. McCarthy, Mayor

WALTHAM: CDBG Program, 2010-2011

	Agency/Project Name	Project Description	Proposed Budget
SOCIAL SERVICE PROJECTS:			
1	MHSA - Bristol Lodge Homeless Shelters for Individuals	Shelter for homeless individuals (night only)	$9,975
2	MHSA - Bristol Lodge Soup Kitchen	Soup kitchen serving primarily low-income and homeless people	$10,300
3	MHSA - Mary's House Family Shelter	Shelter for homeless families	$10,800
4	Waltham Council on Aging - Staff	Staffing for transportation and home visiting programs serving needy seniors	$9,300
5	Waltham Family YMCA - After School Program	Counseling program for "at-risk" income-eligible youth	$5,800
6	GWARC - Waltham School To Work Program	Job training program for developmentally disabled youth	$5,800
7	GWARC / Recreation Dept. - Recreation Plus Program	Group recreation programs for people with disabilities	$9,800
8	GWARC / Recreation Dept. - Summer Camp Program	Inclusive summer camps for people with disabilities	$10,800
9	GWARC - Plus Program	Transportation program linking disabled people to supportive employment	$1,000
10	Waltham Power Program - GED/ESOL Program	Adult education classes for low and moderate-income adults	$13,800
11	Waltham Power Program - Basic Foundation Program	Adult education for homeless and low and moderate-income adults	$2,000
12	Waltham Partnership for Youth - After School Learning Centers	After school tutoring for income-eligible children	$6,800
13	Waltham Partnership for Youth - Operations	Staff raises funds for and administers several programs for needy youth	$3,300
14	Partnership for Youth / Waltham Family School - Even Start Pgm	English language classes for low-income immigrant adults and their children	$2,800
15	Waltham Salvation Army - Hope Kitchen Program	Facility serving hot meals for predominately low-income and homeless people	$3,800
16	Waltham Salvation Army - Food Pantry Program	Program providing groceries for a predominately low-income clientele	$2,300
17	Waltham Salvation Army - FEAST Program	After-school recreation, tutoring and mentoring for income-eligible children	$3,100
18	Waltham Salvation Army - Fuel Assistance Program	Emergency payments for heating fuel to income-eligible people	$5,000
19	REACH Beyond Domestic Violence - Victim Services Programs	Emergency shelter and counseling services for battered women and their children	$5,000
20	Communities United Inc. - Waltham Creative Start Program	Bi-lingual staffing for daycare provider for low and moderate-income children	$7,000
21	Newton Community Svc Center - Parent's Program	Family counseling for income-eligible Waltham families	$3,800
22	Work, Community, Independence Inc. - Residential Supports Program	Utility costs for 23 units of supportive housing for disabled people	$5,800
23	Neighbors Who Care - Homebound Elder Program	Visitation program for homebound seniors and the blind.	$2,000
24	Learning Center at Chesterbrook Gardens - Tutoring Program	After-school recreation, tutoring and mentoring for children living in public housing	$4,800
25	Wayside Center - Violence Prevention Leadership Program	Violence prevention counseling for income-eligible youth	$1,800
26	Jos. Smith Health Center - Access to Benefits to Care Program	Health care (preventive and urgent care) program for income-eligible people	$1,800
27	Waltham Boys & Girls Club - Teen Initiative Program	Recreation and mentoring program for income-eligible children and youth	$1,000
28	Waltham Daycare Center - Literary Enrichment Program	Musical enrichment classes for daycare program serving income-eligible children	$1,000
29	Springwell Center - Community Dining Program	Meal program serving elderly residents in senior housing developments	$2,000
30	Breaking Barriers - Path to Success Program	English language, GED and life skills classes for low and moderate-income women	$4,525
31	Edinburg Center - Warm Line Program	Mental health counseling for people with mental illnesses	$2,000
		SOCIAL SERVICES SUBTOTAL	*$159,000*
PUBLIC FACILITY IMPROVEMENT PROJECTS:			
32	Fitch Playground - Water Spray Park	Design & Installation of new water spray park to replace existing wading pools	$402,000
33	South Middle School - Renovations	Design and construction of renovations required to implement Council Order #31191	$200,000
		PUBLIC FACILITIES SUBTOTAL	*$602,000*
OTHER PROJECTS:			
34	South Middle School - Community Center Programming	Programming implementation of Council Order #31191	$25,000
35	Downtown Revitalization Initiative	Planning and business analyses for downtown revitalization initiatives	$4,000
		OTHER PROJECTS SUBTOTAL	*$29,000*
HOUSING REHABILITATION:			
36	Housing Rehabilitation Fund	Capital for housing loan program to cure code violations, abate lead paint, etc.	$100,000*
37	Housing Rehabilitation Program - Administration	Partial funding for housing loan staff	$60,000
		HOUSING REHABILITATION SUBTOTAL	*$160,000*
PROGRAM ADMINISTRATION:			
38	Administrative Costs (Planning Department)	Salary, benefits, legal, consulting and equipment costs for Planning Department	$160,000
		2010-11 PROPOSED CDBG BUDGET:	*$1,110,000*

* Includes $50,000 in program income from loan repayments

CITY OF WALTHAM
PLANNING DEPARTMENT

TED FIELDS
ASSISTANT DIRECTOR

119 SCHOOL STREET
WALTHAM, MASSACHUSETTS 02451

RONALD G. VOKEY
PLANNING DIRECTOR

781-314-3370 781-314-3376 (FAX)

JAMES LACROSSE
PRINCIPAL PLANNER

Waltham Community Development Block Grant Program

Fiscal Year 2010-2011 (Year 36) Public Meeting #1: December 16, 2009

Staff

Ted Fields	Waltham Planning Department	781.314.3370

Attendees

Laurie Lindstrom	M.H.S.A.	781.894.6110
Roslynn Rubin	G.W.A.R.C.	781.899.1344
Angie Emberley	Waltham Historic Commission	NA
Susan Sklar	N.C.S.C.	617.969.5906 x 125
Marina Bartley	Waltham Partnership for Youth	781.314.3367
Dan Yaeger	C.R.M.I.	781.595.4510
Erica Schwartz	W.A.T.C.H.	781.891.6689 x 200
Chuck Wangler	Waltham Community Access Corp.	781.899.8834

Minutes

Ted Fields, Assistant Director, opened the meeting at 7:00pm by briefly describing the Waltham Community Development Program's mission and operations, and explained how this was illustrated in the program's performance over the 2008-9 fiscal year: 28 units of affordable housing purchased/rehabilitated, 131 beds subsidized to shelter homeless and disabled people, nearly 16,000 needy residents served by social service programs funded with CDBG monies and two neighborhood parks and streets rebuilt in the city's CDBG Target Area (where nearly half of residents had low or moderate incomes in the 2000 Census). Mr. Fields described the Program's priorities in the areas of affordable housing development, homelessness, public services, public facilities and access-improvements for people with disabilities. Attendants posed no questions about the Program's current needs analyses or priorities.

Mr. Fields then explained in detail the process for submitting project proposals to the Planning Department for CDBG funding. Ted emphasized the Mayor's traditional policy of level-funding existing social service programs before distributing funds to new projects or increasing support for current programs. Ted then reviewed eligibility requirements for projects funded with CDBG funds, and emphasized the need for social service agencies to submit current insurance binders as well as the most recent version of their audit with their CDBG proposals. Ted also emphasized the need for social service agencies to spend their CDBG grants as soon as possible in the program year, since unspent funds can no longer be "rolled over" into succeeding years, but are instead "recaptured" for allocation to other projects at the discretion of the Planning Department and the Mayor. Attendees asked the following questions:

Can CDBG funds be used for capacity building and training at eligible social service programs? Mr. Fields confirmed this use was eligible, but that traditionally the Mayor had prioritized direct service delivery for CDBG funding;

CITY OF WALTHAM
PLANNING DEPARTMENT

TED FIELDS
ASSISTANT DIRECTOR

119 SCHOOL STREET
WALTHAM, MASSACHUSETTS 02451

RONALD G. VOKEY
PLANNING DIRECTOR

781-314-3370 781-314-3376 (FAX)

JAMES LACROSSE
PRINCIPAL PLANNER

Can CDBG funds be used for improving access to publically-owned historic properties for people with disabilities? Mr. Fields confirmed that ADA access improvements were CDBG-eligible, and were a priority identified in the City's Consolidated 5 Year Plan for its CDBG/HOME Programs;

Does the 15% Cap on administrative expenses apply to sub-grantees? Mr. Fields thought this cap might apply, but he said he would have to research the issue to confirm his answer;

What does Historic Preservation encompass? Mr. Fields replied that historic preservation activities involving significant restoration improvements were CDBG-eligible. However, the Waltham Community Development Program has only funded ADA-access improvements to the historically significant, publically-owned Robert Treat Paine Estate in the recent past, since enhancing accessibility for the disabled is a higher priority that historic preservation in the City's current Consolidated 5 Year Plan.

How are construction costs projected for applying for CDBG funding? Can CDBG funds be used for design services? Mr. Fields confirmed that design services are CDBG-eligible (as long as the improvements being designed are also eligible). Construction costs are most accurately estimated by design or construction firms.

The group then broke up into small discussions.

As there were no additional questions or comments, Ted Fields adjourned the meeting at 7:35pm.

CITY OF WALTHAM
PLANNING DEPARTMENT

TED FIELDS
ASSISTANT DIRECTOR

119 SCHOOL STREET
WALTHAM, MASSACHUSETTS 02451

RONALD B. VOKEY
PLANNING DIRECTOR

781-314-3370 781-314-3376 (FAX)

JAMES LACROSSE
PRINCIPAL PLANNER

The proposed CITY OF WALTHAM / U.S. Department of Housing and Urban Development

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) PROGRAM FOR 2010-2011

PUBLIC MEETING

Wednesday, December 16, 2009 at 7:00PM

PLEASE SIGN THIS SHEET

Name	Group (if any)	Phone	Email
LAURIE LINDSTRÖM	MHSA	781-894-6110	lauriel@mhsainc.org
ROSLYNN RUBLIN	GWARC	781-899-1344	RRUBLIN@GWARC
Angie Emberley	Wal. Hist. Comm		angieemberley@aol.com
Susan Sklar	Parks Program NCSC	617 9695906 ext 125	SSklar@ncscweb.org
Maura Bartley	WPJ	781-314-3367	mpbartley@city.waltham.mass
JAN YATES	CRMII	781 595 4510	JAN@CRMII.ORG
Erica Schwarz	WATCH	781-891-6689 x200	erica@watchcdc.org

CITY OF WALTHAM
PLANNING DEPARTMENT

TED FIELDS
ASSISTANT DIRECTOR

JAMES LACROSSE
PRINCIPAL PLANNER

RONALD G. VOKEY
PLANNING DIRECTOR

119 SCHOOL STREET
WALTHAM, MASSACHUSETTS 02451
781-314-3370 781-314-3376 (FAX)

NANCY CHIACCHIO
PRINCIPAL PLANNER

Waltham Community Development Block Grant Program

Fiscal Year 2010-2011 (Year 36) Public Meeting #2: February 18, 2010

Staff

Ted Fields	Waltham Planning Department	781.314.3370

Attendees

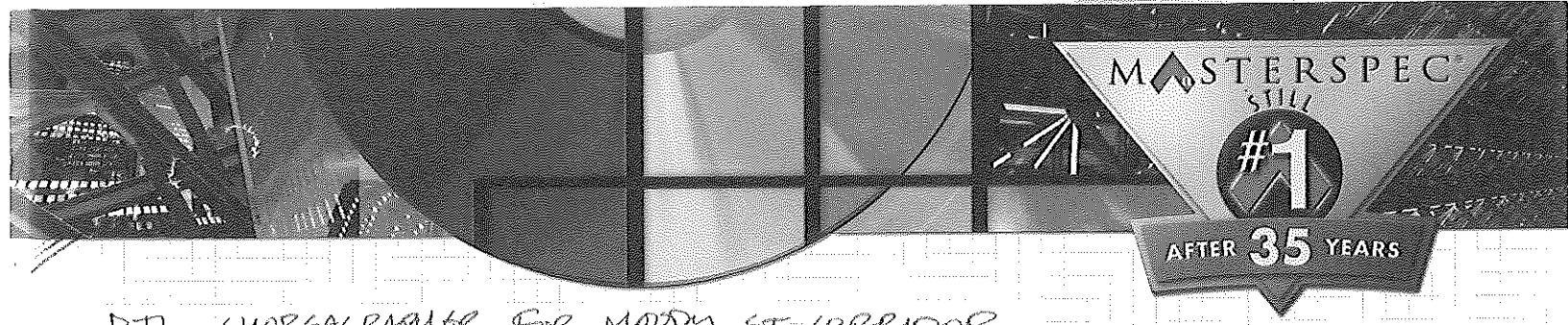
Graeme Williams	Downtown Waltham Partnership		781.893.4223
Luisa Pandolfi	"	"	781.844.3407
Alice Taylor	"	"	781.894.9800
Leo Keightley	"	"	781.899.0324

Minutes

Ted Fields, Principal Planner, started the meeting at 7:03pm after allowing extra time for attendees to arrive. Mr. Fields summarized the proposed 2010-11 CDBG Budget submitted by the Mayor to the City Council for approval on February 8, 2010. Mr. Williams asked for an overview of the budgeting process, which Mr. Fields provided in detail. Ms. Taylor asked if the Council approved individual line items in the budget, or just the budget as a whole; Mr. Fields explained that the Council could suggest revisions to the Mayor, but that the Mayor was responsible for placing items on the budget. Ms. Pandolfi asked if the proposed 2010-11 CDBG Budget was before the Council; Mr. Fields confirmed that it was. Ms. Taylor then asked about the purpose of the meeting. Mr. Fields explained that public input on the proposed budget was required by federal regulations. All attendees expressed support for funding of the Downtown Revitalization Initiative (item #35).

Finally, Mr. Fields briefed the attendees on a proposal to shift between $40,000 - $70,000 in CDBG funds from completed projects to the Waltham Housing Rehabilitation Fund. This funding shift will provide more capital for housing rehabilitation loans to income-eligible homeowners in Waltham.

As there were no additional questions or comments, Ted Fields adjourned the meeting at 7:35pm.



~~DTI - CHOREAGRAPHER FOR MOODY ST CORRIDOR~~

~~INVEST - ARRA $$$~~

CDBG MEETING 2.18.2010 CITY HALL 7:00 PM

SIGN IN SHEET

1.	Graeme Williams	781 893 4223	Downtown Waltham Partnership
2	Luisa Pandolfi	781.844.3407	" " "
3	ALICE TAYLOR	781-894-9800	Downtown Waltham Partnership
4	Leo Keightley	781 899 0324	Downtown Waltham Partnership.

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12:00 - 2:00PM
See why Camp Thoreau is the place to be for children ages 4-13 and learn why we are not your ordinary camp. Visit www.campthoreau.com.
NEW 2-week sessions available!
Don't miss the SLIDE SHOW at 12:30PM
Now accepting registration for 2010

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PRAYERS
...d Real Estate would like to offer
...ving Prayers, so you may share
...d friends this Thanksgiving Day!
...ngs
...y.
...od;

Financing also had been a...

Middlesex County (Southern District) Registry District of the Land Court as Document No. 1350362 as noted on Certificate of Title No. U16861, of which mortgage HSBC Mortgage Corporation (USA) is the present holder, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 1:00 PM on December 9, 2009, on the mortgaged premises located at 1105 Lexington Street, Unit 3, Building 6 of the Glenmeadow Condominium, Waltham, MA 02452, all and singular the premises described in said mortgage, TO WIT:

That certain condominium unit situate in Waltham, Middlesex County, Massachusetts, known as Unit No. 3 in Building 6, (the "Unit") of the Glenmeadow Condominium (the "Condominium"), located at 1105 Lexington Street, Building 6, Waltham, Massachusetts, which Condominium was created pursuant to M.G.L. Chapter 183A by the recording of a Master Deed dated July 19, 1982, and filed on July 22, 1987 with the Middlesex South District Land Court Registry as Document No. 625574 and as amended of record and indicated on Condominium Plan No. 13752Q-1 (the "Master Deed"). Said Unit contains approximately 703 square feet and is shown on the floor plans of the building recorded with the Master Deed and on the Unit Plan recorded with the first Unit Deed. The Unit is conveyed together with a .75954% undivided interest in the common areas and facilities as defined and described in the Master Deed and the exclusive right to use those common areas and facilities appurtenant to said unit as set forth in the Master Deed. The Unit has exclusive right and easement to Parking Spaces Nos. 27 and 78. The Unit is subject to and has the benefit of all rights, easements, agreements interest and provisions contained in the Master Deed. The Glenmeadow Condominium Trust filed as Document No. 625575, and the Rules and Regulations and By-Laws adopted pursuant thereto, as any of the same may be amended from time to time pursuant to the provisions thereof, as well as the provisions of Chapter 183 A of the Massachusetts General Laws as the same may be amended from time to time. For mortgagor's title see deed recorded with the Middlesex County (Southern District) Registry District of the Land Court filed as Document No. 1350361 as noted on Certificate of Title No. U16861.

These premises will be sold and conveyed subject to and with the benefit of all rights, rights of way, restrictions, easements, right of ways, covenants, liens or claims in the nature of liens, improvements, public assessments, any and all unpaid taxes, tax titles, tax liens, water and sewer liens and any other municipal assessments or liens or existing encumbrances of record which are in force and are applicable, having priority over said mortgage, whether or not reference to such restrictions, easements, improvements, liens or encumbrances is made in the deed.

TERMS OF SALE: A deposit of TEN THOUSAND DOLLARS ($10,000.00) by certified or bank check will be required to be paid by the purchaser at the time and place of sale. The balance is to be paid by certified or bank check at Ablitt Law Offices, P.C., 304 Cambridge Road, Woburn, Massachusetts 01801, other terms and conditions will be provided at the place of sale. The description of the premises contained in said mortgage shall control in the event of an error in this publication.

OTHER TERMS, IF ANY, TO BE ANNOUNCED AT THE SALE. Present holder of said mortgage, HSBC Mortgage Corporation (USA) By Its Attorneys, Ablitt Law Offices, 304 Cambridge Road, Woburn, Massachusetts 01801 Telephone: 781-246-8995 Fax: 781-246-8994
11/18/2009 11/25/2009 12/2/2009
38.0295

AD#12117978
DNT 11/18, 11/25, 12/2/09

350 352 NEWTON ST WALTHAM
LEGAL NOTICE
NOTICE OF MORTGAGEE'S SALE OF REAL ESTATE

By virtue and in execution of the Power of Sale contained in a certain mortgage given by Joanne Cardillo and Pasqualle Cardillo to Empire Mortgage Services, Inc., dated June 7, 2005 and 2004 and recorded with the Middlesex County (Southern District) Registry of Deeds in Book 43692, Page 259, of which mortgage Deutsche Bank National Trust Company, as trustee for GSAMP Trust 2004-OPT, Mortgage Pass-Through Certificates, Series 2004-OPT is the present holder by assignment, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 11:00 AM on December 9, 2009, on the mortgaged premises located at 17 McKenn Street, WALTHAM, MA 02453, all and singular the premises described in said mortgage, TO WIT:

The land in Waltham, with the buildings thereon, bounded and described as follows: SOUTHERLY by McKenn Street, 50 feet;

EASTERLY by Wall Street, 100 feet;

NORTHERLY by land now or late of Johnson, 50 feet; and

WESTERLY by land now or late of Theresa Taranto, 100 feet.

For mortgagor's title see deed recorded with the Middlesex County (Southern District) Registry of Deeds in Book 39692, Page 149.

These premises will be sold and conveyed subject to and with the benefit of all rights, rights of way, restrictions, easements, right of ways, covenants, liens or claims in the nature of liens, improvements, public assessments, any and all unpaid taxes, tax titles, tax liens, water and sewer liens and any other municipal assessments or liens or existing encumbrances of record which are in force and are applicable, having priority over said mortgage, whether or not reference to such restrictions, easements, improvements, liens or encumbrances is made in the deed.

TERMS OF SALE: A deposit of TEN THOUSAND DOLLARS ($10,000.00) by certified or bank check will be required to be paid by the purchaser at the time and place of sale. The balance is to be paid by certified or bank check at Ablitt Law Offices, P.C., 304 Cambridge Road, Woburn, Massachusetts 01801, other terms and conditions will be provided at the place of sale. The description of the premises contained in said mortgage shall control in the event of an error in this publication. OTHER TERMS, IF ANY, TO BE ANNOUNCED AT THE SALE. Present holder of said mortgage, Deutsche Bank National Trust Company, as trustee for GSAMP Trust 2004-OPT, Mortgage Pass-Through Certificates, Series 2004-OPT By Its Attorneys, Ablitt Law Offices, 304 Cambridge Road, Woburn, Massachusetts 01801 Telephone: 781-246-8995 Fax: 781-246-8994
11/18/2009 11/25/2009 12/2/2009
96.0937

ad#12117976
DNT 11/18, 11/25, 12/2/09

143 MONTCLAIR AVE,WALTHAM
LEGAL NOTICE
NOTICE OF MORTGAGEE'S SALE OF REAL ESTATE

By virtue and in execution of the Power of Sale contained in a certain mortgage given by Jane A. May to Patriot Funding Limited Partner, dated December 31, 2002 and recorded with the Middlesex County (Southern District) Registry of Deeds at Book 37522, Page 121, of which mortgage The Bank of New York Mellon FKA The Bank of New York as Trustee for the Certificateholders CWMBS, Inc. Alternative Loan Trust 2002-37 Mortgage Pass-Through Certificates, Series 2002-37 is the present holder by assignment, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 12:00 PM on December 9, 2009, on the mortgaged premises located at 143 Montclair Avenue, WALTHAM, MA 02453, all and singular the premises described in said mortgage, TO WIT:

A certain parcel of land with the buildings located thereon situate on Montclair Avenue, Waltham, Middlesex County, Massachusetts, and shown as Lot 7 on a Plan entitled "Plan of Land Belonging to Salvatore A. Vinciullo and Marguerite M. Vinciullo, Waltham, Mass., August 1964, Arthur M. King., C.E." recorded with Middlesex South Registry of Deeds at Book

Use of the Portion of the Property subject to the AUL for other activities and uses which, in the opinion of an LSP, are reasonably likely to create a Significant Risk of harm to health, safety, public welfare or the environment.

Any person interested in obtaining additional information about the NOTICE OF ACTIVITY AND USE LIMITATION may contact Mr. Eric Ekman, Watch City Ventures LLC, 121 High St 3rd Floor, Boston, Massachusetts 02110, 617-439-0088.

The NOTICE OF ACTIVITY AND USE LIMITATION and the disposal site file can be reviewed at MassDEP Northeast Region, 205B Lowell Street, Wilmington, Massachusetts 01887, 978-694-3200.

AD#12122848
DNT 11/25/09

32 COMMON ST.
LEGAL NOTICE
CITY OF WALTHAM
MASSACHUSETTS

IN THE CITY COUNCIL

Waltham City Council - Public Hearing in the Council Chamber, City Hall, 610 Main Street, Waltham on Monday, December 14, 2009 at 8:00 P.M. on the following application:

SPECIAL PERMIT

Mark Rogers Development, Inc., 3 Forester Road, Lincoln, MA 01773, Owner and Petitioner hereby petition the City Council for a Special Permit pursuant to the provisions of Article 3, Section 3.5, subsection 3.511 of the Zoning Ordinance of the City of Waltham to allow intensity of use to permit construction of residential units on the first floor (Section 3.4) resulting in a ten (10) unit residential building with a total FAR (floor area ratio) of 1.6 and structure parking (Section 4.231) on the property known as 32 Common Street

The property is shown in Atlas Page 60, Block 12, Lot 09. The property is in a Business C Zoning District.

At that time, interested persons may be heard. Complete information regarding this matter is on file in the City Clerk's office at City Hall during regular hours.

Attest:
Rosario C. Malone, CMC
City Clerk

AD#12122847
DNT 11/25, 12/2/09

CDBG
LEGAL NOTICE
NOTICE OF PUBLIC MEETING CONCERNING CITY OF WALTHAM COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) PROGRAM

The Waltham Planning Department will conduct a public meeting regarding the City of Waltham's federal Community Development Block Grant (CDBG) and HOME Programs on:

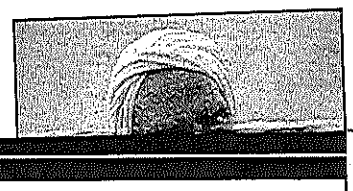
Wednesday, December 16, 2009 at 7:00 pm
Waltham Government. Center – Auditorium
119 School Street, Waltham

Planning Department staff will review requirements for submitting a CDBG funding proposal for the upcoming (2010-2011) Program Year and answer questions about CDBG regulations. Input will also be solicited on Waltham's housing and community development needs for the city's 2010-2011 Consolidated Annual Plan, and the performance of the Waltham CDBG and HOME Programs over the just completed 2008-2009 Program Year will be reviewed.

If you are interested in the CDBG Program or would like to submit a proposal for funding, please attend this important meeting. Please note that the meeting site is handicapped accessible. If you know of anyone who is unable to read or understand this notice, please contact the Planning Department at 781.314.3370. Las personas que hablan espanol pueden solicitar mas informacion relativa al presente documento, 781.314.3370.

WORLD

Haitians confront next



Italian minister

Donald's executives launched the new burger last month at McDonald's flagship restaurant in Rome's historic center near the Spanish Steps, the chain's first Italian outpost.

The opening of those Golden Arches in 1986 famously inspired a relatively unknown Turin foodie, Carlo Petrini, to launch what became Slow Food – the international movement that embraces local, organic food and home cooking over fast food and the industrialized food chain.

In a recent front-page opinion piece in La Repubblica newspaper, Petrini challenged Zaia and McDonald's to back up their claims of helping Italian farmers with a kilo-by-kilo accounting of how much farmers are actually getting paid out of the deal.

And he chafed at Zaia's suggestion that the all-Italian menu would "globalize the

disparity with Italian food c panies that may require Ita antitrust authority to interver

Zaia shot back saying the g ernment had long been in p nership with McDonald's to p mote other "Made in Ita products such as parme cheese and smoked beef.

Zaia, who relentlessly co publicity for Italy's agricult products, has defended his p nership with McDonald's as important new market for Ita farmers and a way to re young Italians who make up bulk of McDonald's customer

He said yesterday the f week of sales – some 100,(burgers – had exceeded expe tions. In the coming weeks new burger featuring smo bacon and grilled onions, as v as an all-Italian ingredient sal will be rolled out in McDona 392 Italian restaurants.

PUBLIC MEETING TO REVIEW:

The CITY OF WALTHAM / U.S. Department of Housing and Urban Development

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) PROGRAM FOR 2010-2011

Thursday, February 18, 2010 at 7:00 PM

Waltham City Hall – Council Chambers (Second Floor)

610 Main Street, Waltham, MA 02452

Planning Department staff will review the proposed budget of the Waltham Community Development Program for Fiscal Year 2010-2011, including any transfers of Federal CDBG and HOME funds from inactive accounts to active and proposed community development projects. Written comments on the following budget may be submitted to the Planning Department, Waltham Government Center, 119 School Street, Waltham, MA 02451. The Waltham City Hall is handicapped accessible. Please call the Planning Department at 781-314-3370 for more information.

Las personas que hablan espanol pueden solicitar mas informacion relativa al presente documento, 781.314.3370.

WALTHAM: Proposed CDBG Program, 2010-2011

Agency/Project Name	Project Description	Proposed Budget
SOCIAL SERVICE PROJECTS:		
1 MHSA - Bristol Lodge Homeless Shelters for Individuals	Shelter for homeless individuals (night only)	$9,975
2 MHSA - Bristol Lodge Soup Kitchen	Soup kitchen serving primarily low-income and homeless people	$10,300
3 MHSA - Mary's House Family Shelter	Shelter for homeless families	$10,800
4 Waltham Council on Aging - Staff	Staffing for transportation and home visiting programs serving needy seniors	$9,300
5 Waltham Family YMCA – After School Program	Counseling program for "at-risk" income-eligible youth	$5,800
6 GWARC - Waltham School To Work Program	Job training program for developmentally disabled youth	$5,800
7 GWARC / Recreation Dept. - Recreation Plus Program	Group recreation programs for people with disabilities	$9,800
8 GWARC / Recreation Dept. - Summer Camp Program	Inclusive summer camps for people with disabilities	$10,800
9 GWARC – Plus Program	Transportation program linking disabled people to supportive employment	$1,000
10 Waltham Power Program - GED/ESOL Program	Adult education classes for low and moderate-income adults	$13,800
11 Waltham Power Program – Basic Foundation Program	Adult education for homeless and low and moderate-income adults	$2,000
12 Waltham Partnership for Youth - After School Learning Centers	After school tutoring for income-eligible children	$6,800
13 Waltham Partnership for Youth - Operations	Staff raises funds for and administers several programs for needy youth	$3,300
14 Partnership for Youth / Waltham Family School - Even Start Program	English language classes for low-income immigrant adults and their children	$2,800
15 Waltham Salvation Army - Hope Kitchen Program	Facility serving hot meals for predominately low-income and homeless people	$3,800
16 Waltham Salvation Army - Food Pantry Program	Program providing groceries for a predominately low-income clientele	$2,300
17 Waltham Salvation Army - FEAST Program	After-school recreation, tutoring and mentoring for income-eligible children	$3,100
18 Waltham Salvation Army - Fuel Assistance Program	Emergency payments for heating fuel to income-eligible people	$5,000
19 REACH Beyond Domestic Violence -Victim Services Programs	Emergency shelter and counseling services for battered women and their children	$5,000
20 Communities United Inc. - Waltham Creative Start Program	Bi-lingual staffing for daycare provider for low and moderate-income children	$7,000
21 Newton Community Svc Center - Parents Program	Family counseling for income-eligible Waltham families	$3,800
22 Work, Community, Independence Inc. - Residential Supports Program	Utility costs for 23 units of supportive housing for disabled people	$5,800
23 Neighbors Who Care - Homebound Elder Program	Visitation program for homebound seniors and the blind.	$2,000
24 Learning Center at Chesterbrook Gardens - Tutoring Program	After-school recreation, tutoring and mentoring for children living in public housing	$4,800
25 Wayside Center - Violence Prevention Leadership Program	Violence prevention counseling for income-eligible youth	$1,800
26 Jos. Smith Health Center - Access to Benefits to Care Program	Health care (preventive and urgent care) program for income-eligible people	$1,800
27 Waltham Boys & Girls Club – Teen Initiative Program	Recreation and mentoring program for income-eligible children and youth	$1,000
28 Waltham Daycare Center – Literary Enrichment Program	Musical enrichment classes for daycare program serving income-eligible children	$1,000
29 Springwell Center – Community Dining Program	Meal program serving elderly residents in senior housing developments	$2,000
30 Breaking Barriers – Path to Success Program	English language, GED and life skills classes for low and moderate-income women	$4,525
31 Edinburg Center – Warm Line Program	Mental health counseling for people with mental illnesses	$2,000
	SOCIAL SERVICES SUBTOTAL	**$159,000**
PUBLIC FACILITY IMPROVEMENT PROJECTS:		
32 Fitch Playground – Water Spray Park	Design & installation of new water spray park to replace existing wading pools	$402,000
33 South Middle School – Renovations	Design and construction of renovations required to implement Council Order #31191	$200,000
	PUBLIC FACILITIES SUBTOTAL	**$602,000**
OTHER PROJECTS:		
34 South Middle School – Community Center Programming	Programming implementation of Council Order #31191	$25,000
35 Downtown Revitalization Initiative	Planning and business analyses for downtown revitalization initiatives	$4,000
	OTHER PROJECTS SUBTOTAL	**$29,000**
HOUSING REHABILITATION:		
36 Housing Rehabilitation Fund	Capital for housing loan program to cure code violations, abate lead paint, etc.	$100,000*
37 Housing Rehabilitation Program - Administration	Partial funding for housing loan staff	$60,000
	HOUSING REHABILITATION SUBTOTAL	**$160,000**
PROGRAM ADMINISTRATION:		
38 Administrative Costs (Planning Department)	Salary, benefits, legal, consulting and equipment costs for Planning Department	$160,000

Legal Notices

9 TOMLIN ST.

LEGAL NOTICE
NOTICE OF MORTGAGEE'S SALE OF REAL ESTATE

By virtue and in execution of the Power of Sale contained in a certain mortgage given by **Bruce Burton and Jacquline Sasso a/k/a Jacqueline Sasso** to Mortgage Electronic Registration Systems, Inc. as nominee for Taylor, Bean & Whitaker Mortgage Corp. dated June 28, 2005, recorded with the Middlesex County (Southern District) Registry of Deeds in Book 45550, Page 418 of which mortgage the undersigned is the present holder for breach of conditions of said mortgage and for the purpose of foreclosing the same will be sold at PUBLIC AUCTION at **04:00 PM** on **March 9, 2010**, on the mortgaged premises. The entire mortgaged premises, all and singular, the premises as described in said mortgage:

The locus in Waltham, Middlesex County, Massachusetts. The land in Waltham, Middlesex County, Massachusetts with the buildings thereon. Being shown as Lot 2 of "Plan of Land, Waltham, Mass., showing Confirmation and Ratification of Lots," dated December 29, 1994 by Ralph J. Bibbo, Reg. Land Surveyor and recorded with Middlesex South District Registry of Deeds herewith; bounded and described as follows: Easterly by Tomlin Street, fifty (50) feet; Southerly by Lot 1, as shown on said plan, one hundred forty-eight and 09/100 (148.09) feet; Westerly by land of Totten, by two measurements totaling 50.02; Northerly by land now or formerly of William J. Seymour, one hundred forty-seven and 18/100 (147.18) feet; Containing 7,388 square feet of land, more or less. The Mortgagor(s) express reserve my/our rights of Homestead and do not wish to terminate my/our Homestead by granting the within conveyance notwithstanding my/our waiver of such homestead in paragraph 24 of the within mortgage.

Subject to and with the benefit of easements, reservation, restrictions, and taking of record, if any, insofar as the same are now in force and applicable.

In the event of any typographical error set forth herein in the legal description of the premises, the description as set forth and contained in the mortgage shall control by reference.

This property has the address of **9 Tomlin Street, Waltham, MA 02451**

Together with all the improvements now or hereafter erected on the property and all easements, rights, appurtenances, rents, royalties, mineral, oil and gas rights and profits, water rights and stock and all fixtures now or hereafter a part of the property. All replacements and additions shall also be covered by this sale.

Terms of Sale: Said premises will be sold subject to any and all unpaid taxes and assessments, tax sales, tax titles and other municipal liens and water or sewer liens and State or County transfer fees, if any there are, and TEN THOUSAND DOLLARS ($10,000.00) in cashier's or certified check will be required to be paid by the purchaser at the time and place of the sale as a deposit and the balance in cashier's or certified check will be due in thirty (30) days, at the offices of Doonan, Graves & Longoria, LLC, 100 Cummings Center, Suite 225D, Beverly, MA 01915, time being of the essence.

The Mortgagee reserves the right to postpone the sale to a later date by public proclamation at the time and date appointed for the sale and to further postpone at any adjourned sale-date by public proclamation at the time and date appointed for the adjourned sale date.

The premises is to be sold subject to and with the benefit of all easements, restrictions, leases, tenancies, and rights of possession, building and zoning laws, encumbrances, condominium liens, if any and all other claim in the nature of liens, if any there be.

In the event that the successful bidder at the foreclosure sale shall default in purchasing the within described property according to the terms of this Notice of Sale and/or the terms of the Memorandum of Sale executed at the time of foreclosure, the Mortgagee reserves the right to sell the property by foreclosure deed to the second highest bidder, providing that said second highest bidder shall deposit with the Mortgagee's attorneys, DOONAN, GRAVES, & LONGORIA L.L.C., 100 Cummings Center, Suite 225D, Beverly, Massachusetts, 01915, the amount of the required deposit as set forth herein within three (3) business days after written notice of the default of the previous highest bidder and title shall be conveyed to the said second highest bidder within thirty (30) days of said written notice.

If the second highest bidder declines to purchase the within described property, the Mortgagee reserves the right to purchase the within described property at the amount bid by the sec-

Legal Notices

by DOONAN, GRAVES, & LONGORIA L.L (hereinafter called the "Escrow Agent") until deed shall be released from escrow to the cessful bidder at the same time as the consic tion is released to the Mortgagee, thirty (30) after the date of sale, whereupon all obliga of the Escrow Agent shall be deemed to l been properly fulfilled and the Escrow Agent be discharged.

Other terms to be announced at the sale.

Dated: February 2, 2010, Saxon Mortg Services, Inc., By: Reneau Longoria, Esq., D NAN, GRAVES, & LONGORIA LLC, Cummings Center, Suite 225D, Beverly, 01915, 978-921-2670, www.dgandl. (8152.22/Burton)(02/09/10, 02/1 02/23/10)(186

AD#12174526
DNT 2/9, 2/16, 2/23/10

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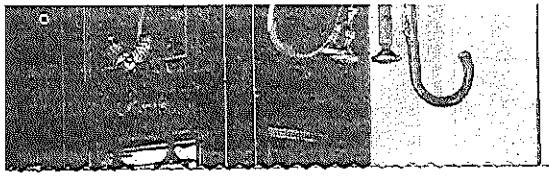

just a few pieces to create a more powerful display overall. For instance, I've dotted a ledge in my kitchen with a monochromatic display of creamware dishes, like

way areas lends visual interest to your decor, giving it a bit more warmth and charm. Here are some tips for adding some beauty up high.

So many homes now have very

$386,000; 03/19/10; Lombardo, Kristen
26 Florence Rd; Willis, Michael; $590,000; 03/18/10; Gilded&Sons Inc

/ COLLEGE SPORTS

Wideman said he switched sticks a week or two ago, picking up one of teammate David Krejci's models that had a different curve.

"I brought the hands back, and with the hands came the confidence," he said.

Miroslav Satan also scored for Boston, and Mark Recchi made it 3-1 when he tipped in Ciara's

period, skating in on goal and stickhandled it in through traffic in front of the net before backhanding it past Lalime.

Jobs
wickedlocaljobs.com

LEGAL NOTICE
CDBG/HOME PROGRAMS 2011-2014
Waltham Community Development Program
CDBG/HOME Programs 2011-2014
Consolidated Action Plan

The Waltham Community Development Program's DRAFT Consolidated Plan for fiscal year 2011-2014 and Action Plan for fiscal 2010-11 will be available for public review and comment starting on Friday April 9, 2010. Copies can be obtained from the office of the Waltham Planning Department, 119 School Street, Waltham, MA 02451, and (781) 314-3370.

AD#12223371
DNT 4/9/10

lying south of College Farm Road and shown on the aforementioned plan a Right of Way.

For title see Deed Book 43899 Page 127

The premises are to be sold subject to and with the benefit of all easements, restrictions, building and zoning laws, unpaid taxes, tax titles, water bills, municipal liens and assessments, rights of tenants and parties in possession.

TERMS OF SALE:
A deposit of FIVE THOUSAND DOLLARS AND 00 CENTS ($5,000.00) in the form of a certified check or bank treasurer's check will be required to be delivered at or before the time the bid is offered. The successful bidder will be required to execute a Foreclosure Sale Agreement immedi-

Dawn at
(781)
433-7959

COMPLIANCE CHECKLIST

BOSTON OFFICE

CONSOLIDATE PLAN REVIEW CHECKLIST: FY 2011-15

Grantee:

If a Consortia, list participating communities:

- Lead Agency Name:
- Consortia Participant[s]:

ACTION PLAN - 91.220

1. Has the Standard 424 Form for the applicable programs been included with the correct dollar allocations and signed by the appropriate official?
   Yes☒ No☐

2. Is the DUNS number listed?
   Yes☒ No☐

3. Did the grantee describe the geographic areas of the jurisdiction (including areas of low income and/or racial/minority concentration) in which assistance will be directed during the next year.
   Yes☒ No☐ Verification found on page *3 & 37*

4. Did the grantee describe the basis for allocating investments geographically within the jurisdiction (or within the EMSA for HOPWA) (91.215(a)(1)) during the next year and the rationale for assigning the priorities.
   Yes☒ No☐ Verification found on page 5, *23, 35, 37-40*

5. Is there a concise executive summary that includes the objectives and outcomes identified in the plan as well as an evaluation of past performance, a summary of the citizen participation and consultation process (including efforts to broaden public participation) (24 CFR 91.200 (b)), a summary of comments or views, and a summary of comments or views not accepted and the reasons therefore (24 CFR 91.105 (b)(5))?
   Yes☒ No☐ Verification found on page *1-3*

6. Is there a summary of the citizen participation and consultation process, a summary of citizen comments or views on the plan, a summary of comments or views not accepted, and the reasons they were not accepted? (91.220 [c] [1]).
   Yes☒ No☐ Verification found on page *4-5, Appendix*

RESOURCES AND OBJECTIVES - 91.220(C)

1. Has the grantee described the Federal Resources, and private and non-Federal public resources expected to be available to address priority needs and specific objectives identified in the plan? Federal resources should include Section 8 funds made available to jurisdictions, Low-Income Housing Tax Credits, and competitive McKinney-Vento Homeless Assistance Act funds, expected to be

available to address priority needs and specific objectives identified in the strategic plan.
Yes☒ No☐ Verification found on page SF424, *1-2*

2. Is there a summary of specific annual objectives the jurisdiction expects to achieve during the forthcoming year? (91. 220 [c] [1]).
Yes☒ No☐ Verification found on page *Tables 2A-B*

3. Did the grantee describe how HOME and/or ESG matching requirements will be satisfied?
Yes☐ No☐ N/A☒ Verification found on page *See Waltham's HOME submission in the WestMetro HOME Consortium's 2011-15 Consolidated Plan*

ACTIVITIES - 91.220(D)

1.

a) Has the grantee described the CDBG funded activities for the program year in a complete manner? **See Table 3**
Yes☒ No☐
b) Has the grantee described the HOME funded activities for the program year in a complete manner? **See Table 3** See *Waltham's HOME submission in the WestMetro HOME Consortium's 2011-15 Consolidated Plan*
Yes☐ No☒
c) Has the grantee described the ESG funded activities for the program year in a complete manner? **N / A**
Yes☐ No☐
d) Has the grantee described the HOPWA funded activities for the program year in a complete manner? **N / A**
Yes☐ No☐

2. Does the action plan contain a summary of priorities and specific objectives that will be addressed during the program year?
Yes☒ No☐ Verification found on page *1-2*

3. Does the plan describe the reasons for the allocation priorities and identify any obstacles to addressing underserved needs?
Yes☒ No☐ Verification found on page *18-23, 26-27, 35, 37-43, 47*

4. Do the proposed activities correspond to the priority needs identified/local specific objectives listed in the Consolidated Plan?
Yes☒ No☐ Verification found on page *23 & 35*
Note: The Jurisdiction should use priority needs as identified in Table 2A and 2B of the Consolidated Plan.

5. Are the proposed activities identified in sufficient detail, including the number and type of families that will benefit from the proposed activities and locations, so that citizens know the degree to which they may be affected?
Yes☒ No☐ Verification found on page Table 3, Project Descriptions

Expenditure Limits

1. Has the grantee exceeded the 20% administrative cap for CDBG?
   Yes☐ No☒
2. Has the grantee exceeded the 15% public service cap for CDBG?
   Yes☐ No☒
3. Has the grantee exceeded the 10% administrative cap for HOME?
   Yes☐ No☒
4. Has the grantee met the 15% CHDO set-aside for HOME?
   Yes☒ No☐
5. Has the grantee exceeded the 3% administrative cap for HOPWA or the 7% administrative cap by project sponsors under HOPWA?
   Yes☐ No☒

OUTCOME MEASURES – 91.220 9(E)

1. Did the jurisdiction identify outcome measures for activities in accordance with the Federal Register Notice dated March 7, 2006, i.e., general objective category [decent housing, suitable living environment, economic opportunity] and general outcome category [availability/accessibility, affordability, sustainability]? Grantees shall incorporate performance measurements into consolidated plans or annual action plans prepared for FY 2007 CDBG, HOME, ESG and HOPWA funding. *TABLE 2C*

ALLOCATION PRIORITIES - 91.220(f)

1. Did the grantee include a narrative, maps, or tables that identify the geographic areas [including areas of low income] in which it will direct assistance?
   Yes☒ No☐ Verification found on page *5, Map 1*

2. Does the grantee provide a description of the areas, including areas of low income and minority concentration, in which it will direct funds? [Where appropriate, jurisdictions should estimate the percentage of funds they plan to dedicate to target areas].
   Yes☒ No☐ Verification found on page *37*

3. Does the grantee provide the rationale for the priorities for allocating investment geographically for each program, including within the metropolitan area (or a State's service area) for the HOPWA program?
   Yes☒ No☐ Verification found on page 5, *23, 35, 37-40*
   If no, explain the basis for the no response:

AFFORDABLE HOUSING – 91.220 (g)

Does the jurisdiction specify one-year goals for the number of homeless, non-homeless, and special-needs households to be provided affordable housing using funds made available to the jurisdiction and one-year goals for the number of households to be provided affordable housing through activities that provide rental assistance, production of new units, rehabilitation of existing units, or acquisition of existing units using funds made available to the jurisdiction.? The term affordable housing shall be as defined in 24 CFR 92.252 for rental housing and 24 CFR 92.254 for homeownership.
Yes☒ No☐ Verification found on page *23, Tables 1a, 2a & 3*

PUBLIC HOUSING – 91.220 (h)

1. Does the jurisdiction specify actions it plans to take during the next year to address the needs of public housing and actions to encourage public housing residents to become more involved in management and participate in homeownership?
   Yes☒ No☐ Verification found on page *25-26*

If the public housing agency is designated as "troubled" by HUD under part 902 of this title, does the jurisdiction describe the manner in which it will provide financial or other assistance to improve its operations and remove the "troubled" designation?
Yes☐ No☐ N/A☒ Verification found on page

BARRIERS TO AFFORDABLE HOUSING – 91.220(J)

Does the jurisdiction describe actions it plans to take during the next year to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing? Such policies, procedures and processes include, but are not limited to, land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 1.
1. Yes☒ No☐ Verification found on page *26-28*

HOMELESS AND OTHER SPECIAL NEEDS ACTIVITIES - 91.220(i)

1. Have homeless prevention activities been proposed?
   Yes☒ No☐ Verification found on page *35-36*

2. Have emergency shelter, transitional housing, programs to assist in the transition to permanent housing and independent living been proposed?
   Yes☒ No☐ Verification found on page *35*

3. Does the plan have specific action steps to end chronic homelessness?
   Yes☒ No☐ Verification found on page *34-36*

4. Are supportive housing activities being undertaken to address the priority housing needs of persons who are not homeless (elderly, frail elderly, persons with disabilities, person with HIV/AIDS, persons with alcohol or other substance abuse problems)?
   Yes☒ No☐ Verification found on page *47*

OTHER ACTIONS

1. Does the Action Plan include other proposed actions which will address the following:?

   - foster and maintain affordable housing, Yes☒ No☐
   - public housing improvements and resident initiatives, Yes☒ No☒

- evaluation and reduction of lead-based hazards, Yes☒ No☐
- reducing the number of persons below the poverty line, Yes☒ No☐
- developing institutional structures/enhancing coordination between housing and services agencies, Yes☒ No☐ and
- assisting troubled public housing agencies. Yes☐ No☒
- meet underserved needs

PROGRAM SPECIFIC REQUIREMENTS

1. CDBG- Do the total amount of funds allocated equal the amount of the grant plus program income and carryover funds?
   Yes☒ No☐

2. CDBG – Does the plan identify the estimated amount of CDBG funds that will be used for activities that benefit persons of low- and moderate-income?

3. Yes☒ No☐ Verification found on page *1*

4. HOME ***Waltham's HOME Program information is contained in the WestMetro HOME Consortium's 2011-5 Consolidated Plan***

   a) Did grantee (PJ) describe other forms of investment? **See Section 92.205**
      Yes☐ No☐ N/A☒
      If grantee (PJ) plans to use HOME funds for homebuyers, did they state the guidelines of resale or recapture, as required in 92.254?
      Yes☐ No☐ N/A☒
   b) If grantee (PJ) plans to use HOME funds to refinance existing debt secured by multifamily housing that is being rehabilitated with HOME funds, did they state its refinancing guidelines required under 24 CFR 92.206(b)?
      Yes☐ No☐ N/A☒
   c) Resale Provisions -- For homeownership activities, did the participating jurisdiction must describe its resale or recapture guidelines that ensure the affordability of units acquired with HOME funds? See 24 CFR 92.254(a)(4).
      Yes☐ No☐
   d) HOME Tenant-Based Rental Assistance -- Did the participating jurisdiction must describe the local market conditions that led to the use of a HOME funds for tenant based rental assistance program?
      Yes☐ No☐
      a. If the tenant based rental assistance program is targeted to or provides a preference for a special needs group, that group must be identified in the Consolidated Plan as having an unmet need and show the preference is needed to narrow the gap in benefits and services received by this population.
   e) If a participating jurisdiction intends to use forms of investment other than those described in 24 CFR 92.205(b), did the jurisdiction describe these forms of investment?
      Yes☐ No☐
   f) Did the jurisdiction describe the policy and procedures it will follow to affirmatively market housing containing five or more HOME-assisted units?
      Yes☐ No☐
   g) Did the jurisdiction describe actions taken to establish and oversee a minority outreach program within its jurisdiction to ensure inclusion, to the maximum extent possible, of minority and women, and entities owned by minorities and women,

including without limitation, real estate firms, construction firms, appraisal firms, management firms, financial institutions, investment banking firms, underwriters, accountants, and providers of legal services, in all contracts, entered into by the participating jurisdiction with such persons or entities, public and private, in order to facilitate the activities of the participating jurisdiction to provide affordable housing under the HOME program or any other Federal housing law applicable to such jurisdiction?
Yes☐ No☐

h) If a jurisdiction intends to use HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds, did it state its financing guidelines required under 24 CFR 92.206(b)?
Yes☐ No☐

3. American Dream Downpayment Initiative
   a. If the jurisdiction planned to use American Dream Downpayment Initiative (ADDI) funds to increase access to homeownership, did it provide the following information:
      i. description of the planned use of the ADDI funds?
      Yes☐ No☐
      ii. plan for conducting targeted outreach to residents and tenants of public and manufactured housing and to other families assisted by public housing agencies, for the purposes of ensuring that the ADDI funds are used to provide downpayment assistance for such residents, tenants, and families? Yes☐ No ☐
      iii. a description of the actions to be taken to ensure the suitability of families receiving ADDI funds to undertake and maintain homeownership, such as provision of housing counseling to homebuyers?
      Yes☐ No☐

4. Minority Homeownership -- Did the jurisdiction provide an estimate of the total number of minority households expected to be assisted in becoming homeowners?
Yes☐ No☐

1. HOPWA – Does the jurisdiction specify one-year goals for the number of households to be provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities that are being developed, leased, or operated with HOPWA funds and shall identify the method of selecting project sponsors (including providing full access to grassroots faith-based and other community organizations).
Yes☐ No☐ Verification found on page

MONITORING (91.230)

1. Does the grantee describe the standards and procedures that it will use to monitor activities carried out in furtherance of the plan?
Yes☒ No☐ Verification found on page *8*

2. Does the Plan describe actions to be taken by the grantee to monitor its performance in meeting its goals and objectives set forth in it's Consolidated Plan?
Yes☒ No☐ Verification found on page *8*

3. Does the Plan describe steps/actions being taken to insure compliance with program requirements, including requirements involving the timeliness of expenditures?
   Yes☒ No☐ Verification found on page *8*

4. **Note:** If timeliness of expenditures is an issue, please make sure the grant award letter includes language regarding appropriate actions the grantee should take to remedy this problem.

5. Does the Plan describe steps/actions it will use to ensure long-term compliance with housing codes, including any actions or on-site inspections it plans to undertake during the program year?
   Yes☒ No☐ Verification found on page *8*

   Note: For example, a HOME program grantee should identify steps it will take to review affordable housing projects it has funded to insure compliance with all HOME program requirements.

6. Does the Plan describe actions to be taken by the grantee to monitor its subrecipients, (including sponsors or administering agents)?
   Yes☒ No☐ Verification found on page *8*

HUD APPROVAL ACTION

The regulations at Section 91.500(b) state that HUD will approve or disapprove a plan or a portion of a plan for the three following reasons:

1) if it is inconsistent with the purposes of NAHA;
2) if it is substantially incomplete; and/or
3) if certifications are not satisfactory to the Secretary.

Please use the following to determine approval or disapproval:

CONSISTENCY WITH NAHA

1. Is the Plan inconsistent with the purposes of NAHA?
   Yes☒ No☐
   If the Plan is inconsistent with NAHA, set forth the basis of that determination by using the following as a guide:

   - Does the Plan provide assistance to help families, not owning a home, to save for a down-payment for the purchase of a home.
   - Does the Plan provide assistance to retain, where feasible, as housing affordable to low income families, those dwelling units provided for such purpose with federal assistance.
   - Does the Plan provide assistance to extend and strengthen partnerships among all levels of government and the private sector, including for-profit and non-profit organizations, in the production and operation of housing affordable to low- and moderate-income families.

- Does the Plan provide assistance to expand and improve federal rental assistance for very low-income families.
- Does the Plan provide assistance to increase the supply of supportive housing, which combines structural features and services needed to enable persons with special needs to live with dignity and independence.

SUBSTANTIALLY INCOMPLETE

1. Is the Plan (including any corrective actions taken at HUD's request during HUD's review of the plan) substantially incomplete?
   Yes☐ No☒
   If the Plan is substantially incomplete, set forth the basis of that determination by using the following as a guide:

   - The Plan was developed without the required citizen participation or the required consultation.
   - The Plan fails to satisfy all the required elements in the regulations.

AFFIRMATIVELY FURTHERING FAIR HOUSING

1. Is the Certification to Affirmatively Further Fair Housing satisfactory to the Secretary?
   Yes☒ No☐
   If the Certification is not satisfactory, set forth the basis of that determination by using the following as a guide:

   - Disregard of regulatory requirements to conduct an analysis of impediments to fair housing choice, take appropriate actions to address identified impediments, and maintain adequate records on the steps taken to affirmatively further fair housing in the jurisdiction.

   - Lack of action taken on outstanding findings regarding performance under affirmatively furthering fair housing certification requirements of the Consolidated Plan or the Community Development Block Grant Program.

CERTIFICATIONS (91.225)

The only acceptable Certifications are those from the CPMP tool. There is another version on the web that is outdated and cannot be accepted.

Are the general and specific certifications for each program funded complete and accurate, where applicable:

Note: Consortia, please refer to 91.425
State, please refer to 91.325

General:

(1) Affirmatively furthering fair housing:	Yes☒	No☐
(2) Anti-displacement and relocation Plan:	Yes☒	No☐
(3) Drug-free workplace:	Yes☒	No☐
(4) Anti-lobbying	Yes☒	No☐

(5) Authority of Jurisdiction	Yes☒	No☐
(6) Consistency with Plan	Yes☒	No☐
(7) Acquisition and relocation	Yes☒	No☐
(8) Section 3	Yes☒	No☐

CDBG:**

(1) Citizen Participation	Yes☒	No☐
(2) Community Development Plan	Yes☒	No☐
(3) Following Plan	Yes☒	No☐
(4) Use of funds	Yes☒	No☐
(5) Excessive Force	Yes☒	No☐
(6) Compliance with anti-displacement law	Yes☒	No☐
(7) Compliance with lead-based paint procedures	Yes☒	No☐
(8) Compliance with laws	Yes☒	No☐
(9) Lead-based paint	Yes☒	No☐
(10) Urgent Need [Optional]	Yes☐	No☐

ESG:

(1) Continued use	Yes☐	No☐
(2) Building standards	Yes☐	No☐
(3) Service Provision	Yes☐	No☐
(4) Nondiscrimination	Yes☐	No☐
(5) Uniform Act	Yes☐	No☐
(6) Minimize displacement	Yes☐	No☐
(7) Drug Free Workplace	Yes☐	No☐
(8) Confidentiality of records	Yes☐	No☐
(9) Involvement of homeless	Yes☐	No☐
(10) Environmental Review	Yes☐	No☐
(11) Eviction standards	Yes☐	No☐
(12) Discharge policy	Yes☐	No☐
(13) HMIS	Yes☐	No☐

HOME

(1) TBRA is consistent w/Plan	Yes☐	No☐
(2) Use for eligible activities	Yes☐	No☐
(3) PJ will monitor HOME assisted projects	Yes☐	No☐
(4) Appropriate financial assistance	Yes☐	No☐

HOPWA:

(1) Meet urgent needs	Yes☐	No☐
(2) 10- or 3-year operation	Yes☐	No☐

********The certification period for the CDBG program's overall benefit requirements must be consistent with the period certified in the prior certification.*

Based on my review of the Plan against the regulations, I have determined the Plan is:

Approved ☒

Disapproved ☐
Date plan disapproved (in part or in its entirety):

HUD recognizes the final rule imposes new requirements and expects the first year or two to be a time for capacity building. Since we are in a transition, failure to provide the new information will not be the sole basis for disapproval of a submission in FY 2006. All required new information in this checklist is highlighted.

Note: Written notification of disapproval must be communicated to the applicant in accordance with 24 CFR 91.500(c). **If disapproved**, provide documentation including dates and times on incompleteness determination, and discussions with grantee and Headquarters:

Reviewed by **DATE:**

Program Manager **DATE:**

CPD Director **DATE:**